

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Andrey Belousov to work out a compromise regarding the differentiation of the FGC tariff

First Deputy Prime Minister of the Russian Federation Andrey Belousov, as the curator of the state tariff policy, will undertake an additional assessment of the consequences of the differentiation of the FGC tariff.

Read full text: <https://www.eprussia.ru/news/>

Debts on the wholesale market for electricity and power are declining, on the electricity retail market they are growing and by the end of July exceeded 304 billion rubles

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Igor Makovskiy: reliable power supply for more than 14 thousand polling stations will be provided by Rosseti Centre and Rosseti Center and Volga Region on election days

Experts from Rosseti Centre and Rosseti Center and Volga Region completed a set of technical and organizational measures to ensure reliable and uninterrupted power supply to polling stations during voting days.

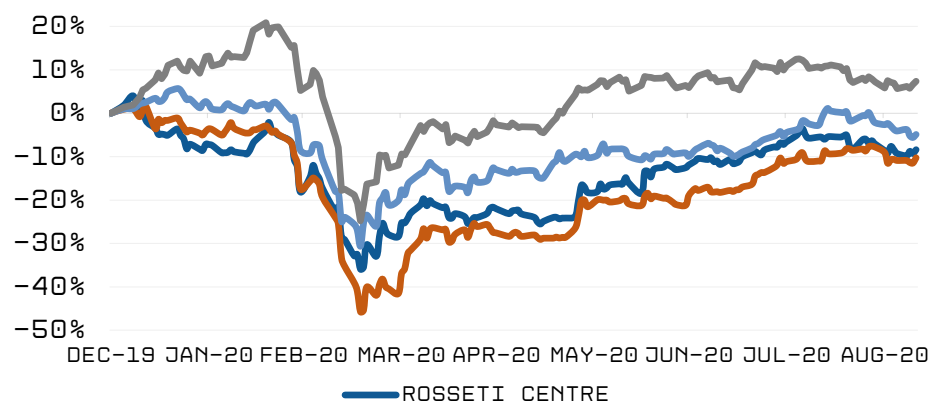
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Since the beginning of the year, Marienergo's power engineers have repaired 8 substations with a voltage of 35-110 kV

Marienergo summed up the results of the repair program for seven months of 2020.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 897,55	0,75%	-4,87%
S&P 500	3 339,19	-1,76%	3,36%
FTSE 100	6 003,32	-0,16%	-20,41%
Nikkei	23 235,47	0,88%	-1,78%
Sensex	38 718,25	1,37%	-6,15%
CSI300	4 580,58	-0,09%	11,81%
Bovespa	98 834,60	-2,43%	-14,54%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,0713	0,14%	22,88%
EURO/RUB	89,5663	-0,19%	29,17%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs	250		504	
Trading volume, ₺ mln	0,9		8,5	
Trading volume, mln pcs	3,2		39,5	
Average trading volume over the last 30 days, mln pcs	18,0		83,4	
% of the share capital	0,01%		0,04%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2900	12,26	161,17
Rosseti Center & Volga Region	0,2154	24,18	317,92

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,85%	-2,40%
MoexEU	0,73%	7,39%
Rosseti Centre**	0,35%	-8,52%
Rosseti Center & Volga Region**	0,42%	-9,87%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,24%	4,65%
Rosseti FGC UES	-0,05%	-1,02%
Rosseti Volga	1,40%	-22,31%
Rosseti Moscow Region	0,13%	-2,27%
Rosseti Northern Caucasus	-0,24%	-15,53%
Rosseti North-West	0,72%	-8,61%
Rosseti Ural	-0,14%	-12,24%
Rosseti Siberia	0,21%	-24,11%
Rosseti South	-2,15%	-22,68%
Rosseti Lenenergo	0,17%	-17,76%
Rosseti Tomsk	0,48%	-3,26%
Rosseti Kuban	1,37%	16,35%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM