



IDGC OF CENTRE

# DAILY MARKET REVIEW

30 March, Monday

2015

## REVIEW OF STOCK MARKETS

Before the opening of trading on 27 March some neutral external background formed on the Russian market. On Thursday the US indices DJIA and S&P500 lost 0.2% on the growth of geopolitical risks after the start of military operations in Yemen by a coalition of a number of Arab states led by Saudi Arabia. At the same time, noted in MarketWatch, the negative dynamics of the indices was recorded at the end of the fourth trading session in a row, which was the long period of decline for the past two months. On Friday the composite index of the Asia-Pacific region MSCI Asia Pacific declined by 0.6% during multidirectional dynamics of the major country indices in the region. May Brent futures traded at \$58.4 per barrel – a little below the level of our closing of 26 March. Oil prices continue to go away from the local maxima of Thursday, reached since the beginning of the military operations in Yemen. According to Bloomberg, many investors still believe the conflict in Yemen is unlikely to have impact on oil supplies from the Middle East.

Most of the trading session the MICEX Index and major European indices were flat without any ideas near zero. The Russian market looked slightly worse in the afternoon – the MICEX Index got into a small minus under pressure of declining oil prices. Current news was presented only with neutral overall US statistics, which did not have any significant impact on investors' sentiment. Estimate of GDP growth in the IV quarter was maintained at 2.2%, while analysts expected an increase to 2.4%. However, consumer spending, which accounts for about 70% of the US economy, grew in the IV quarter by 4.4%, previously their increase of 4.2% was reported. The rise of the index was the best in eight years against the strengthening dollar and lower oil prices and gasoline. In addition, were better than expected data on consumer confidence index in March. At the same time, said the index provider, in terms of consumer confidence the first quarter of this year was the best in the United States since the III quarter of 2004 against the background of positive dynamics of the labour market and the stabilization of gasoline prices at a low level.

During the trading session the MicexPWR Sector Index looked better than the market. The main contribution to the overall MicexPWR growth was made by stocks of E.ON Russia and Inter RAO. On Western exchanges the European DJStoxx Index rose by 0.25%, and the US S&P 500 Index added 0.24%.

## ELECTRIC POWER INDUSTRY NEWS

### "Rostec" to be powered by "Russian Grids"

All of investment program the energy holding will go through a joint venture with the State Corporation

To read full text: <http://www.kommersant.ru/doc/2697591>

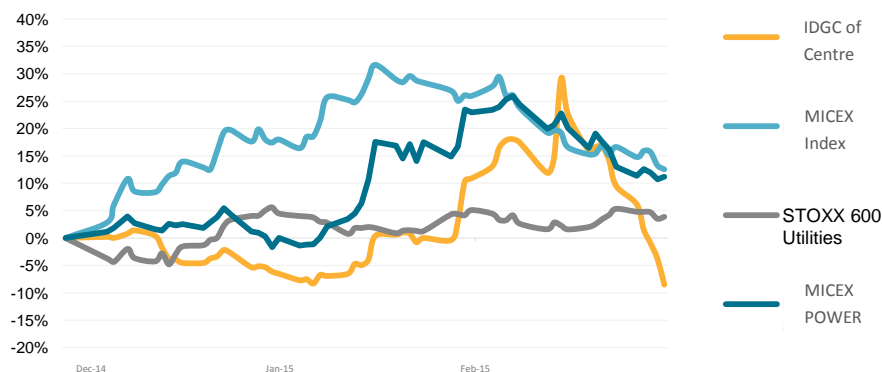
## COMPANY NEWS

### Orelenergo offers its customers the service of operational and technical control and maintenance of electrical networks

Operational and technical control and maintenance of electrical networks is one of the most promising directions of development of value-added services of the branch. This service includes carrying out a whole range of technical and preventive measures aimed at maintaining electrical equipment of customers in an efficient and serviceable condition.

To read full text: <http://www.mrsk-1.ru/press-center/news/branches/47670/>

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 571,55	-0,65%	12,53%
S&P 500	2 061,02	0,24%	0,10%
FTSE 100	6 855,02	-0,58%	4,40%
DAX	11 868,33	0,21%	21,04%
DJStoxx 600	395,54	0,25%	15,47%
STOXX Utilities	327,69	0,35%	3,88%
Nikkei	19 285,63	-0,95%	10,51%
Sensex	27 458,64	0,00%	-0,15%
CSI300	3 971,70	0,55%	12,39%
Bovespa	50 094,66	-0,96%	0,17%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,09	0,21%	-10,43%
USD/RUB	56,43	-1,67%	0,30%
Euro/RUB	62,08	-1,09%	-9,16%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 198,55	-0,52%	1,20%
Brent*, USD/bbl	56,41	-4,70%	-6,33%

\* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2310
Capitalisation**, billion RUB	9,75
Capitalisation**, million USD	172,83

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	0,38%	11,17%
Shares of IDGC of Centre**	-4,94%	-8,51%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	1,10%	19,78%
FGC UES	-3,37%	33,51%
IDGC of Volga	-0,65%	-17,56%
MOESK	2,00%	-18,40%
IDGC of Northern Caucasus	-1,49%	36,78%
IDGC of Centre and Volga Reg	-2,47%	-26,50%
IDGC of North-West	-1,97%	18,18%
IDGC of Urals	-0,15%	7,04%
IDGC of Siberia	-4,29%	-25,56%
IDGC of South	-4,46%	3,88%
Lenenergo	-5,60%	25,14%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

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## Tickers

Moscow Exchange  
Bloomberg  
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[MRKC](#)  
[MRKC.RX](#)  
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