

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on 22 November. On Thursday, the major U.S. indices gained 0.7-1.2%, DJIA for the first time in history exceeded 16,000 points, S&P500 stopped less than 3 points from a historical high. According to analysts, in addition to the approval by the U.S. Senate Banking Committee of Janet Yellen's candidacy to be Head of the Fed, the market was supported by good statistics on the labour market – experts note that the asset purchase program with the prospect of its imminent reduction gradually ceases to be the predominant driver of market dynamics. Asia-Pacific stock indices on an average added about half a percent. January Brent was trading around the level of \$110 per barrel – \$1.5 higher than our closing on Thursday. Oil prices continue to grow in the absence of progress in the negotiations on the Iranian nuclear issue – this, in particular, was stated by Deputy Foreign Minister of Iran.

Most of the day, the Russian and European markets were slightly positive, despite the strong close of the U.S. trading and good statistics from Germany, where business confidence IFO index rose in November to a maximum of 1.5 years. Growth rate of the MICEX Index increased towards the end of the trading session after oil prices tested \$111 per barrel. A slight decrease in the U.S. market in early trading did not prevent Russian indices to close near daily highs.

At closing, the MICEX Index gained 0.67% to close trading at 1,504.10 points, and the RTS Index by strengthening the ruble increased by 1.34% to close at 1,444.91 points. The MiceXPWR Sector Index rose by 0.94%, reaching the level of 974.17 points. On Western exchanges the DJStoxx 600 European Index increased by 0.11%, and the American S&P 500 Index rose by 0.50%.

ELECTRIC POWER INDUSTRY NEWS

Discussion on the model of the energy market is not over yet

Discussion on the model of the energy market has not yet finished and will continue next year, said Deputy Energy Minister Vyacheslav Kravchenko at the Forum ENES-2013 in Moscow.

To read full text:

<http://ruspower.com/news/256627458.jsessionid=E2BC84C92C09BB281885E5A07643189B>

Oleg Budargin told about the projects of the group of companies "Russian Grids" in the field of energy conservation

November 22, General Director of "Russian Grids" Oleg Budargin attended the meeting of the Presidium of the Russian Presidential Council for economic modernization and innovative development of Russia.

To read full text: http://www.rugrids.ru/press/news/?ELEMENT_ID=15235

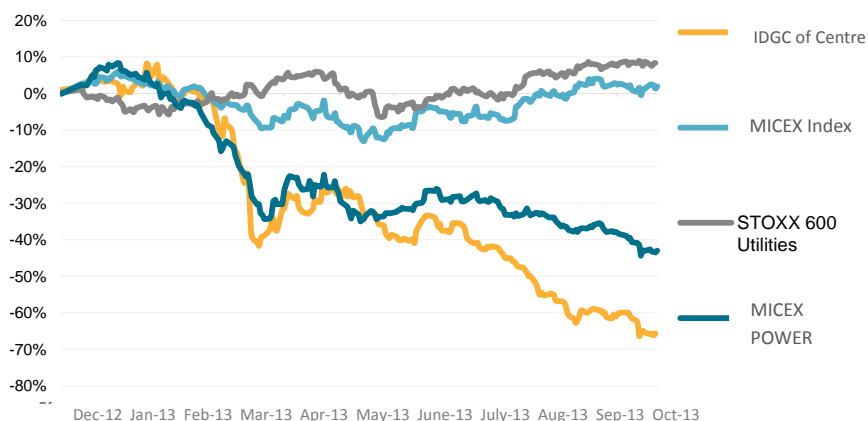
COMPANY NEWS

Head of IDGC of Centre Oleg Isaev participated in a panel discussion at the International Forum ENES 2013

At the Second International Forum on Energy Efficiency and Conservation ENES 2013 there was a panel discussion «Zero growth rate: is it possible to increase energy efficiency and modernization of the distribution grid complex?», organized by the Ministry of Energy of the Russian Federation.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88911

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 504,10	0,67%	1,99%
S&P 500	1 804,76	0,50%	26,54%
FTSE 100	6 674,30	-0,11%	13,17%
DAX	9 219,04	0,25%	21,11%
DJStoxx 600	322,77	0,11%	15,41%
STOXX Utilities	280,75	0,16%	8,41%
Nikkei	15 381,72	0,10%	47,97%
Sensex	20 217,39	-0,06%	4,07%
CSI300	2 397,96	-0,50%	-4,95%
Bovespa	52 800,74	0,21%	-13,37%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,36	0,74%	2,74%
USD/RUB	33,02	0,84%	8,71%
Euro/RUB	44,33	-0,03%	10,20%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 243,80	0,07%	-25,76%
Brent*, USD/bbl	111,05	0,88%	-0,05%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2061
Capitalisation**, billion RUB	8,70
Capitalisation**, million USD	263,53

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	0,94%	-42,94%
Shares of IDGC of Centre**	1,53%	-65,65%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	0,00%	-62,80%
FGC UES	0,52%	-58,53%
IDGC of Volga	-0,94%	-72,09%
MOESK	2,09%	-17,87%
IDGC of Northern Caucasus	-0,07%	-47,96%
IDGC of Centre and Volga Reg	3,52%	-65,06%
IDGC of North-West	-1,15%	-58,78%
IDGC of Urals	0,96%	-72,56%
IDGC of Siberia	0,00%	-17,05%
IDGC of South	-0,26%	-40,30%
Lenenergo	-4,70%	-64,40%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM