



REVIEW OF WORLD STOCK MARKETS

Western exchanges continued to restore after a major fall. Reduced risk of unfavourable development of the situation on the financial market of China was the driver for the continuation of yesterday's growth in European stock exchanges, which in the middle of the day added about 1.5%. In the second half of the trading session the growth of markets increased somewhat since the publication of the worse than expected statistics on the dynamics of the U.S. GDP in the I quarter: in the final reading the economic growth rate was lowered from 2.4% to 1.8%, mainly due to the deterioration of consumer expenses. According to investors, these data allow us to count on the fact that the American Central Bank will not rush with folding incentive programs. At the end of the trading session, the European DJStoxx 600 Index closed with a gain of 1.73%, the US S&P 500 Index rose by 0.96%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market has supported the growth in European markets. Before the opening of trading some moderately positive external background formed on the Russian market on June 26, as on Tuesday the major U.S. indices rose by 0.7-0.9% on the statements of the Central Bank of China on the controllability of liquidity risks and their own good statistics on the real estate market, orders of durable goods and consumer confidence. Before lunch, the Russian market rose above the psychological level of 1,300 points, rising by more than one and a half percent, and during the day was keeping the achieved results. At the end of the day, the MICEX Index gained 1.76% to close trading at 1,320.39 points, the RTS Index rose by 1.44% to close at 1,261.13 points. The MicexPWR Sector Index went conditional 0.01% up, reaching 1,148.19 points.

ELECTRIC POWER INDUSTRY NEWS

Authorities have disagreed on the "last mile"

A bill to combat the "last mile" in the electric grids, which the State Duma will consider in the second reading, prompted an outcry of the Presidential Administration. The Kremlin has actually supported the position of the industry that is not satisfied with the document. Because of opposition from the Presidential Administration and disagreements within the Government the Duma may not be able to pass the law before the summer.

To read full text: <http://www.kommersant.ru/doc/2219910>

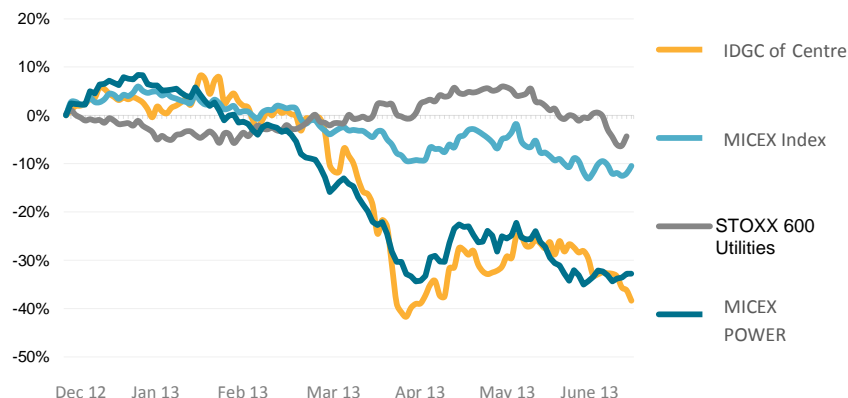
COMPANY NEWS

IDGC of Centre has begun preparations for the autumn-winter peak load 2013/2014 operation

The company has established the central and branch commission for the preparations for the autumn-winter period, in which, besides the managers of IDGC of Centre there are representatives from regional offices of RTN, branches of JSC «FGC UES» and JSC «System Operator of UES».

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88582

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 320,39	1,76%	-10,47%
S&P 500	1 603,26	0,96%	12,42%
FTSE 100	6 165,48	1,04%	4,54%
DJStoxx 600	284,54	1,73%	1,74%
STOXX Utilities	247,76	2,06%	-4,33%
Nikkei	12 834,01	-1,04%	23,46%
Bovespa	47 171,98	0,59%	-22,61%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	101,66	0,40%	-8,51%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,3699
Capitalisation**, billion RUR	15,62
Capitalisation**, million USD	477,36

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,01%	-32,75%
Shares of IDGC of Centre	-3,37%	-38,35%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	0,27%	-25,36%
MOESK	-2,10%	-20,25%
IDGC of Northern Caucasus	-0,34%	-45,28%
IDGC of Centre and Volga Region	-0,72%	-22,03%
IDGC of North-West	-2,18%	-39,77%
IDGC of Urals	-0,01%	-20,93%
IDGC of Siberia	2,48%	-11,36%
IDGC of South	0,00%	-30,71%
Lenenergo	2,16%	-29,11%

Source: MICEX, Company calculations

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