IDGC OF CENTRE

REVIEW OF WORLD STOCK MARKETS

Decisions of the European leaders did not to meet market expectations. On Friday, corrective mood dominated the European markets after a few days of growth - the markets were not very impressed by the results of the first day of the EU summit, the main result of which was an agreement on the gradual deployment of a single banking supervision within the next year. It is assumed that by the beginning of 2014, the ECB will fully oversee all 6000 Eurozone banks, allowing the EU to carry out, if necessary, direct bank recapitalization out of ESM. In addition, according to the media, the Greek and Spanish problems were left outside the agenda of the first day of the summit. The quarterly statements of General Electric and McDonald's, which had not met the expectations of investors, put additional pressure on the markets. By close of trading, the combined European index DJStoxx600 fell by 0.76%. U.S. indices closed with substantial losses, S&P 500 fell by 1.7%.

REVIEW OF THE RUSSIAN STOCK MARKET

End of the week was under selling pressure. All day pessimism prevailed on our sites, including the pressure of falling oil prices. By the start of U.S. trading losses of Russian indices averaged a little more than half per cent. At the end of the day the decline in the markets increased after a moderately negative - in the red half-point - start of trading in the U.S., where the released at the expected level statistics on sales of existing homes in September was not able to provide significant support to buyers. MICEX lost 1.03% and RTS - 1.16%, the industry index MicexPWR decreased by 0.98%

ELECTRIC POWER INDUSTRY NEWS

Oleg Budargin instructed to increase the security of power grid facilities from external influences

To read full text: http://www.fsk-ees.ru/press_center/company_news/?ELEMENT_ID=81303

COMPANY NEWS

Power engineers spread their networks among the population

Finam signed an agreement for IR-support with IDGC of Centre and FGC UES, said Finam President Vladislav Kochetkov. Meetings with potential investors are provided for - individuals, managers of IDGC of Centre have already met them.
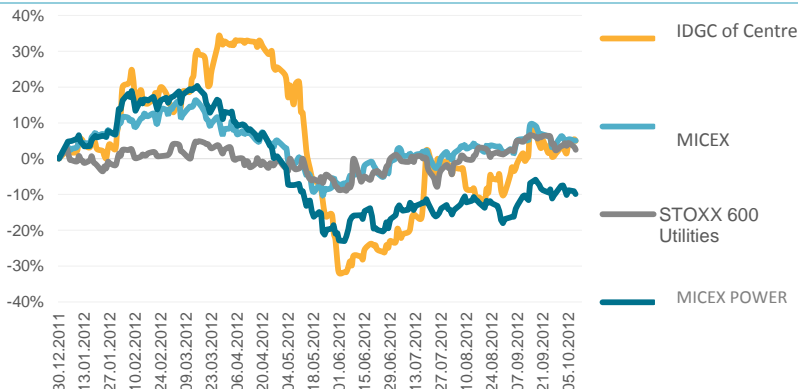
To read full text: http://www.vedomosti.ru/finance/news/5226951/lyudyam_ob_akciyah

General Director of IDGC of Centre Dmitry Gudzhoyan met Governor of Kursk region Alexander Mikhailov

During the meeting the parties discussed issues of the regional preparation for the autumn-winter period, connection to electric networks, and prospects for further development of the electric grid.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87603

World indexes	Value	Change for the day	from 30.12.11
MICEX	1 460,06	-1,03%	4,12%
S&P 500	1 433,19	-1,66%	13,96%
FTSE 100	5 896,15	-0,35%	5,81%
Nikkei	9 002,68	0,22%	6,47%
Bovespa	58 922,04	-1,36%	3,82%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	from 30.12.11
Brent, USD/bbl*	110,14	-2,03%	2,57%

* - December futures
Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6200
Capitalisation, billion rbl. *	26,18
Capitalisation, million USD *	852,07

* - at the price of last transaction at MICEX
Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	from 30.12.11
MICEX-Power Index	-0,98%	-12,74%
Shares of IDGC of Centre	-0,16%	0,54%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	from 30.12.11
IDGC of Volga	-1,32%	-7,49%
MOESK	1,46%	-22,00%
IDGC of North Caucasus	-2,32%	-44,64%
IDGC of Centre and Volga Region	-2,10%	12,83%
IDGC of North-West	-2,06%	-23,52%
IDGC of Urals	-0,31%	-25,47%
IDGC of Siberia	0,09%	-17,52%
IDGC of South	-0,42%	-21,89%
Lenenergo	0,03%	-29,17%

Source: MICEX, Company calculations

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY

- IDGC of Centre
- MICEX
- STOXX 600 Utilities
- MICEX POWER

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Codes of shares
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Bloomberg   MRKS RX
Reuters   MRKS.MM

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