

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Industrial consumers insist on changing the draft strategy for the development of power grids

Industrial consumers consider it expedient to significantly change the draft strategy for the development of power grids of the Russian Federation proposed by the authorities until 2035, since, in their opinion, it does not take into account the trends existing in the industry and the economy as a whole, and also fixes proposals that have not yet been agreed by departments and the industry, improving the situation of Rosseti, not the industry as a whole.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Rosseti started implementing a smart lighting project in Kostroma

Pavel Livinskiy, Director General of the company, spoke in detail about the synergy of this area with the traditional activities of Rosseti in September.

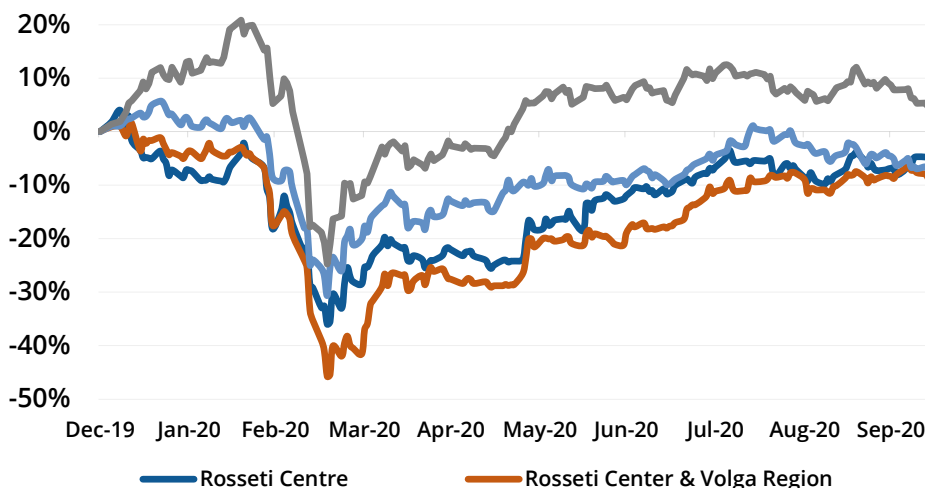
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Andrey Malyshev: Udmurtenergo repaired more than 3,970 km of overhead power lines

“Rosseti Centre and Volga Region Udmurtenergo” summed up the results of this year’s repair program. The company completed a number of key activities ahead of schedule.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company “Rosseti Centre” has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 799,54	-0,63%	-8,09%
S&P 500	3 493,50	0,29%	8,13%
FTSE 100	5 919,58	1,49%	-21,52%
Nikkei	23 410,63	-0,41%	-1,04%
Sensex	39 982,98	0,64%	-3,08%
CSI300	4 791,68	-0,15%	16,97%
Bovespa	98 730,40	-0,33%	-14,63%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,9461	0,87%	25,91%
EURO/RUB	91,4542	0,82%	31,89%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs		865		663
Trading volume, ₺ mln		2,1		8,6
Trading volume, mln pcs		7,1		39,8
Average trading volume over the last 30 days, mln pcs		13,2		54,4
% of the share capital		0,02%		0,04%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2938	12,42	159,35
Rosseti Center & Volga Region	0,2162	24,48	314,04

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,80%	1,77%
MoexEU	-0,65%	3,34%
Rosseti Centre**	-1,01%	-7,32%
Rosseti Center & Volga Region**	-0,83%	-9,54%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,29%	-0,28%
Rosseti FGC UES	-1,47%	-8,03%
Rosseti Volga	-0,87%	-22,59%
Rosseti Moscow Region	1,30%	-1,80%
Rosseti Northern Caucasus	-0,49%	-18,60%
Rosseti North-West	-0,10%	-8,61%
Rosseti Ural	-0,15%	-18,55%
Rosseti Siberia	0,38%	-13,59%
Rosseti South	-0,11%	-23,57%
Rosseti Lenenergo	-0,37%	-23,86%
Rosseti Tomsk	-3,52%	-10,70%
Rosseti Kuban	0,72%	9,91%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC RM
MRKC.MM