

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Production of powerful power gas turbines is reviving in Russia

The launch of the production of high-power gas turbines should be ensured by fundamental research on the aerodynamics of turbomachines, the dynamics and strength of turbine parts operating at high temperatures, heat transfer during cooling of turbine parts and combustion chambers, low-emission combustion, and many others.

Read full text: <http://www.energyland.info/>

## COMPANY NEWS

### The inspection control group of the security department of the branch "Rosseti Centre Lipetskenergo" reveals facts of illegal energy consumption

For 8 months, the inspection control group of the security department of the branch "Rosseti Centre Lipetskenergo" revealed 19 facts of non-metered and non-contractual electricity consumption in a total volume of more than 6 thousand kW/h for the amount of about 23 million rubles.

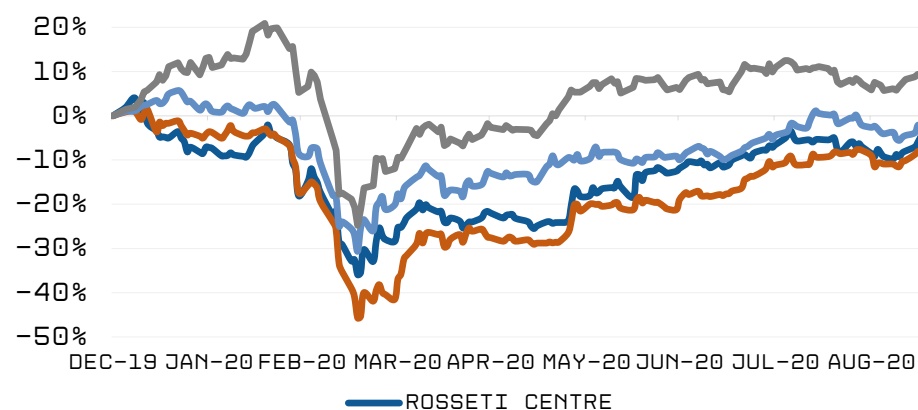
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### "Rosseti Center and Volga Region Nizhnovenergo" installed over 24 thousand bird protection devices on overhead power lines

The company "Rosseti Center and Volga Region Nizhnovenergo" attaches great importance to measures to protect objects of the animal world, and continues to work to protect birds from electric current.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 975,01	-0,19%	-2,33%
S&P 500	3 385,49	-0,46%	4,79%
FTSE 100	6 078,48	-0,44%	-19,41%
Nikkei	23 475,53	0,09%	-0,77%
Sensex	39 112,33	0,17%	-5,19%
CSI300	4 653,05	-0,76%	13,58%
Bovespa	99 675,70	-0,62%	-13,81%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,1884	0,63%	21,46%
EURO/RUB	89,3614	0,88%	28,87%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	850		651	
Trading volume, ₺ mln	10,3		10,9	
Trading volume, mln pcs	34,0		49,5	
Average trading volume over the last 30 days, mln pcs	16,7		80,1	
% of the share capital	0,08%		0,04%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3030	12,76	169,68
Rosseti Center & Volga Region	0,2197	24,75	329,15

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,06%	-2,20%
MoexEU	-0,12%	9,22%
Rosseti Centre**	1,54%	-4,42%
Rosseti Center & Volga Region**	-0,36%	-8,08%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,23%	5,64%
Rosseti FGC UES	0,18%	1,33%
Rosseti Volga	-1,64%	-22,42%
Rosseti Moscow Region	0,21%	-1,01%
Rosseti Northern Caucasus	0,32%	-15,67%
Rosseti North-West	0,00%	-8,14%
Rosseti Ural	-0,68%	-11,88%
Rosseti Siberia	0,42%	-23,14%
Rosseti South	-0,82%	-21,87%
Rosseti Lenenergo	-1,86%	-17,76%
Rosseti Tomsk	0,00%	-2,33%
Rosseti Kuban	-0,53%	17,30%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)