

REVIEW OF WORLD STOCK MARKETS

America helped European markets grow. Hopes for a quick resolution of the budgetary problems became the main driver for the growth of the European markets yesterday. In addition, in the first half of the day buyers were supported by the released better than expected November statistics on the labour market in Germany and the combined index of economic confidence in the eurozone, and the good results of the placement of Italian government bonds - borrowing costs fell to their lowest levels for two years. The data published in the U.S. - the second estimate of GDP dynamics in III quarter and the number of applications for unemployment benefits - were in line with expectations and had no impact on the dynamics of the major indices. By the end of trading the Combined DJStoxx600 European Index closed with a rise of 1.16%. Major U.S. indices increased in the range of 0.28% to 0.68%.

REVIEW OF THE RUSSIAN STOCK MARKET

The main growth driver was the positive news background. Before the opening of trading some moderately positive external background formed on the Russian market on 29 November. Optimism returned to the markets after the statements of the U.S. President and the Speaker of the House of Representatives on the "fiscal cliff" issue: Barak Obama said he hopes to resolve the issue before Christmas, in turn, Republican John Beyner said the parties to the negotiations will "prevent this crisis sooner rather than later". The dynamics of trading on the Russian market as a whole was in line with European. Good news from overseas allowed to open with a gap up, but by the end of the day, the MICEX Index was down after all to the level of half-point increase. The MICEX Index gained 0.53% and the RTS Index rose 1.64%. The MicexPWR Sector Index increased 0.47%.

ELECTRIC POWER INDUSTRY NEWS

Deterioration of networks results in higher losses in electricity transmission

Replacing existing wires for wires of a new generation can save 150-250 million rubles per line per year and reduce the loss of transmission lines up to 30% with additional transmission capacity.

To read full text: <http://energyland.info/news-show-tek-electro-96482>

The Government has approved a standard contract between electric grid companies and owners of power installations connected to the network due to the redistribution of power of other customers in their favour.

To read full text: <http://www.bigpowernews.ru/news/document46353.phtml>

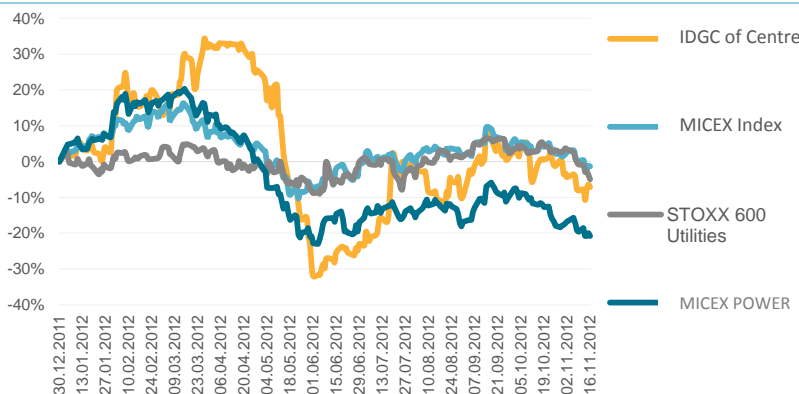
COMPANY NEWS

IDGC of Centre implements new equipment

IDGC of Centre continues its system work on implementing the most advanced, low-maintenance and safety equipment while performing renovation and new construction of power facilities.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87810

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 388,31	0,53%	-0,99%
S&P 500	1 415,95	0,43%	12,59%
FTSE 100	5 870,30	1,15%	5,35%
Nikkei	9 400,88	0,99%	11,18%
Bovespa	57 852,53	2,32%	1,94%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	110,76	1,14%	3,15%

* - January futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5350
Capitalisation, billion RUR *	22,587
Capitalisation, million USD *	725,31

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	0,47%	-19,24%
Shares of IDGC of Centre	-1,58%	-13,25%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-1,68%	-10,90%
MOESK	2,31%	-16,88%
IDGC of North Caucasus	1,11%	-48,92%
IDGC of Centre and Volga Region	-0,77%	10,47%
IDGC of North-West	0,52%	-22,37%
IDGC of Urals	3,62%	-11,19%
IDGC of Siberia	0,45%	-21,17%
IDGC of South	1,61%	-23,23%
Lenenergo	1,82%	-31,87%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,
2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 31-81
ir@mrsk-1.ru

Tickers
MICEX-RTS
Bloomberg
Reuters

MRKC
MRKC RX
MRKC.MM