



IDGC OF CENTRE

DAILY MARKET REVIEW

30 October, Friday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Thursday 29 October some moderately positive external background formed on the Russian market. On Wednesday the US indices DJIA and S&P500 on the results of a fairly volatile session added 1.1-1.2%. The main driver of the dynamics of quotations is the result of the meeting of the US Federal Reserve. The Fed as expected kept its benchmark interest rate unchanged, while the Central Bank gave a signal of a possible rate increase "at the next meeting" to be held in December. The decision will depend on the macroeconomic indicators of employment and inflation and expectations on them. According to experts, the Fed for the first time in a long period directly started talking about raising rates, until then the terms of retention of the value of lending at zero were discussed. According to Bloomberg, after the publication of a communiqué in the futures market assessment of the likelihood of tighter monetary policy of the Central Bank of the United States in December increased from 35% to 48%. On Thursday US futures were in minus, the composite index of the Asia-Pacific region MSCI Asia Pacific declined. The Japanese market was supported by released better than expected data on industrial output in September. December Brent futures traded near the mark of \$48.8 per barrel – \$0.2 below the closing level of 28 October – the price of oil fell slightly after a record growth of 8 weeks the day before.

The Russian market spent the trading session in negative territory against correction in oil prices. European markets in the first half of the day showed inexpressive dynamics below zero, reacting to the outcome of the Fed's meeting. Some support to the European markets was given by own statistics – the composite index of confidence in the Eurozone rose unexpectedly in October, updating a maximum of 4 years, the unemployment rate in Germany remained at historic lows at the end of 7 months in a row, rising prices in Germany exceeded expectations. Against this background the MICEX Index was able to play back some losses. In the afternoon the mood in the markets deteriorated after the publication of weaker than expected data on the US GDP growth in the III quarter. The negative opening of US exchanges also put additional pressure on investors' sentiment.

During the trading session the MicexPWR Sector Index overperformed. The main contribution to the resulting MicexPWR growth was made by stocks of T Plus and Rosseti.

ELECTRIC POWER INDUSTRY NEWS

RSPP is against strengthening control of the Ministry of Energy over the autumn-winter operation readiness, and prepares a collective appeal to the government, - says the newspaper

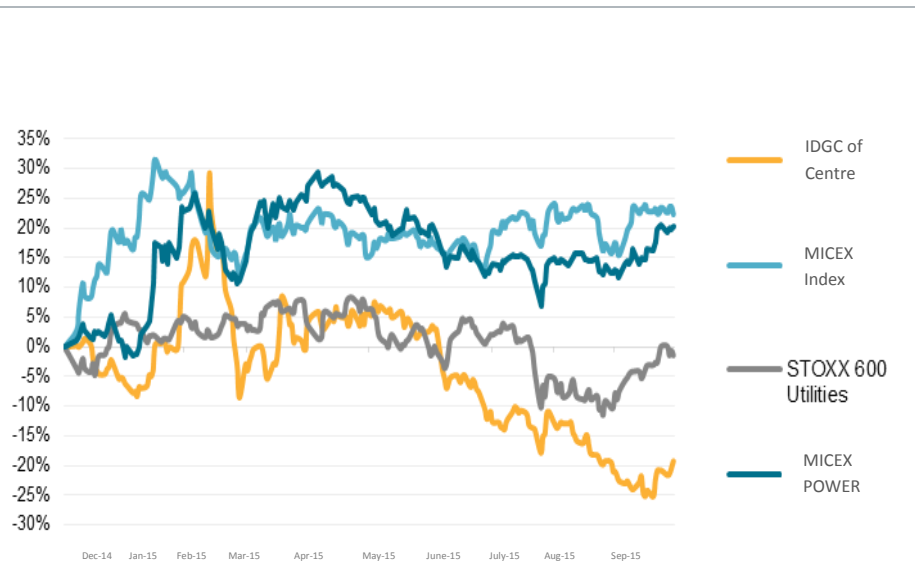
Read full text: <http://www.bigpowernews.ru/markets/document66994.phtml>

COMPANY NEWS

Smolenskenergo for 9 months of 2015 reduced electric energy losses by 13.09 thous. KWh by replacing building entrance facilities with isolated ones

Read full text: <http://www.mrsk-1.ru/press-center/news/branches/50363/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change fr 31.12.14
MICEX	1 708,60	-1,04%	22,34%
S&P 500	2 089,41	-0,04%	1,48%
FTSE 100	6 395,80	-0,65%	-2,59%
DAX	10 800,84	-0,29%	10,15%
DJStoxx 600	375,70	-0,03%	9,68%
STOXX Utilities	310,97	-0,80%	-1,42%
Nikkei	18 935,71	0,17%	8,51%
Sensex	26 838,14	-0,75%	-2,40%
CSI300	3 533,31	0,24%	-0,01%
Bovespa	45 628,35	-2,38%	-8,76%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	Change fr 31.12.14
Euro/USD	1,10	-0,89%	-9,79%
USD/RUB	65,32	2,86%	16,10%
Euro/RUB	72,15	2,76%	5,57%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change fr 31.12.14
Gold, USD/oz	1 145,97	-0,88%	-3,24%
Brent*, USD/bbl	48,80	-0,51%	-25,43%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2040
Capitalisation**, billion RUB	8,61
Capitalisation**, million USD	131,86

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change fr 31.12.14
MICEX-Power Index	0,45%	20,32%
Shares of IDGC of Centre**	1,49%	-19,21%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	Change** fr 31.12.14
JSC Russian Grids	3,00%	11,66%
FGC UES	1,41%	37,40%
IDGC of Volga	-1,72%	-28,14%
MOESK	2,52%	-34,80%
IDGC of Northern Caucasus	-2,21%	9,92%
IDGC of Centre and Volga Reg	0,30%	-31,47%
IDGC of North-West	3,03%	7,51%
IDGC of Urals	5,87%	50,57%
IDGC of Siberia	0,56%	-39,78%
IDGC of South	0,60%	8,09%
Lenenergo	1,80%	45,71%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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