



IDGC OF CENTRE

DAILY MARKET REVIEW

10 February, Tuesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 09 February some moderately negative external background formed on the Russian market. Last Friday the US indices DJIA and S&P500 lost 0.3% within profit-taking after a strong week recovery, which, in particular, for the DJIA was the highest since January 2013. The reason for the sale was the strong statistics on the US labour market – job growth in November and January was a record for 17 years, fueling fears of investors for an earlier start of the US Central Bank rate increase. On Monday the major stock indices of the Asia-Pacific region did not show single dynamics. On the one hand, pressure on the markets was given by statistics from China, where the fall in imports in January was the highest in more than five years due to lower commodity prices and weak domestic demand, on the other hand, these data, according to analysts, allow to expect further easing of the monetary policy of the Central Bank of China. March Brent futures traded near \$58 per barrel – at our closing on Friday, February 6th.

In the first half of the day the Russian market still had active buying – the MICEX Index, adding more than 4%, for the first time since April 2011 rose above the level of 1,800 points. Our market is still supported with higher oil prices and hopes to reduce the geopolitical risks associated with Ukraine. The outcome of Friday's meeting of the heads of Russia, Germany and France remain closed to the media, but the statement by the President of the Russian Federation about the possibility of continuing negotiations in the "Norman format" February 11 in Minsk added confidence to investors in constructive developments. In the afternoon the Russian market had active profit-taking, which was the reason for the negative dynamics of European markets, where the major indices lost on average more than 1.5% on the Greek problems. On Sunday Prime Minister of Greece said that Athens in spite of pressure from European partners would not ask for extension of the existing assistance programs. At the same time, according to media reports, the Greek government is already planning a series of steps that run counter to the current economic program approved by the creditors. Brussels, According to Reuters, for its part, insists that Greece until February 16 to file a request to extend the current program of assistance to expire on February 28th. Against this background the MICEX Index lost all the morning rise, and had the last hours of the trading session in a small minus.

By the end of the trading session the MicexPWR Sector Index looked better than the market. The main contribution to the daily MicexPWR growth was made by shares of Inter RAO, FGC UES and Russian Grids. On Western exchanges the European DJStoxx Index lost 0.74%, and the US S&P Index fell 0.42%.

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy plans to adjust the energy strategy-2035 in the summer

To read full text: <http://www.bigpowernews.ru/news/document61840.phtml>

COMPANY NEWS

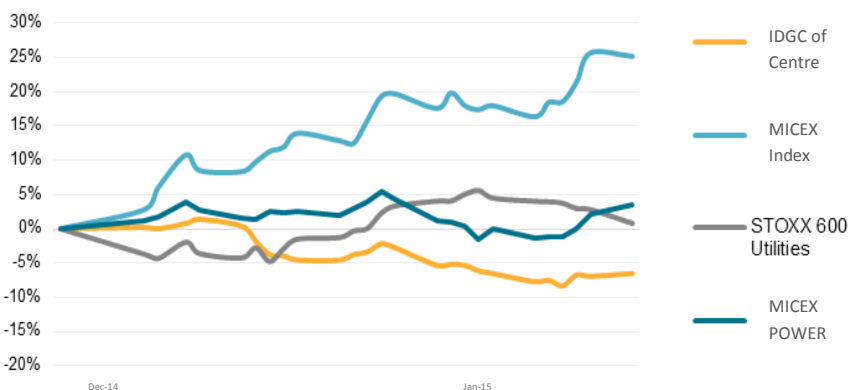
IDGC of Centre increases the number of grid connections

To read full text: <http://www.mrsk-1.ru/press-center/news/company/47247/>

IDGC of Centre shortens terms of connection to the grid in the regions of the Central Federal District

To read full text: <http://www.mrsk-1.ru/press-center/news/company/47248/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 748,55	-0,39%	25,20%
S&P 500	2 046,74	-0,42%	-0,59%
FTSE 100	6 837,15	-0,24%	4,13%
DAX	10 663,51	-1,69%	8,75%
DJStoxx 600	370,55	-0,74%	8,18%
STOXX Utilities	317,94	-1,96%	0,79%
Nikkei	17 711,93	0,36%	1,50%
Sensex	28 227,39	-1,71%	2,65%
CSI300	3 345,92	1,01%	-5,31%
Bovespa	49 382,58	1,21%	-1,25%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,13	0,11%	-6,81%
USD/RUB	66,04	-3,74%	17,39%
Euro/RUB	75,66	-2,92%	10,71%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 239,03	0,40%	4,62%
Brent*, USD/bbl	58,34	0,93%	0,22%

* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2360
Capitalisation**, billion RUB	9,96
Capitalisation**, million USD	150,86

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	1,30%	3,47%
Shares of IDGC of Centre**	0,43%	-6,53%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	2,90%	9,52%
FGC UES	3,13%	18,28%
IDGC of Volga	0,00%	-19,53%
MOESK	2,37%	-13,60%
IDGC of Northern Caucasus	-1,19%	2,89%
IDGC of Centre and Volga Reg	-0,96%	-24,95%
IDGC of North-West	-0,74%	5,93%
IDGC of Urals	-0,69%	-5,73%
IDGC of Siberia	0,00%	1,11%
IDGC of South	-2,80%	1,29%
Lenenergo	-1,04%	9,14%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

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