

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Russian turbines to cost dearly

Wholesale electricity consumers will pay 30-40 billion rubles for the construction of five power units with Russian gas turbines per year, calculated by Vygon Consulting. The total additional load after the commissioning of 1.6 GW projects will amount to 440 billion rubles until 2043. However, in Russia it is possible to build more such power units for less money, analysts say. Potentially, their share in the TPP modernization program can be increased up to 60% if the potential payment for CO2 emissions is taken into account at tenders.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Belgorodenergo connects multi-apartment housing for settlers to the grid

"Rosseti Centre Belgorodenergo" provides grid connection of the "Four Seasons" residential complex, which is being built in the village of Razumnoye of the Belgorod region. In the second quarter, power engineers connected another high-rise building to the grid. All in all, within the framework of the project, power supply was provided to 6 high-rise buildings, in which apartments are received by settlers from dilapidated and old housing.

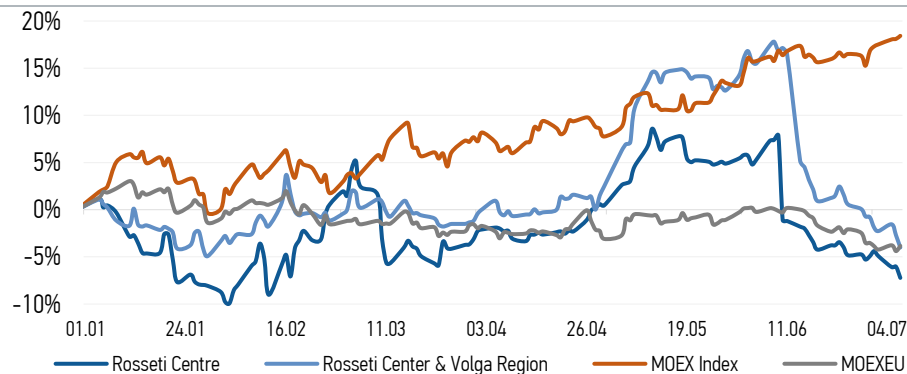
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Kirovenergo" increased the reliability of power supply to settlements in the Kiknursky district

As part of the 2021 repair program, power engineers of "Rosseti Center and Volga Region Kirovenergo" repaired the equipment of the 110/35/10 kV "Kiknur" substation, the "head" power centre of the Kiknursky Distribution Zone.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 895,10	0,28%	18,43%
S&P 500	4 358,13	0,34%	16,03%
FTSE 100	7 151,02	0,71%	9,08%
Nikkei	28 366,95	-0,96%	3,36%
Sensex	53 054,74	0,37%	11,11%
CSI300	5 140,49	1,13%	-1,36%
Bovespa	127 018,70	1,54%	6,72%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,2660	-0,12%	-0,83%
EURO/RUB	87,0034	-0,03%	-4,06%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 695	1 391
Trading volume, ₺ mln	8,8	21,6
Trading volume, mln pcs	23,8	89,2
Average trading volume over the last 30 days, mln pcs	67,5	150,9
% of the share capital	0,06%	0,08%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3722	15,71	214,47
Rosseti Center & Volga Region	0,2420	27,27	372,24

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,49%	0,52%
MoexEU	0,58%	-3,84%
Rosseti Centre*	-1,27%	-7,23%
Rosseti Center & Volga Region*	-1,35%	-4,01%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,28%	-22,90%
Rosseti FGC UES	2,88%	2,83%
Rosseti Volga	0,00%	-12,81%
Rosseti Moscow Region	-0,54%	-14,72%
Rosseti Northern Caucasus	0,58%	-5,03%
Rosseti North-West	-1,00%	-8,74%
Rosseti Ural	-0,27%	-10,01%
Rosseti Siberia	-0,16%	-20,21%
Rosseti South	0,00%	-5,85%
Rosseti Lenenergo	-0,64%	17,97%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	0,44%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM