



IDGC OF CENTRE

DAILY MARKET REVIEW

04 August, Tuesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Monday 03 August some moderately negative external background formed on the Russian market. Last Friday the US indices DJIA and S&P500 closed lower by 0.2-0.3% on weak statistics: the growth of wages in the II quarter was the lowest since the beginning of the index calculation in 1982, data on consumer confidence in July were worse than expected. On Monday the composite index of the Asia-Pacific region MSCI Asia Pacific lost 0.4% under pressure from China's statistics, where the PMI in the manufacturing sector in July fell to the boundary of 50 points – worse than expected. September futures for Brent traded near \$51.8 per barrel – nearly a dollar below the level at the end of our trading on 31 July. Both the Chinese statistics put pressure on the oil quotations, and statements of the Minister of Oil of Iran that the country would be able to increase oil production by 500 thousand barrels per day within a week after the removal of sanctions and 1 million barrels a day – in a month.

For most of the trading session the MICEX Index had a half-point minus under pressure of falling oil prices, which in the second half fell below \$50.5 per barrel – the lowest level since January 2015. The MICEX Index was held back from more significant losses by the growth in the European markets on better than expected statistics on business activity in July. Ambiguous statistics from the United States did not have a significant impact on the dynamics of the markets: data on income of the population in June were better than expected, data on expenditure were at the level of forecast, at the same time in July the manufacturing index fell, while analysts expected it to change.

During the trading session the MicexPWR Sector Index was generally in line with the dynamics of the MICEX Index. The main contribution to a small final decline of MicexPWR was made by shares of RusHydro and FGC UES.

ELECTRIC POWER INDUSTRY NEWS

Shareholders of Rosseti August 17 to consider additional issue of 64.4 billion rubles

Shareholders of PJSC "Rosseti" at an extraordinary meeting on August 17 will consider additional issue of 64 billion 355 million 812 thousand 143 shares with par value of 1 ruble each, according to the company.

To read full text: <http://www.finmarket.ru/bonds/news/4076543>

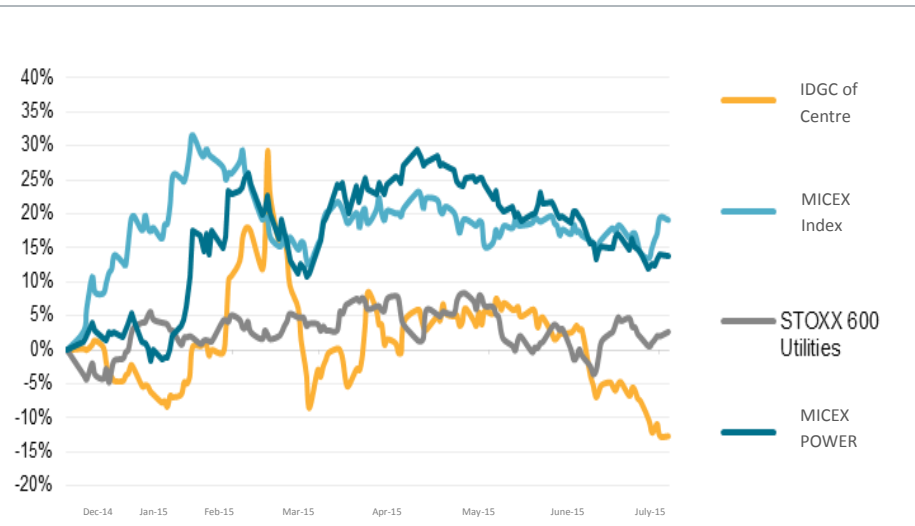
COMPANY NEWS

Kurskenergo implements its investment program in 2015 in accordance with the planned indicators

IDGC of Centre - Kurskenergo division summed up the investment program performance in the first half of the year. Key activities of the document were implemented in full and in strict accordance with the schedule. The volume of the program development in the first six months of 2015 amounted to 96 million rubles. The bulk of this amount, about 73 million rubles, was spent on the construction of new facilities, other 23 million rubles on technical re-equipment and reconstruction. The total volume of the investment program in 2015 is 421 million rubles.

To read full text: http://www.abireg.ru/n_47789.html

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 663,74	-0,32%	19,13%
S&P 500	2 098,04	-0,28%	1,90%
FTSE 100	6 688,62	-0,11%	1,87%
DAX	11 443,72	1,19%	16,71%
DJStoxx 600	399,44	0,77%	16,61%
STOXX Utilities	323,86	0,62%	2,67%
Nikkei	20 548,11	-0,18%	17,75%
Sensex	28 187,06	0,26%	2,50%
CSI300	3 829,24	0,33%	8,36%
Bovespa	50 138,05	-1,43%	0,26%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,10	-0,22%	-9,85%
USD/RUB	60,35	2,30%	7,27%
Euro/RUB	66,00	2,09%	-3,43%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 086,79	-0,82%	-8,24%
Brent*, USD/bbl	49,52	-5,15%	-22,04%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2205
Capitalisation**, billion RUB	9,31
Capitalisation**, million USD	154,26

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-0,18%	13,79%
Shares of IDGC of Centre**	0,00%	-12,67%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	0,11%	13,71%
FGC UES	-0,88%	47,52%
IDGC of Volga	-1,20%	-26,34%
MOESK	2,48%	-34,00%
IDGC of Northern Caucasus	-3,33%	19,83%
IDGC of Centre and Volga Reg	-1,01%	-29,30%
IDGC of North-West	-0,71%	9,88%
IDGC of Urals	-1,74%	10,64%
IDGC of Siberia	-2,63%	-42,44%
IDGC of South	0,94%	4,53%
Lenenergo	8,33%	48,57%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

IDGC of Centre, PJSC

127018, Moscow, 2nd Yamskaya, 4

+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RX](#)

[MRKC.MM](#)