

REVIEW OF WORLD STOCK MARKETS

Strong statistics was neutralized by reports of Intel and IBM. Major U.S. indices ended the trading session lower by 1.01 - 0.06% - strong real estate market statistics was largely neutralized by the quarterly reports of IBM and Intel that disappointed investors. APR markets added an average of about one percent, U.S. index futures were near zero. Growth of markets in the Asian session was due to the release of good statistics from China - GDP growth in the III quarter by 7.4% y/y coincided with analysts' expectations, while the rate of growth of industrial production and retail sales in September exceeded the forecasts of experts. December Brent was trading around \$113.5 a barrel - at our yesterday's close. By close of trading, the combined European index DJStoxx600 increased by 0.19%. U.S. indices closed with a slight decline.

REVIEW OF THE RUSSIAN STOCK MARKET

Growth in the Russian market yesterday was more significant than in Europe. In anticipation of the start of the EU summit, Russian and European indexes most of the day were in the volatile dynamics of near zero marks - optimistic expectations of its results were offset with modest negative during the day information. Firstly, Financial Times reported that plans to create a single banking regulator in the eurozone contradict the current legislation - this is proven by an acquired by newspaper secret legal opinion commissioned by the EU finance ministers. Secondly, according to Bloomberg, the share of overdue loans in total loans, given by Spanish banks, rose in August to a record of 10.5%. At the end of the day the markets were supported a little bit with better than forecasts published statistics from the U.S. on the index of leading indicators in September and business activity in Philadelphia in October. At closing, MICEX gained 0.07% and RTS lost 0.13%, the industry index MicexPWR fell by 0.34%.

ELECTRIC POWER INDUSTRY NEWS

A unified electricity distribution company will be created in the Urals

"Corporation STS" LLC plans to consolidate its 49% stake in one of the largest electric grid of the Kurgan region - OJSC "Kurganenergo"

To read full text: <http://energo-news.ru/archives/102552>

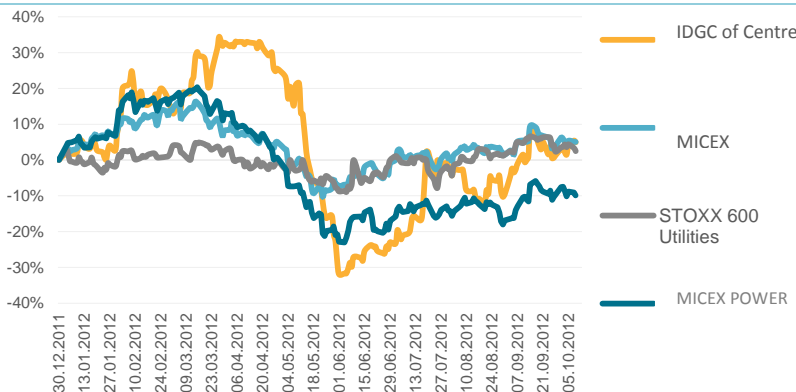
COMPANY NEWS

IDGC of Centre received its certificate of readiness for winter

This year, IDGC of Centre got its certificate of readiness a month earlier than in past years, having fully implemented all the planned activities.

To read full text: http://www.mrsk-1.ru/press/news/company/index.php?id_4=87593

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 475,27	0,07%	5,21%
S&P 500	1 457,34	-0,24%	15,88%
FTSE 100	5 917,05	0,10%	6,19%
Nikkei	8 982,86	2,00%	6,24%
Bovespa	59 733,90	-0,59%	5,25%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	112,42	-0,71%	4,69%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,621
Capitalisation, billion rbl. *	26,22
Capitalisation, million USD *	851,31

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,34%	-11,87%
Shares of IDGC of Centre	0,10%	0,70%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-2,61%	-6,25%
MOESK	-1,00%	-23,13%
IDGC of North Caucasus	-1,01%	-43,32%
IDGC of Centre and Volga Region	-1,55%	15,25%
IDGC of North-West	1,58%	-21,92%
IDGC of Urals	0,24%	-25,24%
IDGC of Siberia	-4,84%	-17,59%
IDGC of South	-1,02%	-21,56%
Lenenergo	0,57%	-29,19%

Source: MICEX, Company calculations

IDGC of Centre

129090 Russia, Moscow,
2nd Yamskaya, 4
+7(495) 747 92 92

IR Division

+7(495) 747 92 92, ext.31-81
ir@mrsk-1.ru

Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM