

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on October 18. On Thursday, the American S&P500 index, gaining 0.7%, once again updated the historical high on expectations, as reported by Bloomberg, that the Fed will remain incentive programs in the near future. According to experts, the U.S. Central Bank, first, yet to assess the impact of the 16 days' shutdown of the government, secondly, the budget problems have not been solved, only postponed, and there is a strong likelihood that this situation will be repeated in January. According to the newspaper The Wall Street Journal, the contradictions between the two parties remain huge, and the chances of a final agreement that would satisfy both Democrats and Republicans are very small. Most of the major Asia-Pacific stock markets grew, adding an average of about half a percent, and the U.S. index futures were slightly up. Markets were supported by strong statements of Google and the Chinese statistics – GDP growth in the III quarter at 7.8% was the highest this year, September data on retail sales and industrial production were broadly in line with forecasts. December Brent was trading around the level of \$109.5 per barrel – at the level of our closing on Thursday.

Some slight – within 0.5% in the first half of the day – growth of the MICEX Index accelerated to more than a percent after increasing U.S. futures rise after the publication of strong quarterly results of General Electric and Morgan Stanley. In Europe, the optimism was more restrained – the growth of the major indices averaged about half a percent. Advancing in comparison with Europe dynamics of the MICEX Index was also due to the unjustified, according to investors, sales on Thursday – the MICEX Index lost 1.3%, while the European Stoxx 600 Index closed the day in positive territory. The Russian market closed near daily highs despite the multidirectional movement of U.S. indices in early trading.

Following the results of the trades, the MICEX Index gained 1.39% to close trading at 1,533.35 points, and the RTS Index rose by 1.66% to close at 1,516.62 points. The MICEXPWR Sector Index increased by 0.84%, reaching 1,092.67 points.

On Western exchanges the European DJStoxx 600 index rose by 0.79%, and the American S&P 500 Index added 0.65%.

ELECTRIC POWER INDUSTRY NEWS

Intending suppliers of last resort came up in the Tver and Kursk regions

The Ministry of Energy announced the results of tenders to choose suppliers of last resort in 11 regions. In two of them — in the Tver and Kursk regions — three bids were received for such status, says a representative of the Ministry of Energy. He did not name the bidders. The winner must pay 40% of the debts owed to energy producers.

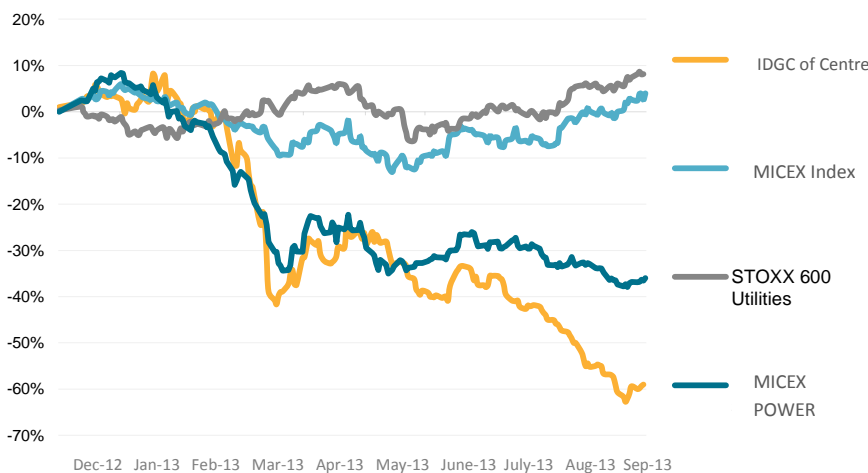
To read full text: <http://www.vedomosti.ru/companies/news/17709461/pervoprohodcy-sbyta>

COMPANY NEWS

IDGC of Centre discussed the execution status of the project on implementation of an innovative system to manage the grid

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88842

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 533,35	1,39%	3,98%
S&P 500	1 744,50	0,65%	22,32%
FTSE 100	6 622,58	0,71%	12,29%
DAX	8 865,10	0,60%	16,46%
DJStoxx 600	318,47	0,79%	13,87%
STOXX Utilities	280,06	0,07%	8,14%
Nikkei	14 561,54	-0,17%	40,08%
Sensex	20 882,89	2,29%	7,50%
CSI300	2 426,05	0,53%	-3,84%
Bovespa	55 378,46	0,04%	-9,14%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,37	0,18%	3,71%
USD/RUB	32,08	-0,54%	5,63%
Euro/RUB	43,51	-0,22%	8,16%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 316,25	-0,31%	-21,43%
Brent*, USD/bbl	109,94	0,76%	-1,05%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2459
Capitalisation**, billion RUB	10,38
Capitalisation**, million USD	323,59

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,84%	-36,00%
Shares of IDGC of Centre**	0,82%	-59,02%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-0,35%	-56,16%
FGC UES	0,66%	-50,27%
IDGC of Volga	-1,44%	-60,08%
MOESK	0,87%	-14,70%
IDGC of Northern Caucasus	1,25%	-38,75%
IDGC of Centre and Volga Reg	-1,65%	-56,64%
IDGC of North-West	-0,57%	-49,03%
IDGC of Urals	1,28%	-63,58%
IDGC of Siberia	-0,73%	-12,91%
IDGC of South	0,48%	-36,04%
Lenenergo	-0,63%	-54,47%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM