

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on October 2. Major U.S. indices ended the trading session on Tuesday with an increase of 0.4-1.2%, the majority of Asia-Pacific stock markets were adding on an average within half a percent, and the U.S. index futures were negative. Markets were supported with the growth of the index of manufacturing activity in the U.S. in September to an annual maximum, in addition, writes Bloomberg, investors, having assessed the possible impact of the first over 17 years shutdown of the country's government, have concluded so far that the impact of this event will be limited. November Brent was trading around the level of \$107.5 – half a dollar above the levels of our closing on Tuesday.

At the beginning of the day the Russian market attempted to continue the growth of Tuesday, but a negative start of trading in Europe took our indices below zero. In the middle of the day sales on the Russian and European markets got intensified following the buildup of negative dynamics of the U.S. futures. Mass media information about the fact that the upper house of the Italian parliament voted in favour of the work continuation of the current government of the country had no significant support for buyers. The soft policy of the European Central Bank, which is expected to remain, and the statements of its head that the ECB will maintain a motivating policy for as long as this position will be required, had no impression on investors. Additional negative data for the markets were released worse than expected ADP data on the number of new jobs in the U.S. in September. Before the opening of the U.S. trading the Russian indices were losing about one percent, European indicators looked slightly better. The Russian market closed near the day's lows, helped along with more than a half-point reduction in the U.S. indices at the beginning of the trading session.

At the end of the day, the MICEX Index lost 1.18% to close trading at 1,454.29 points and the RTS Index fell by 1.12% to close at 1,421.94 points. The MicexPWR Sector Index decreased by 0.72%, reaching 1,084.37 points. On Western exchanges the European DJStoxx 600 Index fell by 0.66%, and the American S&P 500 Index decreased by 0.07%.

ELECTRIC POWER INDUSTRY NEWS

Monopolies at freezing tariffs should implement their investment programs
 Natural monopolies in the conditions of freezing tariff rates should implement their investment programs by reducing internal costs, stated President of Russia Vladimir Putin.

To read full text: <http://www.bigpowernews.ru/news/document52286.phtml>

Electricity consumption in Russia in January-September 2013 decreased by 0.1%, the generation of electricity – by 0.3%

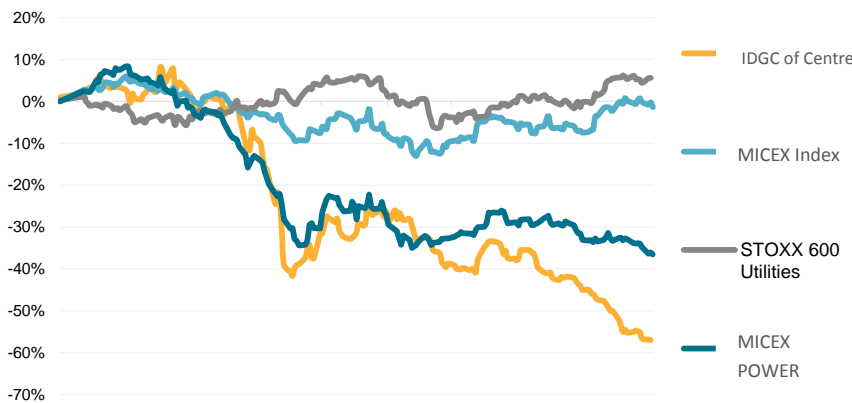
To read full text: <http://www.bigpowernews.ru/news/document52287.phtml>

COMPANY NEWS

IDGC of Centre has started to fulfill the functions of a supplier of last resort in the Smolensk region

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88826

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



Dec-12 Jan-13 Feb-13 Mar-13 Apr-13 May-13 June-13 July-13 Aug-13 Sep-13

World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 454,29	-1,18%	-1,39%
S&P 500	1 693,87	-0,07%	18,77%
FTSE 100	6 437,50	-0,35%	9,15%
DAX	8 629,42	-0,69%	13,36%
DJStoxx 600	310,79	-0,66%	11,12%
STOXX Utilities	273,40	0,04%	5,57%
Nikkei	14 170,49	-2,17%	36,32%
Sensex	19 517,15	0,00%	0,47%
CSI300	2 409,04	0,00%	-4,51%
Bovespa	53 100,18	-0,15%	-12,88%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,36	0,43%	2,92%
USD/RUB	32,30	-0,58%	6,33%
Euro/RUB	43,80	-0,03%	8,88%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 316,03	2,21%	-21,45%
Brent*, USD/bbl	109,19	1,16%	-1,73%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2580
Capitalisation**, billion RUB	10,89
Capitalisation**, million USD	337,26

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	-0,72%	-36,49%
Shares of IDGC of Centre**	-0,39%	-57,00%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	0,21%	-51,00%
FGC UES	-0,15%	-50,57%
IDGC of Volga	1,95%	-57,20%
MOESK	-1,23%	-21,81%
IDGC of Northern Caucasus	-0,64%	-36,00%
IDGC of Centre and Volga Reg	0,66%	-51,26%
IDGC of North-West	2,37%	-46,72%
IDGC of Urals	3,80%	-59,85%
IDGC of Siberia	0,00%	-12,06%
IDGC of South	-0,97%	-35,39%
Lenenergo	-0,91%	-51,55%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
 MRKC.RX
 MRKC.MM