

REVIEW OF STOCK MARKETS

Before the opening of trading some neutral external background formed on the Russian market on September 26. On the eve the major U.S. indices lost 0.2-0.4%, while S&P500 decline for five consecutive sessions was the longest uninterrupted recession indicator this year. The main concerns of investors are associated with the budget problems of the United States – on Wednesday, the head of the Department of Finance said that the department will run by October 17 out of the facilities that allow the country to avoid the growth of public debt above the prohibited level. Thus, says Bloomberg, the department for the first time clearly stated the deadline by which politicians will need to agree on raising the debt ceiling from its current limit of \$16.7 trillion. In addition, Congress has still no agreed position of Republicans and Democrats on the budget of the new fiscal year beginning October 1. Earlier, the U.S. President has already said that if the parliament does not accept the budget for the new 2014 fiscal year, the government's work will be stopped. At the Asia-Pacific markets no single trend was present, and the U.S. index futures were slightly up. November Brent traded near \$108 a barrel – a dollar below the levels of our closing on Wednesday. The pressure on the oil quotes was put by both grown up U.S. crude stocks in spite of forecasts and expectations of the outcome of the meeting six of international mediators on Iran's nuclear issue with Iran's new team of negotiators at the UN General Assembly.

Throughout the day, the Russian and European markets had volatile dynamics near zero. In the afternoon, buyers were supported with good statistics from the U.S.: data on applications for unemployment benefits were better than expected, the final release confirmed GDP growth at 2.5% in the II quarter. After the publication of these data, the MICEX Index in response to a half-point increase in the U.S. market in early trading was able to finish the day in positive territory.

At closing, the MICEX Index gained 0.38% to close trading at 1,485.14 points and the RTS Index fell by 0.09% to close at 1,451.64 points. The MicexPWR Sector Index fell by 0.13%, reaching 1,128.08 points. In Western exchanges the European DJStoxx 600 Index did not change, and the American S&P 500 Index rose by 0.35%.

ELECTRIC POWER INDUSTRY NEWS

The authorities of the Russian Federation in the coming months will prepare standards of a long-term tariff regulation

The Government of Russia in the coming months will develop regulations for the transition to long-term tariff regulation, said Deputy Prime Minister Arkady Dvorkovich.

To read full text: <http://www.bigpowernews.ru/news/document52196.phtml>

Mr. Kudrin estimated the tariff freeze "guardedly positive", but found it a rough mechanism

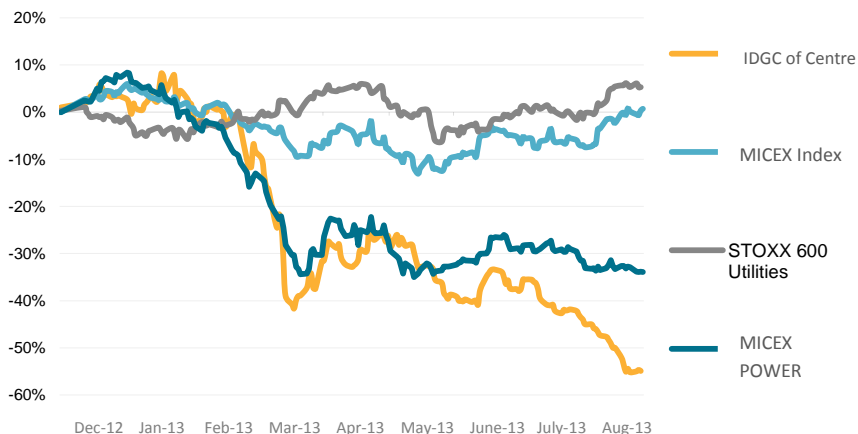
To read full text: <http://www.bigpowernews.ru/news/document52206.phtml>

COMPANY NEWS

Belgorodenergo is increasing its reliability

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88813

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 485,14	0,38%	0,71%
S&P 500	1 698,67	0,35%	19,11%
FTSE 100	6 565,59	0,21%	11,32%
DAX	8 664,10	-0,02%	13,82%
DJStoxx 600	313,02	0,00%	11,92%
STOXX Utilities	272,69	0,03%	5,29%
Nikkei	14 799,12	1,22%	42,37%
Sensex	19 893,85	0,19%	2,40%
CSI300	2 384,44	-1,84%	-5,49%
Bovespa	53 782,97	-0,88%	-11,76%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,35	-0,41%	2,09%
USD/RUB	31,93	0,37%	5,14%
Euro/RUB	43,03	0,14%	6,95%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 324,08	-0,77%	-20,97%
Brent*, USD/bbl	109,21	0,82%	-1,71%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2706
Capitalisation**, billion RUB	11,42
Capitalisation**, million USD	357,74

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	-0,13%	-33,93%
Shares of IDGC of Centre**	-0,51%	-54,90%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	-0,10%	-48,13%
FGC UES	0,73%	-48,22%
IDGC of Volga	-4,88%	-58,56%
MOESK	0,08%	-20,53%
IDGC of Northern Caucasus	0,40%	-32,98%
IDGC of Centre and Volga Reg	-3,80%	-49,26%
IDGC of North-West	0,17%	-44,60%
IDGC of Urals	-9,15%	-58,60%
IDGC of Siberia	-1,19%	-5,67%
IDGC of South	-2,64%	-35,27%
Lenenergo	-2,43%	-46,52%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC RX
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