



REVIEW OF WORLD STOCK MARKETS

European players used the news from China to start buying. The opening of the western exchanges took place on China news from the representatives of the Central Bank of China that the liquidity risk in the financial markets is controlled, and the recent rise in money market rates is temporary. These statements were the reason for the technical correction in the European markets after several days of decline. The major indices added about 1.5%. In the second half of the trading session in the U.S. a strong statistical unit was published that beat analysts' forecasts. Data on orders for durable goods in May were better than expected. The number of new homes sold in May was the highest since July 2008, the growth rate of house price index S&P/CaseShiller-20 in April was the most significant since March 2006. The index of consumer confidence rose to a maximum since January 2008. But the reaction of the western exchanges on these reports was very low-key - the strong statistics again reminded investors of the impending cut of incentive programs by the American Central Bank. At the end of the trading session, the European DJStoxx 600 Index closed with a gain of 1.46%, the US S&P 500 Index rose by 0.95%.

REVIEW OF THE RUSSIAN STOCK MARKET

The MICEX Index failed to hold on daytime maximum levels. Before the opening of trading some neutral external background formed on the Russian market on June 25. Commencement of trading was on the optimistic notes due to news from China that the government is monitoring the situation with liquidity. In mid-day the growth of the MICEX Index was about one percent. Against the released evening positive statistics in the U.S. the Russian players preferred to take part of the profits, while the MICEX Index halved the daily growth rates. At closing, the MICEX Index gained 0.57% to close trading at 1,297.59 points, the RTS Index rose by 0.82% to close at 1,243.20 points. The MicexPWR Sector Index increased 1.23%, reaching 1,148.03 points. The main contribution to the improvement of MicexPWR - about 65% - was made by shares of Russian Grids and FSK.

ELECTRIC POWER INDUSTRY NEWS

The FAS Office in the Caucasus did not like the strategy of "Russian Grids"

Deputy Director of Kabardino-Balkaria branch of IDGC of Northern Caucasus Akhmad Budaev faced with a difficult situation. On the one hand, he has to fulfill the strategy of the holding "Russian grids", which is approved by the Government in the spring, and consolidate small grid organizations on the basis of the company. On the other - the Regional Office of FAS is concerned about it, which blocks transactions on merger and acquisition.

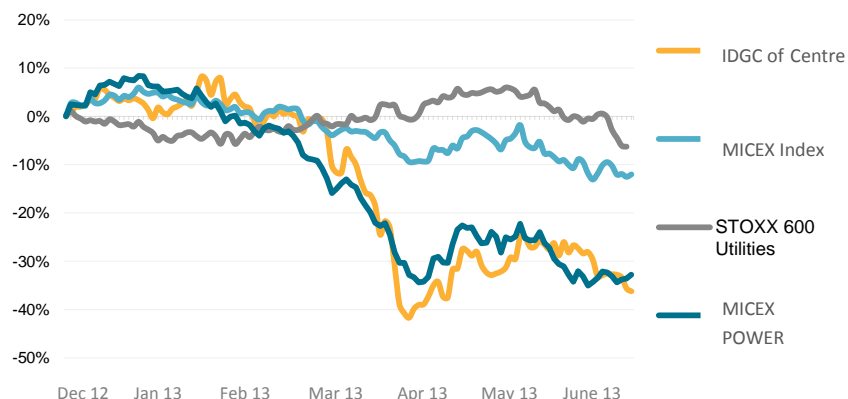
To read full text: <http://www.rbcdaily.ru/tek/562949987538436>

COMPANY NEWS

Security personnel of IDGC of Centre in cooperation with law enforcement agencies continues to struggle with the theft of equipment and electricity

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88581

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 297,59	0,57%	-12,01%
S&P 500	1 588,03	0,95%	11,35%
FTSE 100	6 101,91	1,21%	3,46%
DJStoxx 600	279,69	1,46%	0,00%
STOXX Utilities	242,75	-0,20%	-6,27%
Nikkei	12 969,34	-0,72%	24,76%
Bovespa	46 893,04	2,02%	-23,07%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	101,26	0,10%	-8,87%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,3828
Capitalisation**, billion RUR	16,16
Capitalisation**, million USD	491,07

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	1,23%	-32,76%
Shares of IDGC of Centre	-0,93%	-36,20%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	1,55%	-25,56%
MOESK	1,42%	-18,54%
IDGC of Northern Caucasus	2,54%	-45,09%
IDGC of Centre and Volga Region	-1,23%	-21,46%
IDGC of North-West	2,23%	-38,42%
IDGC of Urals	0,00%	-20,92%
IDGC of Siberia	-2,39%	-13,51%
IDGC of South	-0,94%	-30,71%
Lenenergo	3,27%	-30,60%

Source: MICEX, Company calculations

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