

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

"Market Council" estimates the volume of cross subsidies in the Russian electric power industry at the end of 2020 at 500 billion rubles – 25% more than a year earlier

The volume of cross-subsidizing in the electric power industry of the Russian Federation in 2020 increased by 25% compared to the previous year and amounted to more than 500 billion rubles, PRIME reports with reference to the data of the Association "NP Market Council".

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

This year Belgorodenergo to repair 181 high-voltage substations

In 2021, "Rosseti Centre Belgorodenergo" will spend 842.6 million rubles on the implementation of the maintenance and repair program, including 413.4 million rubles for repairs, 429 million rubles for the maintenance of power equipment.

For the upcoming heating season, it is planned to prepare 492 km of 0.4-110 kV power lines, 655 6-110 kV transformer substations, to clear and expand 504.6 hectares of exclusion zones of power lines from trees and shrubs.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

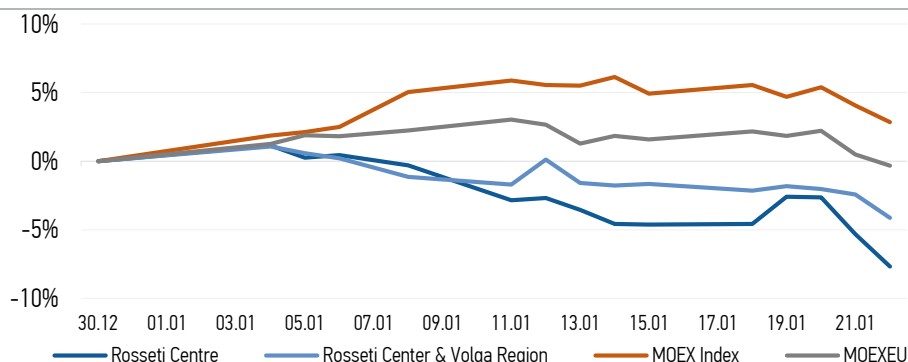
Power engineers of Nizhnovenergo started operating power facilities in Arzamas and Nizhny Novgorod

"Rosseti Center and Volga Region Nizhnovenergo" has started operating power grid facilities in Arzamas and the "Oksky Bereg" residential complex in Nizhny Novgorod.

The power engineers took over 32 transformer substations and 88 km of 10-0.4 kV power lines in Arzamas in the Nizhny Novgorod region for maintenance. This equipment provides power supply to more than 14.5 thousand consumers.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre – managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 382,92	-1,16%	2,85%
S&P 500	3 841,47	-0,30%	2,27%
FTSE 100	6 678,74	-0,55%	1,87%
Nikkei	28 631,45	-0,44%	4,33%
Sensex	48 878,54	-1,50%	2,36%
CSI300	5 569,78	0,09%	6,88%
Bovespa	117 380,50	-0,80%	-1,38%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,3694	0,02%	-0,69%
EURO/RUB	88,9677	-0,20%	-1,89%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	1 240	1 156
Trading volume, P mln	11,2	22,7
Trading volume, mln pcs	30,3	93,8
Average trading volume over the last 30 days, mln pcs	47,6	94,4
% of the share capital	0,07%	0,08%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3704	15,64	213,13
Rosseti Center & Volga Region	0,2417	27,24	371,26

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,39%	1,83%
MoexEU	-0,81%	-0,33%
Rosseti Centre*	-2,47%	-7,68%
Rosseti Center & Volga Region*	-1,75%	-4,13%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,39%	-7,08%
Rosseti FGC UES	-1,62%	-3,02%
Rosseti Volga	-1,09%	0,66%
Rosseti Moscow Region	-4,11%	0,97%
Rosseti Northern Caucasus	-0,71%	-4,69%
Rosseti North-West	-0,91%	10,12%
Rosseti Ural	0,13%	-3,21%
Rosseti Siberia	-0,25%	2,09%
Rosseti South	-1,64%	-1,44%
Rosseti Lenenergo	-3,55%	19,31%
Rosseti Tomsk	-2,89%	-3,90%
Rosseti Kuban	2,07%	9,14%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC
MRKC.RM
MRKC.MM