

**REVIEW OF WORLD STOCK MARKETS**

**News flow continues to put pressure on European markets.** During Tuesday Europe was dominated by negative dynamics – the information put pressure on the markets that Catalonia, the richest region in Spain, the GRP which is comparable in size to the economies of Portugal, is going to ask the central government's bailout of € 5 billion. Good accommodation of Spanish short-term debt securities - the yield on the increased demand has fallen to three-months' lows – was not able to improve the mood of European investors. Consolidated European index DJStoxx600 decreased by 0.7%, the major U.S. indices ended the day in different directions with the changes of 0.2%. October Brent was trading around \$112.5 per barrel. Quotes from the continued decline of oil kept waiting reduction of hydrocarbon reserves in the U.S., as well as fears that Tropical Storm Isaac will still suspend production in the Gulf of Mexico.

**REVIEW OF THE RUSSIAN STOCK MARKET**

**The Russian market was more stable than foreign.** Most of the day the Russian market was with a slight increase on the index MICEX, regaining with the stabilized oil prices and yesterday's gap with the European markets. Published in the second half of the day mixed statistics from the U.S. did not have a material impact on the dynamics of the Russian market: on the one hand, the growth of the index changes in housing prices in 20 major cities in June exceeded forecasts, on the other hand, contrary to the expectations of analysts consumer confidence decreased in August, with the fall of the indicator the highest since October of last year. At closing, the MICEX index gained 0.15% and the RTS index fell by 0.19%. MicexPWR sector index lost 1.72%, the main contribution to its reduction - 60% - was given by shares of IDGC Holding and FSK.

**ELECTRIC POWER INDUSTRY NEWS**

**Reporting of IDGC of Centre for 1H gives hope to exceed annual forecasts**

To read completely: <http://www.finam.ru/analysis/investorquestion00001294E0/default.asp>

**Ministry of Economic Development released data on innovation development programs of state companies**

Until 2020 state-owned companies will spend 4.2 trillion rubles on innovation programs.

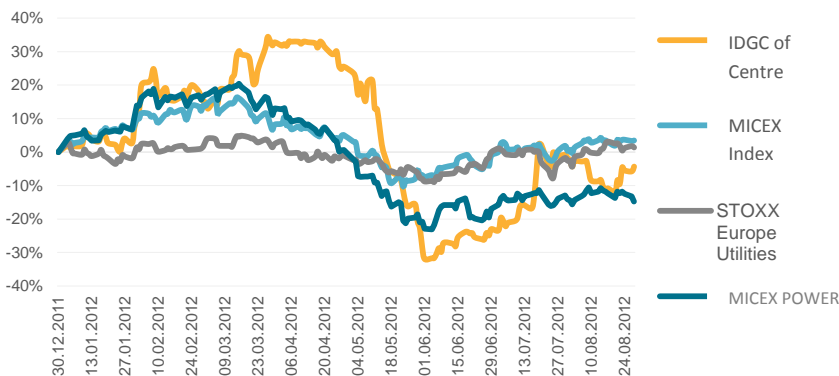
To read completely: <http://www.smartgrid.ru/smartgrid/news/2012/08/news149.html>

**COMPANY NEWS**

**IDGC of Centre published financial statements under IFRS (unaudited) for the 1st half of 2012**

To read completely: <http://www.mrsk-1.ru/ru/information/msfo/>

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 450,81	0,15%	3,46%
S&P 500	1 409,30	-0,08%	12,06%
FTSE 100	5 775,71	-0,02%	3,65%
Nikkei	9 033,29	-0,57%	6,84%
Bovespa	58 406,40	0,51%	2,91%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	112,58	0,29%	4,84%

\* - October futures

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,59
Capitalisation, billion rbl. *	24,91
Capitalisation, million USD *	781,56

\* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-1,72%	-14,72%
Shares of IDGC of Centre	1,53%	-4,33%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-0,91%	-13,23%
MOESK	-1,49%	-25,00%
IDGC of North Caucasus	-1,17%	-32,68%
IDGC of Centre and Volga Region	-1,08%	13,39%
IDGC of North-West	0,30%	-13,58%
IDGC of Urals	-2,62%	-13,17%
IDGC of Siberia	-0,74%	-12,84%
IDGC of South	-2,51%	-13,53%
Lenenergo	-1,07%	-37,51%

Source: MICEX

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**Codes of shares**

MICEX-RTS  
Bloomberg  
Reuters

MRKS  
MRKS RX  
MRKS.MM