

REVIEW OF WORLD STOCK MARKETS

Strong statistics again plays into the hands of buyers. On Wednesday, markets were again dominated by purchases, with a range of factors that stimulate the growth of the markets remaining constant - good reporting and strong statistics from the U.S. Yesterday quarterly results that beat analysts' forecasts were published by Bank of America and BNY Mellon, in September the number of new houses and construction permits in the U.S. has grown to its maximum since July 2008. In addition, the markets were supported with news for Spain - according to the Financial Times, the number of opponents of the provision of financial aid to Spain is reducing both in Madrid and other European capitals, which opens the way for the launch of the ECB buying bonds program. Earlier, there were fears that the appeal for help by Spain would move pressure from the market to Italy. However, the Italian Prime Minister publicly supported the idea of aid to Spain, stating that it would strengthen the credibility of the EU's crisis management mechanism. By close of trading, the combined European index DJStoxx600 increased by 0.5%. U.S. indices closed with an increase in the range of 0.04% -0.41%.

REVIEW OF THE RUSSIAN STOCK MARKET

Growth in the Russian market yesterday was more significant than in Europe. Before the opening of trading some positive external background on the Russian market was formed on October 17 due to the Moody's confirmed rating of Spain at the investment level «Baa3». The domestic market on Wednesday looked much better than western sites - on the daily highs, MICEX added about 1.5%, while growth in Europe was limited half per cent. At the end of the day a little pressure was put on our market with a decline in oil prices after the U.S. Department of Energy weekly data, which recorded growth of oil and gasoline reserves above analysts' expectations. At closing, MICEX gained 1.25% and RTS - 1.73% MicexPWR industry index rose by 0.52%.

ELECTRIC POWER INDUSTRY NEWS

Oleg Budargin instructed managers of grid companies to organize being round the clock on duty for the period of the autumn-winter peak load operation

To read full text: http://www.fsk-ees.ru/press_center/company_news/?ELEMENT_ID=81157

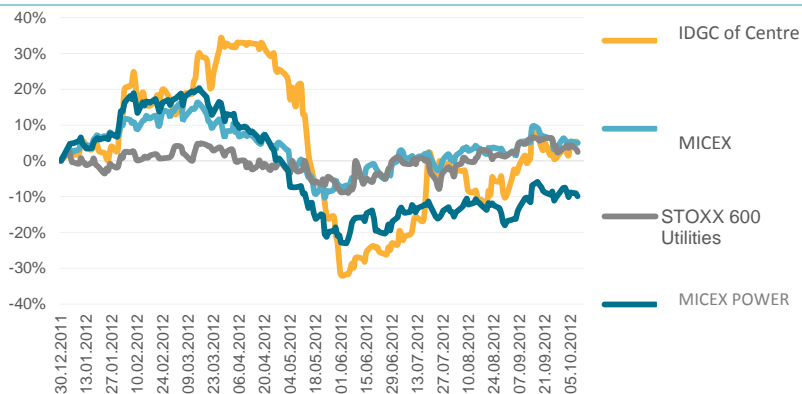
COMPANY NEWS

Shares of IDGC of Centre were included in the quotation list "A" level 1 at MICEX

Management of IDGC of Centre believes that getting the highest listing category on the leading Russian exchange — the result of consistent work to implement effective strategies and best practices of corporate governance. The inclusion of shares of IDGC of Centre in the quotation list "A" First Level will increase the number of investors and have a positive impact on the growth of the liquidity of the company.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87586

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 474,30	1,25%	5,14%
S&P 500	1 460,91	0,41%	16,17%
FTSE 100	5 910,91	0,69%	6,08%
Nikkei	8 806,55	1,21%	4,15%
Bovespa	60 087,29	0,57%	5,87%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	113,22	-0,68%	5,44%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6204
Capitalisation, billion rbl. *	26,19
Capitalisation, million USD *	846,29

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	0,52%	-11,58%
Shares of IDGC of Centre	0,67%	0,60%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	2,65%	-3,74%
MOESK	1,26%	-22,35%
IDGC of North Caucasus	-0,07%	-42,74%
IDGC of Centre and Volga Region	-1,00%	17,06%
IDGC of North-West	3,12%	-23,13%
IDGC of Urals	-1,74%	-25,41%
IDGC of Siberia	-1,17%	-13,40%
IDGC of South	1,66%	-20,75%
Lenenergo	3,66%	-29,59%

Source: MICEX, Company calculations

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM