

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately negative external background formed on the Russian market on August 7. On Tuesday, the major U.S. indices lost 0.6-0.7% on statements by the Fed's representatives on willingness of the American Central Bank to curtail the asset purchase program within QE-3. In particular, according to the head of the Federal Reserve Bank of Chicago, the U.S. macroeconomic indicators are getting better, and it will allow the U.S. Central Bank to exit the quantitative easing by the end of this year. According to Bloomberg, both he and his colleague from Atlanta do not rule out that this transition will take place at the next Fed meeting in September. The Composite MSCI Asia Pacific Stock Index on the fears of the start of the Fed's exit strategy lost about 2%. The Japanese Nikkei led the decline in the stock markets in the region, which fell by 4%, pending the outcome of the meeting of the Bank of Japan. September Brent was trading around the level of \$108 per barrel - at our closing on Tuesday. Oil quotes were supported with the data of the American Petroleum Institute, which recorded a significant reduction in oil reserves.

After the yesterday's 2% drop the Russian market the whole day had volatile dynamics near zero marks. At the same time in Europe restrained sales continued despite strong statistics from Germany, where the growth in industrial production in June by 2.4% m/m was the highest in two years. In other pieces of news of the day the statement of the Bank of England may be noted, which, however, did not impress investors either, and that the Bank of England tied the increase in the base interest rate to the unemployment rate, and does not intend to raise its key interest rate until unemployment falls below 7% - the Bank estimates that this should not be expected until the third quarter of 2016. Neutral dynamics in the Russian market persisted until the end of the trading - more than a half-point reduction in U.S. indices at the beginning of the day did not become an occasion for a substantial increase in sales.

At the end of the day, the MICEX Index lost 0.13% to close trading at 1,362.91 points and the RTS Index fell by 0.28% to close at 1,301.28 points. The MicexPWR Sector Index decreased by 0.09%, reaching 1,202.31 points. On Western exchanges the European DJStoxx 600 Index was down 0.23%, while the U.S. S&P 500 Index closed the session with a loss of 0.38%.

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in Russia in January-July 2013 decreased by 0.2%, power generation — by 0.4%

To read full text: <http://www.bigpowernews.ru/news/document51313.phtml>

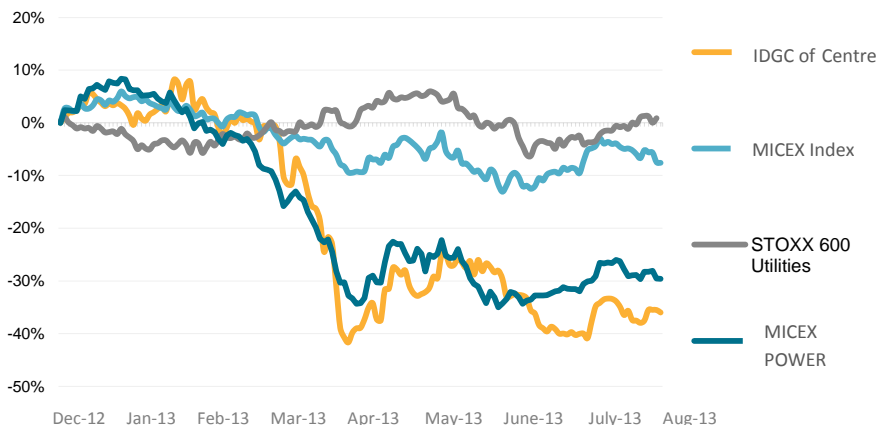
COMPANY NEWS

IDGC of Centre and Governor of the Smolensk region request "Market Council" to deprive "Smolenskenergosbyt" of the status of a participant at the wholesale electricity and power market, but the NP is not in a hurry with a decision

The Supervisory Board of NP "Market Council" at its meeting on August 8 will consider the deprivation of "Smolenskenergosbyt" of the status of a supplier of last resort in the Smolensk region, said a source in the energy market to BigpowerNews. As of May 21, in terms of the obligations on the wholesale electricity and power market for February, March and April of the Smolensk retailer owes 1.26 billion rubles.

To read full text: <http://www.bigpowernews.ru/news/document51360.phtml>.

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 362,91	-0,13%	-7,58%
S&P 500	1 690,91	-0,38%	18,56%
FTSE 100	6 511,21	-1,41%	10,40%
DAX	8 260,48	-0,47%	8,51%
DJStoxx 600	302,81	-0,23%	8,27%
STOXX Utilities	261,28	0,85%	0,89%
Nikkei	13 824,94	-4,00%	32,99%
Sensex	18 664,88	-0,36%	-3,92%
CSI300	2 280,62	-0,57%	-9,61%
Bovespa	47 446,71	0,05%	-22,16%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,33	0,22%	0,99%
USD/RUB	32,94	0,18%	8,45%
Euro/RUB	43,66	-0,01%	8,52%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 287,61	0,34%	-23,14%
Brent*, USD/bbl	107,44	-0,68%	-3,30%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3840
Capitalisation**, billion RUB	16,21
Capitalisation**, million USD	492,17

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	-0,09%	-29,58%
Shares of IDGC of Centre**	-0,75%	-36,00%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	0,09%	-43,59%
FGC UES	-0,60%	-45,44%
IDGC of Volga	-0,16%	-27,46%
MOESK	0,38%	-18,56%
IDGC of Northern Caucasus	-1,35%	-31,06%
IDGC of Centre and Volga Reg	-1,19%	-27,63%
IDGC of North-West	0,63%	-28,34%
IDGC of Urals	-0,68%	-31,63%
IDGC of Siberia	0,00%	0,88%
IDGC of South	-0,49%	-25,26%
Lenenergo	-1,01%	-25,42%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM