

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Putin sees no need for major changes in the electric power industry

The electricity sector does not need major changes, Russian President Vladimir Putin said on 29 October during his speech at the VTB Capital forum "Russia Calling!".

Read full text: <https://peretok.ru/news>

COMPANY NEWS

Lipetskenargo synchronizes investment and repair programs, taking into account the needs of the socio-economic development of the region

The branch "Rosseti Centre Lipetskenargo" summed up the preliminary results of implementation of investment and repair programs aimed at ensuring the stable operation of power facilities and further improving the reliability and quality of power supply to consumers. The total volume of their implementation for 9 months amounted to more than 700 million rubles.

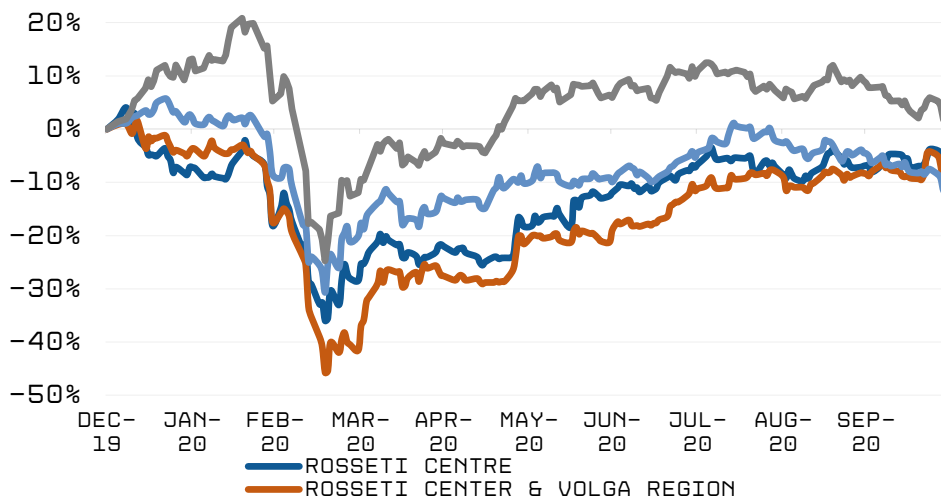
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhnovenergo continues to implement the energy service contract for the modernization of street lighting in Arzamas

Specialists of "Rosseti Center and Volga Region Nizhnovenergo" continue work on the implementation of the energy service contract for the modernization of street lighting in Arzamas. Currently 1,274 new LED lighting fixtures have been installed.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 709,04	0,58%	-11,06%
S&P 500	3 310,11	1,19%	2,46%
FTSE 100	5 581,75	-0,02%	-26,00%
Nikkei	23 331,94	-0,37%	-1,37%
Sensex	39 749,85	-0,43%	-3,65%
CSI300	4 772,92	0,75%	16,51%
Bovespa	96 582,20	1,27%	-16,48%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,552	1,43%	25,27%
EURO/RUB	91,2632	1,00%	31,62%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs		671		693
Trading volume, ₺ mln		2,8		12,9
Trading volume, mln pcs		9,6		59,5
Average trading volume over the last 30 days, mln pcs		13,7		78,7
% of the share capital		0,02%		0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Center & Volga Region	0,2179	24,40	314,62

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,68%	-5,29%
MoexEU	1,38%	3,16%
Rosseti Centre**	1,22%	-5,87%
Rosseti Center & Volga Region**	1,82%	-8,83%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	3,82%	4,37%
Rosseti FGC UES	1,28%	-6,36%
Rosseti Volga	0,75%	-23,94%
Rosseti Moscow Region	3,37%	2,85%
Rosseti Northern Caucasus	-1,13%	-18,00%
Rosseti North-West	0,93%	-8,51%
Rosseti Ural	0,15%	-20,73%
Rosseti Siberia	1,34%	-2,27%
Rosseti South	-0,22%	-27,60%
Rosseti Lenenergo	-0,59%	-28,27%
Rosseti Tomsk	0,00%	-14,19%
Rosseti Kuban	-1,83%	1,26%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM