

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Energy consumption in the Russian Federation in February increased by 2.2%

Electricity consumption in Russia in February amounted to almost 96.7 billion kWh, which is 2.2% more than in the same period in 2020, the press service of the Ministry of Energy reported on 2 March, citing data from Deputy Head of the Ministry of Energy Yevgeny Grabchak. "According to operational data, electricity consumption in Russia in February amounted to 96,665.91 million kWh, which is 2.2% more than in February last year, even taking into account the fact that last year was a leap year," he comments.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

The volume of the investment program of Belgorodenergo for 2021 to amount to 2.7 billion rubles including VAT

"Rosseti Centre Belgorodenergo" has started implementing the 2021 investment program. Power engineers plan to commission 38 MVA of transformer capacity, construct and reconstruct 376 km of 0.4-110 kV power lines. The volume of financing for capital investments will amount to 2.7 billion rubles including VAT.

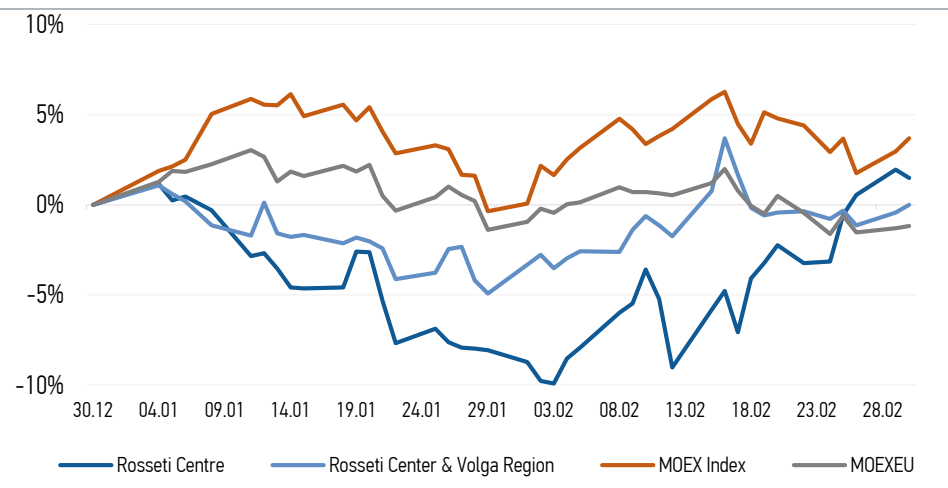
Read full text: <https://www.mrsk-1.ru/en/press-center/news/>

Nizhnoenergo connected 8.6 thousand new customers to grids in 2020

In 2020, specialists from "Rosseti Center and Volga Region Nizhnoenergo" completed 8,695 grid connection agreements with a total capacity of 175 MW.

Read full text: https://www.mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

25 February 2021 Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 2020 under RAS were published

29 December 2020 A meeting of the Board of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 410,10	0,71%	3,68%
S&P 500	3 870,29	-0,81%	3,04%
FTSE 100	6 613,75	0,38%	0,88%
Nikkei	29 408,17	-0,86%	7,16%
Sensex	50 296,89	0,90%	5,33%
CSI300	5 349,63	-1,28%	2,65%
Bovespa	111 539,80	1,09%	-6,28%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,0448	-0,53%	0,23%
EURO/RUB	89,4461	-1,03%	-1,36%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	905	318
Trading volume, ₺ mln	5,8	5,6
Trading volume, mln pcs	14,3	22,2
Average trading volume over the last 30 days, mln pcs	39,1	81,3
% of the share capital	0,03%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4072	17,19	232,17
Rosseti Center & Volga Region	0,2521	28,41	383,70

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,85%	-6,89%
MoexEU	0,12%	-1,18%
Rosseti Centre*	-0,44%	1,50%
Rosseti Center & Volga Region*	0,44%	0,00%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,24%	-4,78%
Rosseti FGC UES	-0,24%	-4,20%
Rosseti Volga	-0,90%	-2,58%
Rosseti Moscow Region	4,51%	-12,03%
Rosseti Northern Caucasus	-0,15%	-6,79%
Rosseti North-West	-0,89%	2,85%
Rosseti Ural	0,00%	-2,10%
Rosseti Siberia	-2,92%	-4,69%
Rosseti South	0,21%	-3,80%
Rosseti Lenenergo	-0,34%	12,62%
Rosseti Tomsk	0,00%	-5,19%
Rosseti Kuban	0,00%	5,01%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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