

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Market Council fears double payments to waste power plants

According to Kommersant's information, Market Council proposes to revise the calculation of payments for capacity for waste incineration power plants (WIPP) of Rostec. According to the regulator, the main revenue of WIPPs should consist of income from waste incineration, and not payments from the energy market, which should already amount to about 18 billion rubles a year. Rostec believes that such an approach will lead to an increase in the tariffs of the population for garbage disposal by 400%.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Lipetskenergo's specialists received gratitude from the Terbunsky District Administration for the modernization of the street lighting system

The head of the Terbunsky municipal district thanked the Lipetsk power engineers of Rosseti Centre for the work carried out on the arrangement of outdoor lighting using energy efficient technologies in eight settlements.

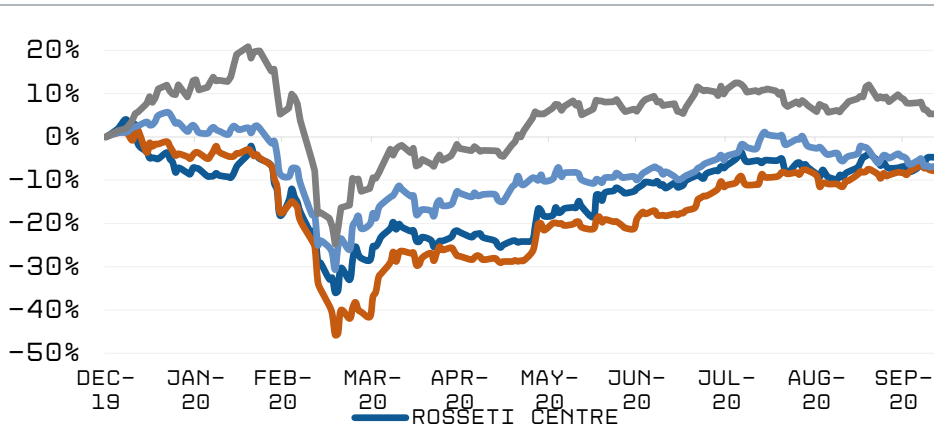
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Yury Volchenkov: "We pay special attention to the quality of electricity supplied to the consumer"

As part of the preparation of the power grid complex for upcoming autumn-winter maximum loads, "Rosseti Center and Volga Region Tulenergo" is carrying out inspection control of the power quality.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 846,14	0,43%	-6,56%
S&P 500	3 477,13	0,00%	7,63%
FTSE 100	6 001,38	-0,25%	-20,43%
Nikkei	23 558,69	-0,26%	-0,41%
Sensex	40 593,80	0,21%	-1,60%
CSI300	4 823,16	0,00%	0,00%
Bovespa	97 483,30	0,00%	-15,70%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,0284	0,00%	24,43%
EURO/RUB	90,7163	0,00%	30,83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs		976		652
Trading volume, ₺ mln		3,1		13,3
Trading volume, mln pcs		10,2		60,4
Average trading volume over the last 30 days, mln pcs		14,1		59,1
% of the share capital		0,02%		0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3018	12,75	165,52
Rosseti Center & Volga Region	0,2201	24,80	322,02

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,84%	2,85%
MoexEU	0,05%	5,34%
Rosseti Centre**	0,40%	-4,79%
Rosseti Center & Volga Region**	-0,14%	-7,91%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,20%	2,91%
Rosseti FGC UES	-0,46%	-3,51%
Rosseti Volga	3,49%	-19,83%
Rosseti Moscow Region	0,65%	-2,01%
Rosseti Northern Caucasus	0,57%	-17,40%
Rosseti North-West	0,71%	-6,92%
Rosseti Ural	1,48%	-16,85%
Rosseti Siberia	8,32%	-13,59%
Rosseti South	0,00%	-24,13%
Rosseti Lenenergo	-0,18%	-21,45%
Rosseti Tomsk	-1,79%	-10,93%
Rosseti Kuban	-0,14%	11,32%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM