

REVIEW OF WORLD STOCK MARKETS

Yesterday's European statistics played into the hands of buyers. On Thursday the European markets looked a little better than the Russian market, growing up in anticipation of the ECB meeting on average by half a percent point on the good statistics from Germany, where the highest since January 2011 growth of orders of industrial enterprises in October was four times higher than the forecasts. At the end of the day the mood in the markets worsened slightly, despite the released a little bit better than expected weekly data on applications for unemployment benefits - investors were disappointed with downgraded by the ECB forecasts for the Eurozone economy for 2012-2014. By the end of trading the Combined DJStoxx600 European Index added 0.69%. Major U.S. indices grew by 0.30% - 0.52%.

REVIEW OF THE RUSSIAN STOCK MARKET

Declining oil prices trigger profit-taking. Before the opening of trading some neutral external background formed on the Russian market on December 6. In the morning, the Russian market attempted to continue to grow from the previous day - the MICEX Index was adding one per cent, but the proximity of important resistance of 1,450 points and the continuing to decline oil prices triggered profit taking, returning our market to zero marks. The day ended in the positive territory on the MICEX Index the Russian market was able through the neutral start of the U.S. trading session. The MICEX Index gained 0.18% and the RTS Index fell 0.17%. The MicexPWR Sector Index decreased 0.16%.

ELECTRIC POWER INDUSTRY NEWS

Stavropol authorities asked to bring Stavropolenergo out of IDGC of Northern Caucasus

Government of the Stavropol Territory sent a letter to the Ministry of Energy requesting to take the power facilities of the Stavropol Territory from IDGC of Northern Caucasus and to return to the jurisdiction of provincial authorities.

To read full text: <http://www.regnum.ru/news/economy/1601547.html>

RusHydro received bad advice

Initiated by the Government issue of additional shares of RusHydro in the amount of 110 billion, in which the state should put 50 billion rubles into the company, could be cancelled. The head of the board of directors of the power company unexpectedly offered to cancel the additional issue.

To read full text: <http://www.kommersant.ru/doc/2084485>

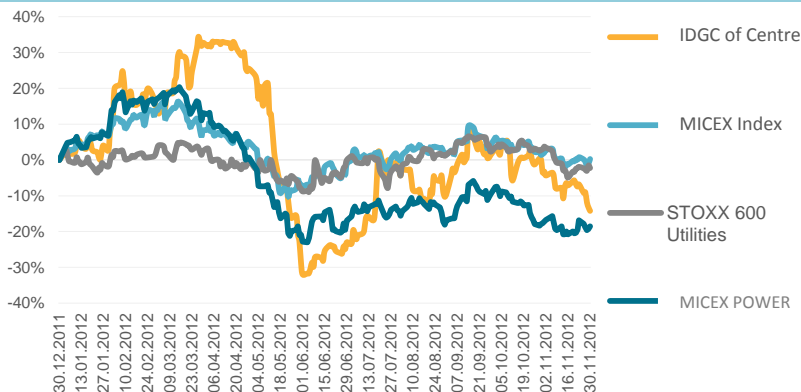
COMPANY NEWS

IDGC of Centre has frozen payments to the parent company

The Board of Directors of the grid company has refused to sign a contract for services provision with IDGC Holding worth more than 800 million rubles; lawyers believe that the other "daughters" also have the right not to pay the holding.

To read full text: http://www.vedomosti.ru/companies/news/6923231/ne_materinskij_kapital

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 438,54	0,18%	2,59%
S&P 500	1 413,94	0,33%	12,43%
FTSE 100	5 901,42	0,16%	5,91%
Nikkei	9 545,16	0,81%	12,89%
Bovespa	57 656,42	-0,04%	1,59%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	107,03	-1,64%	-0,33%

* - January futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5202
Capitalisation, billion RUR *	21,962
Capitalisation, million USD *	712,50

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,16%	-17,77%
Shares of IDGC of Centre	-2,02%	-15,65%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	0,68%	-7,50%
MOESK	2,07%	-9,38%
IDGC of North Caucasus	-0,72%	-48,99%
IDGC of Centre and Volga Region	0,00%	12,32%
IDGC of North-West	0,83%	-17,03%
IDGC of Urals	1,01%	-4,76%
IDGC of Siberia	-0,99%	-14,07%
IDGC of South	-0,20%	-23,76%
Lenenergo	-1,02%	-32,58%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,
2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 31-81
ir@mrsk-1.ru

Tickers
MICEX-RTS
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM