



**DAILY**  
**MARKET REVIEW**

**REVIEW OF WORLD STOCK MARKETS**

**Following the session, the blue-chip indicator Dow Jones Industrial Average rose 0.05%, the broad market index S&P's 500 rose 0.06%.** U.S. stock markets closed the trading session with little growth of the major indexes. Earlier in the trading U.S. indices reacted negatively to the comments of the Dallas Fed President Fisher, but later the situation got better by positive corporate news. Fisher said that the world's Central Banks may not be able to do more to support the economy. Earlier a representative of the Federal Reserve Bank of Boston suggested that the Fed should resort to an indefinite, large-scale program of monetary easing.

**REVIEW OF THE RUSSIAN STOCK MARKET**

**With favorable external background moving up on August 9 may resume.** On August 8 the stock market was fairly quiet. The reason of the weak dynamics was the lack of fundamental news for the continued growth and the start of sales. With a relatively quiet external background MICEX index was unable to gain a foothold above the mark of 1,450 points, but trading for the day was near that psychological level.

**ELECTRIC POWER INDUSTRY NEWS**

**Energy companies face fines.** Ministry of Energy has prepared an amendment to the Administrative Code, to introduce energy companies and their heads fines of up to 1 million rubles for failing to prepare for winter.

Read more: <http://www.kommersant.ru/doc/1998053>

**FGC UES placed bonds for 10 billion rubles at MICEX on 08.08.** According to the company, the issue of bonds was placed in full.

Read more: <http://bonds.finam.ru/news/item26213/default.asp>

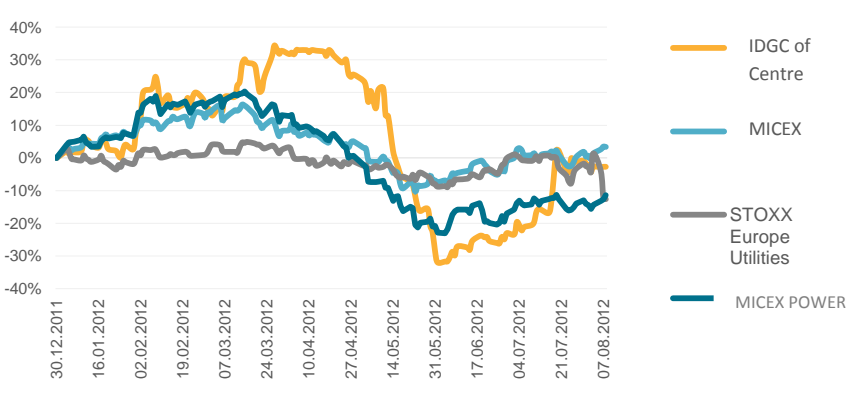
**Ministry of Energy wants to know what private generation is constructing.** Ministry of Energy intends to monitor the investment programs of private generators. The agency plans to make amendments to the Law "On Electric Power Industry".

Read more: <http://www.rbcdaily.ru/2012/08/09/tek/562949984487067>

**COMPANY NEWS**

<http://www.mrsk-1.ru/ru/press/news/index.php>

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 449,49	-0,09%	3,37%
S&P 500	1 402,22	0,06%	11,50%
FTSE 100	5 845,92	0,08%	4,91%
Nikkei	8 881,16	0,88%	5,04%
Bovespa	58 950,98	2,12%	3,87%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	112,14	0,12%	4,43%

\* - September future

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6
Capitalisation, billion rbl. *	25,33
Capitalisation, million USD *	799,98

\* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	1,39%	-11,42%
Shares of IDGC of Centre	0,00%	-2,7%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-1,65%	-14,8%
MOESK	0,29%	-17,1%
IDGC of North Caucasus	2,88%	-40,6%
IDGC of Centre and Volga Region	-0,63%	10,8%
IDGC of North-West	1,41%	-14,2%
IDGC of Urals	-0,77%	-9,5%
IDGC of Siberia	8,25%	-15,6%
IDGC of South	0,16%	-17,1%
Lenenergo	-0,15%	-39,7%

Source: MICEX

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**Codes of shares**

MICEX-RTS	MRKS
Bloomberg	MRKS RX
Reuters	MRKS.MM