

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of Russia is finalizing the draft Strategy for the Development of the Electric Grid Complex until 2035

According to Deputy Energy Minister Pavel Snikkars, the Russian Ministry of Energy is finalizing the draft Strategy for the Development of the Electric Grid Complex until 2035.

Read full text: <https://novostienergetiki.ru/>

COMPANY NEWS

Rosseti Centre hosted a discussion on building an effective model for functioning of the Distribution Zone

The discussion was attended by Igor Makovskiy, General Director of Rosseti Centre and Rosseti Center and Volga Region, Oleg Grinko, Head of the Energinet working group of the National Technology Initiative, representatives of T-sistema, TransEnergoSnab and Rosseti Yantar.

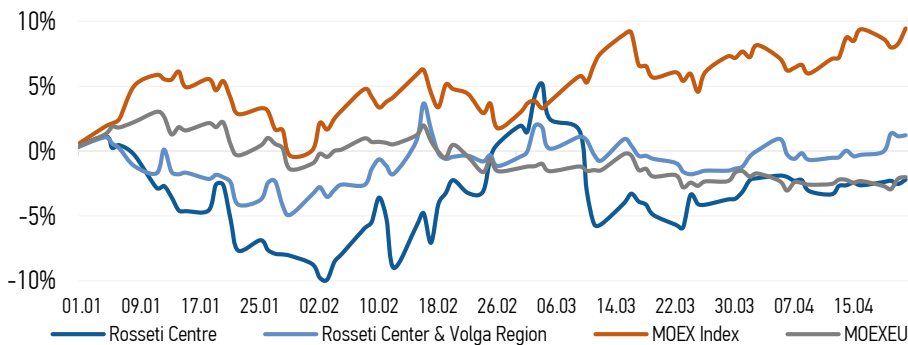
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of Vladimirenergo are carrying out a program to clear routes of power transmission lines

As part of the repair program implementation, power engineers of "Rosseti Center and Volga Region Vladimirenergo" continue to clear routes along power transmission lines from tree and shrubby vegetation.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 600,35	1,08%	9,47%
S&P 500	4 134,98	-0,92%	10,09%
FTSE 100	6 938,24	0,62%	5,83%
Nikkei	29 188,17	2,38%	6,35%
Sensex	48 080,67	0,79%	0,69%
CSI300	5 089,24	-0,19%	-2,34%
Bovespa	119 371,50	-0,58%	0,30%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,8198	1,06%	3,99%
EURO/RUB	92,2913	0,59%	1,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	513	377
Trading volume, ₺ mln	2,5	9,2
Trading volume, mln pcs	6,4	36,1
Average trading volume over the last 30 days, mln pcs	18,1	51,6
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3924	16,57	215,65
Rosseti Center & Volga Region	0,2552	28,76	374,39

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	2,22%	2,23%
MoexEU	0,12%	-2,00%
Rosseti Centre*	0,36%	-2,19%
Rosseti Center & Volga Region*	0,08%	1,23%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,70%	-17,88%
Rosseti FGC UES	0,18%	-3,87%
Rosseti Volga	0,40%	-6,63%
Rosseti Moscow Region	0,42%	-15,07%
Rosseti Northern Caucasus	5,30%	-5,43%
Rosseti North-West	0,47%	-2,30%
Rosseti Ural	-1,20%	-8,16%
Rosseti Siberia	0,00%	-16,17%
Rosseti South	-0,33%	-6,26%
Rosseti Lenenergo	0,84%	14,34%
Rosseti Tomsk	0,00%	-5,45%
Rosseti Kuban	-0,14%	3,24%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM