

REVIEW OF WORLD STOCK MARKETS

**Western exchanges did not find any driver for growth.** On Friday, the markets Western were supported by the Thursday news from America, first of all, good statistics on applications for unemployment and retail sales, and second, the appeared in The Wall Street Journal information that after a meeting of the Fed on 18 – 19 June the head of the U.S. Central Bank in an attempt to calm the markets, fearing a sharp decrease in incentive programs, will focus on the fact that the reduction in the asset purchase program would not be a sign of its imminent completion. During the trading day the optimism at European markets had a reserved character - the growth of indices on an average was less than half a per cent and at the end of the day the situation did not change. Following the results of the trading session, the European DJStoxx 600 Index closed with a gain of 0.21%, the US S&P 500 Index fell by 0.59%.

REVIEW OF THE RUSSIAN STOCK MARKET

**At the end of the week the Russian market was trying to play back its being oversold.** Before the opening of trading some moderately positive external background formed on the Russian market on June 14. Playing back the growth of the U.S. market and on the eve and its own accumulated being oversold, the Russian market in the first half of the trading session was in more than half-point positive territory on the MICEX Index. In the afternoon, the growth of the MICEX Index reached almost 2% - additional support for our market was given by an increase in the cost of a barrel of Brent above \$106. However, the MICEX index could not stay on the daily highs - investors chose to take profits after the publication of worse than expected U.S. data on industrial production in May and consumer confidence in June and the moderately negative against this background start of trading in the U.S. Following the results of trading, the MICEX Index gained 1.38% and the RTS Index due to one per cent strengthening of the ruble against the dollar increased by 2.56%. The MicexPWR Sector Index rose by 1.26%.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" has received authority

"Russian Grids" has officially received CEO. The head of Federal Grid Company Oleg Budargin was appointed for the position. On Friday, the Board of Directors approved him in that post, informs "Russian Grids".

To read full text: <http://www.kommersant.ru/doc/2212765>

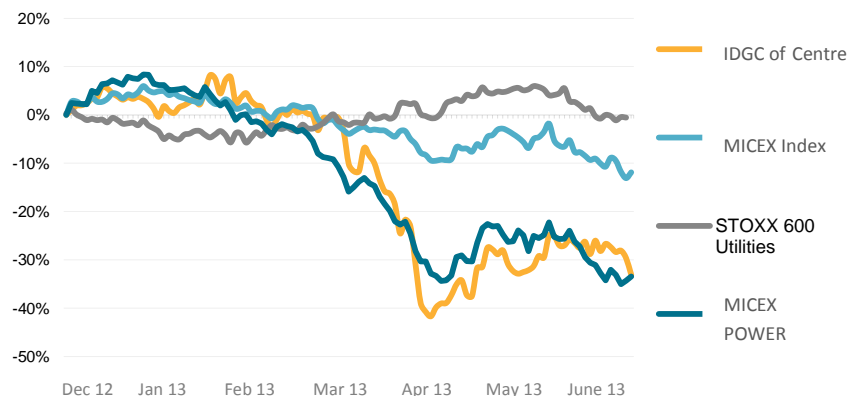
COMPANY NEWS

June 14th Annual General Meeting of Shareholders of IDGC of Centre was held

Following the results of the meeting, shareholders approved the annual report and annual financial statements for 2012, the distribution of profits in 2012. By decision of the meeting 2,587.8 rubles out of 3,450.7 million rubles of net profit will be allocated for investment, and on the payment of dividends - 862.9 million rubles. The shareholders decided to pay dividends for 2012 in the amount of RUB 0.02044 per ordinary share of the Company. ZAO "KPMG" was approved as the Company's auditor for 2013. A new Board of Directors and Audit Commission was also elected.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/?id\\_4=88544](http://www.mrsk-1.ru/ru/press/news/company/?id_4=88544)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



| World indexes   | Value     | Change for the day | Change from 31.12.12 |
|-----------------|-----------|--------------------|----------------------|
| MICEX           | 1 299,61  | 1,38%              | -11,87%              |
| S&P 500         | 1 626,73  | -0,59%             | 14,06%               |
| FTSE 100        | 6 308,26  | 0,06%              | 6,96%                |
| DJStoxx 600     | 291,13    | 0,21%              | 4,09%                |
| STOXX Utilities | 257,57    | -0,11%             | -0,54%               |
| Nikkei          | 12 686,52 | 1,94%              | 22,04%               |
| Bovespa         | 49 332,34 | -2,15%             | -19,06%              |

Source: Bloomberg, Company calculations

| Raw             | Value  | Change for the day | Change from 31.12.12 |
|-----------------|--------|--------------------|----------------------|
| Brent*, USD/bbl | 105,93 | 0,93%              | -4,66%               |

\* - August futures

Source: Bloomberg, Company calculations

| Shares of IDGC of Centre      | Value  |
|-------------------------------|--------|
| Last transaction, RUR         | 0,4016 |
| Capitalisation**, billion RUR | 16,95  |
| Capitalisation**, million USD | 524,16 |

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

| Russian indexes          | Change for the day | Change from 31.12.12 |
|--------------------------|--------------------|----------------------|
| MICEX-Power Index        | 1,26%              | -33,45%              |
| Shares of IDGC of Centre | -4,88%             | -33,07%              |

Source: MICEX, Company calculations

| Distribution grid companies     | Change for the day | Change from 31.12.12 |
|---------------------------------|--------------------|----------------------|
| IDGC of Volga                   | 1,24%              | -23,36%              |
| MOESK                           | 1,78%              | -18,28%              |
| IDGC of Northern Caucasus       | -3,98%             | -47,17%              |
| IDGC of Centre and Volga Region | -0,80%             | -21,46%              |
| IDGC of North-West              | -4,51%             | -37,54%              |
| IDGC of Urals                   | -7,23%             | -22,33%              |
| IDGC of Siberia                 | -2,19%             | -13,07%              |
| IDGC of South                   | 0,11%              | -28,72%              |
| Lenenergo                       | -4,15%             | -38,21%              |

Source: MICEX, Company calculations

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Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM