

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Reducing losses in electric grids requires hedging risks

Rosseti's Group achieved in 2020 a decrease in losses in electric grids to 8.64% (in 2019 it was 8.58%). At the same time, the actual volume of losses was reduced from the planned by 2,109.52 million kWh, which is associated with a decrease in the supply of electricity to the grid caused by the COVID-19 pandemic, the implementation of the OPEC+ deal, and the commissioning of own generation by consumers. In accordance with the current Development Strategy of Rosseti's Group, the target indicator for the level of electricity losses by 2024 should be 7.8%, and by 2030 - 7.34%.

Read full text: <https://www.eprussia.ru/news/>

## COMPANY NEWS

### Smolenskenergo improves the quality of service and implements new additional services

In the first 5 months of 2021, the branch "Rosseti Centre Smolenskenergo" concluded 2,100 contracts for provision of additional services. During this period, there was a great demand for the service "Execution of works related to the competence of clients in the implementation of the grid connection procedure".

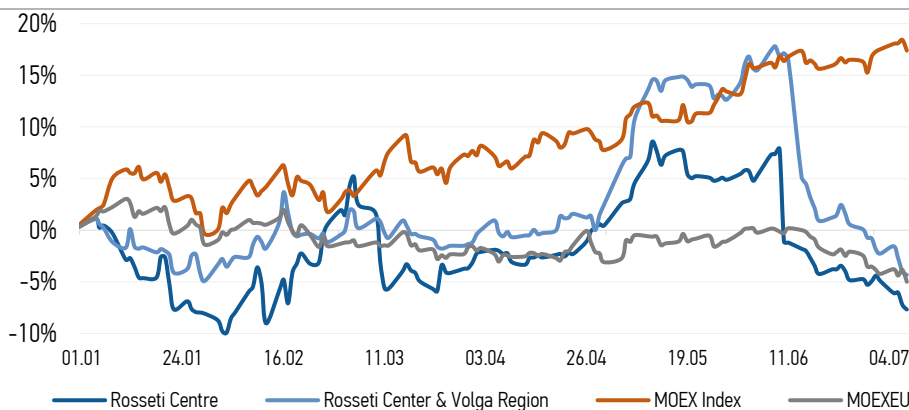
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### "Rosseti Center and Volga Region Udmurtenergo" successfully implements the 2021 repair program

Since the beginning of the year, Udmurtenergo's specialists have repaired 1,747 km of overhead power lines of various voltage levels, 16 high-voltage substations, and 307 transformer substations.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 861,08	-0,87%	17,39%
S&P 500	4 320,82	-0,86%	15,04%
FTSE 100	7 030,66	-1,68%	7,24%
Nikkei	28 118,03	-0,88%	2,46%
Sensex	52 568,94	-0,92%	10,09%
CSI300	5 088,26	-1,02%	-2,36%
Bovespa	125 427,80	-1,25%	5,39%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,0580	1,08%	0,25%
EURO/RUB	87,5588	0,64%	-3,44%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	855	858
Trading volume, ₺ mln	6,0	11,3
Trading volume, mln pcs	16,3	46,9
Average trading volume over the last 30 days, mln pcs	67,0	150,3
% of the share capital	0,04%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3704	15,64	211,15
Rosseti Center & Volga Region	0,2412	27,18	367,05

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-2,10%	-1,59%
MoexEU	-1,20%	-4,99%
Rosseti Centre*	-0,48%	-7,68%
Rosseti Center & Volga Region*	-0,33%	-4,32%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,19%	-23,82%
Rosseti FGC UES	0,19%	3,02%
Rosseti Volga	-1,10%	-13,77%
Rosseti Moscow Region	-0,76%	-15,36%
Rosseti Northern Caucasus	-0,43%	-5,43%
Rosseti North-West	-0,50%	-9,20%
Rosseti Ural	-0,14%	-10,14%
Rosseti Siberia	-1,47%	-21,38%
Rosseti South	-0,22%	-6,06%
Rosseti Lenenergo	0,49%	18,55%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	0,44%

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)