

**REVIEW OF STOCK MARKETS**

Before the opening of trading some moderately positive external background formed on the Russian market on October 30. Major U.S. indices ended the trading session on Tuesday with an increase of 0.3-0.7%, Dow Jones and S&P500 updated their historical highs – weak economic indicators on retail sales and consumer confidence in the U.S. reinforced the view of investors that the Fed will not turn exit the program of monetary stimulus so far. On average, Asian markets grew up nearly one percent. December Brent was trading around the level of \$109 per barrel – at the level of our closing on Tuesday.

In the first half of the day the Russian and European markets showed an average half-point increase on the main indices pending the outcome of a two-day meeting of the American Central Bank – as estimated by the vast majority of experts, the Fed will lower the amount of the purchase of assets, with the confidence of investors once again confirmed by the statistics from the U.S. – ADP data on employment in the U.S. manufacturing sector in October came out worse than expected. An additional positive moment for the European markets was the publication of better than expected data for the composite index of confidence in the Eurozone in October. In the afternoon, the mood in the markets gradually deteriorated – investors began taking profits, ours and European stock indices fell to zero. Neutral start of trading in the U.S. did not affect the closure of our markets.

Following the results of the trades, the MICEX Index lost 0.01% to close trading at 1,516.00 points and the RTS Index rose by 0.11% to close at 1,493.14 points. The MicexPWR Sector Index added 0.29%, reaching 1,062.15 points. On Western exchanges the European DJStoxx 600 index closed near zero, and the American S&P 500 Index fell by 0.49%.

**ELECTRIC POWER INDUSTRY NEWS**

**Russian Grids: power supply in all regions of the Russian Federation fully restored**

Power supply in all regions of the Russian Federation after the hurricane St. Jude has been fully restored. This is stated in the notice of JSC Russian Grids.

To read full text: <http://www.itar-tass.com/c9/934699.html>

**UC Rusal has contributed to the freezing of tariffs**

Conservation of plants of UC Rusal could lead to a drop in energy prices and the emergence of unclaimed capacity in the coming years. RusHydro has already concerned about the problem

To read full text: <http://www.vedomosti.ru/companies/news/18197211/uc-rusal-vnesla-vklad-v-zamorazhivanie-tarifov>

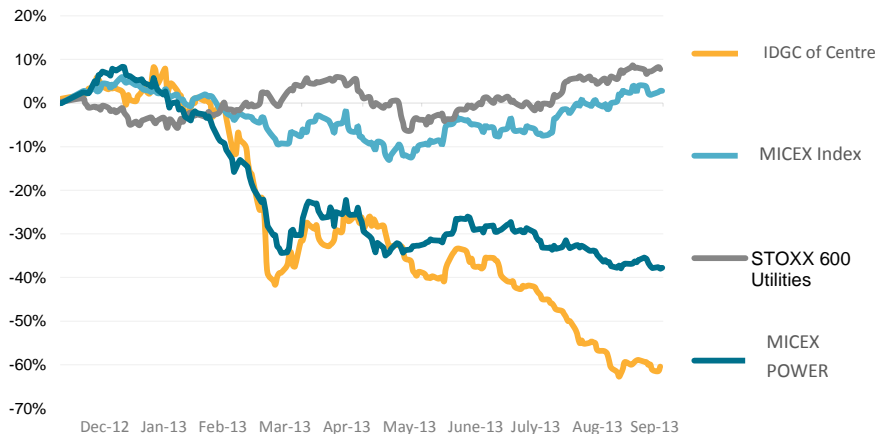
**COMPANY NEWS**

**Kurskenergo increases the number of grid connections**

IDGC of Centre — Kurskenergo division has summed up the grid connection for nine months. During this period specialists of the branch connected 1,345 facilities to the grid — 11% more than the same period last year. The total connected capacity is 25.8 MW.

To read full text: [http://www.mrsk-1.ru/ru/press/news/branches/?id\\_4=88856](http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88856)

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 516,00	-0,01%	2,80%
S&P 500	1 763,31	-0,49%	23,64%
FTSE 100	6 777,70	0,04%	14,92%
DAX	9 010,27	-0,13%	18,36%
DJStoxx 600	320,80	0,01%	14,70%
STOXX Utilities	279,17	-0,42%	7,80%
Nikkei	14 502,35	1,23%	39,51%
Sensex	21 033,97	0,50%	8,27%
CSI300	2 407,47	1,49%	-4,58%
Bovespa	54 172,82	-0,67%	-11,12%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,38	0,19%	4,35%
USD/RUB	31,94	0,42%	5,18%
Euro/RUB	44,03	0,29%	9,46%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 344,55	-0,04%	-19,75%
Brent*, USD/bbl	109,86	0,78%	-1,13%

\* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2374
Capitalisation**, billion RUB	10,02
Capitalisation**, million USD	313,75

Source: Central Bank of Russia, Company calculations

\*\* - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,29%	-37,79%
Shares of IDGC of Centre**	2,77%	-60,43%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-0,12%	-55,85%
FGC UES	0,89%	-50,74%
IDGC of Volga	-3,54%	-61,83%
MOESK	0,31%	-15,97%
IDGC of Northern Caucasus	3,84%	-37,74%
IDGC of Centre and Volga Reg	1,06%	-59,15%
IDGC of North-West	-1,25%	-49,84%
IDGC of Urals	0,00%	-69,77%
IDGC of Siberia	0,09%	-11,28%
IDGC of South	0,99%	-34,89%
Lenenergo	0,20%	-54,36%

Source: MICEX, Company calculations

\*\* - at the price of last transaction at MICEX

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**Tickers**

Moscow Exchange

Bloomberg

Reuters

MRKC  
MRKC.RX  
MRKC.MM