

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Putin signed a law on the decommissioning of power facilities

Russian President Vladimir Putin signed a law aimed at improving the decommissioning of electric power facilities and disconnection for repairs, the corresponding document was published on the official portal of legal information.

Read full text: <https://1prime.ru/energy/>

Rosseti's loss under RAS in 1H 2020 amounted to 22 billion rubles against a profit of 123 billion rubles a year earlier

Rosseti's loss under RAS in the 1st half of 2020 amounted to 22.2 billion rubles against a profit of 123 billion rubles a year earlier, follows from the statements of the power grid holding. Revenue fell 1.8 times - to 13.9 billion rubles.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

Rosseti constructed a digital substation to supply the north of Voronezh

In Voronezh, a key power centre for the most densely populated northern part of the city was solemnly opened - the 110 kV "Sputnik" substation with a capacity of 80 MVA. The power facility is one of the most modern in Russia, built using a full range of domestic advanced technologies as part of the digital transformation concept implemented by Rosseti's group of companies. Investments amounted to about 900 million rubles.

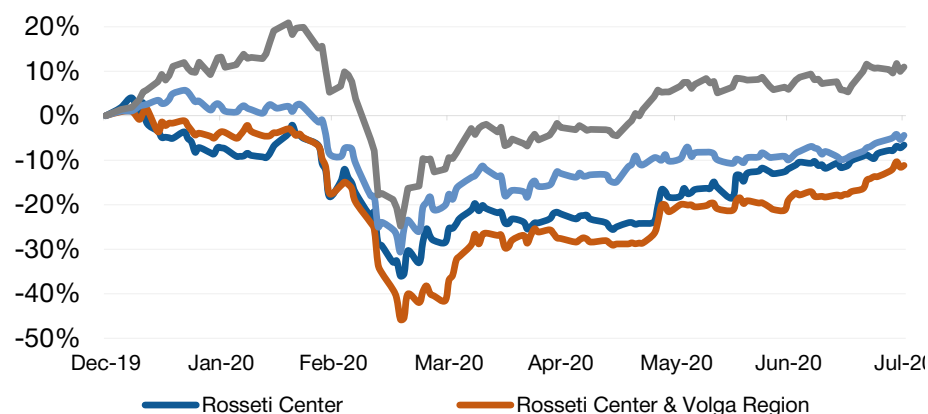
Read full text: <https://www.mrsk-1.ru/press-center/news>

Igor Makovskiy: more than a quarter of all employees of Rosseti Centre and Rosseti Centre and Volga Region were able to undergo vocational training in the first half of the year

Rosseti Centre and Rosseti Centre and Volga Region summed up the results of personnel training for the first half of the year.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 911,57	1,00%	-4,41%
S&P 500	3 271,12	0,77%	1,25%
FTSE 100	5897,76	-1,54%	-21,81%
Nikkei	21 710,00	-2,82%	-8,23%
Sensex	37 678,33	-0,15%	-8,67%
CSI300	4 688,26	0,69%	14,44%
Bovespa	102 912,20	-2,00%	-11,01%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,3633	1,56%	18,51%
EURO/RUB	86,2532	1,58%	24,39%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	325		1 025	
Trading volume, ₺ mln	3,6		14,8	
Trading volume, mln pcs	12,2		69,8	
Average trading volume over the last 30 days, mln pcs	16,3		79,4	
% of the share capital	0,03%		0,06%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2968	12,50	170,45
Rosseti Center & Volga Region	0,2106	23,95	326,43

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,35%	-0,45%
MoexEU	0,97%	10,99%
Rosseti Centre**	0,95%	-6,37%
Rosseti Center & Volga Region**	-0,05%	-11,88%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	2,04%	15,04%
Rosseti FGC UES	0,50%	-1,07%
Rosseti Volga	0,14%	-17,13%
Rosseti Moscow Region	0,29%	0,38%
Rosseti Northern Caucasus	-0,38%	-13,40%
Rosseti North-West	0,30%	-5,24%
Rosseti Ural	0,65%	-5,70%
Rosseti Siberia	0,21%	-22,98%
Rosseti South	0,10%	-18,72%
Rosseti Lenenergo	1,15%	-12,64%
Rosseti Tomsk	-1,67%	-4,19%
Rosseti Kuban	0,58%	8,49%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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