



IDGC OF CENTRE

DAILY MARKET REVIEW

06 November, Friday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Thursday 05 November some neutral external background formed on the Russian market. On Wednesday the US indices DJIA and S&P500 lost 0.2-0.3% - good statistics on business activity in the service sector in October was neutralized by the growing concern of investors about the possible increase in interest rates by the Fed at its FOMC December meeting. According to Bloomberg, three top leaders of the US Central Bank at once confirmed the likelihood of such action. Fed Chair, speaking in the House of Representatives, called the decision to raise rates in the middle of December "a real possibility", Head of the Federal Reserve Bank of New York agreed to this. At the same time, on Thursday markets of the Asia-Pacific region were dominated by positive sentiment. Japan's Nikkei added a percent on the yen weakening against the dollar, the rise of the Chinese CSI300 was about 2% - experts say the return of investors' interest in the stock market of China due to measures taken by the authorities to stabilize it. Thus from the August low the CSI300 rose by more than 20%, which analysts noted as the return of a "bullish" trend in the Chinese market. December Brent futures traded near the mark of \$48.7 per barrel - \$1.2 lower than our closing level of 03 November. Oil prices were pressured by the US Department of Energy data, which recorded the ongoing for six weeks consecutive increase in oil reserves in the country, and the dollar strengthening after statements by the Fed leaders on a possible rate increase before the end of 2015.

Most of the trading session on Thursday the MICEX Index had more than a half-point plus. The decline in oil prices was offset by steady growth of receipts in London - the FTSE RIOB index, reflecting the dynamics of 15 most liquid receipts for shares of Russian companies, on Wednesday rose by 1.8%, and a moderately positive mood on European markets. The limiting factor for the stock markets on Thursday was weak statistics - data on applications for unemployment benefits in the United States, retail sales in the Eurozone and orders of industrial enterprises in Germany in September turned out to be worse than expected. At the end of the day the MICEX Index growth rate declined to 0.2% under pressure from lower oil prices to around \$48.3 per barrel and a half-point reduction in the major indices in early trading in the United States.

During the trading session the MicexPWR Sector Index underperformed. The main contribution to the final MicexPWR reduction was made by shares of Inter RAO and Rosseti.

ELECTRIC POWER INDUSTRY NEWS

Mr. Putin signed a law to increase payment discipline of energy consumers

Read full text: <http://www.bigpowernews.ru/markets/document67111.phtml>

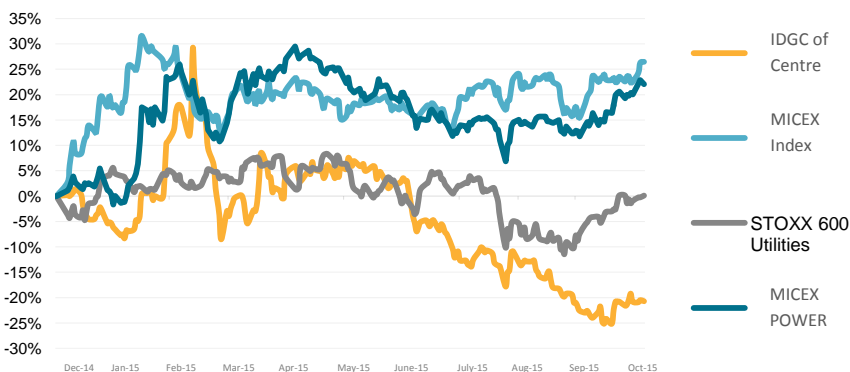
COMPANY NEWS

Projects of Belgorodenergo participate in online voting on sites of the All-Russian contests of the Russian Ministry of Energy

From 1 to 10 November three competitive projects of IDGC of Centre - Belgorodenergo are taking part in an open online vote to choose winners of the Second All-Russian Contest of completed projects in the field of energy conservation, energy efficiency and energy development ENES-2015 and the First All-Russian Contest of Media, Press Services of energy companies and regional administrations "MediaTEK". Projects of the branch became the winners in the regional stage of the contest.

Read full text: <http://novovremya.ru/?module=articles&action=view&id=11921>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.14	
MICEX	1 766,28	0,15%	26,47%
S&P 500	2 099,93	-0,47%	1,99%
FTSE 100	6 364,90	-0,29%	-3,06%
DAX	10 887,74	-0,58%	11,04%
DJStoxx 600	378,76	0,11%	10,57%
STOXX Utilities	315,78	0,35%	0,11%
Nikkei	19 116,41	2,32%	9,54%
Sensex	26 304,20	-1,08%	-4,35%
CSI300	3 705,97	6,94%	4,87%
Bovespa	48 046,76	-0,01%	-3,92%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.14	
Euro/USD	1,09	-0,86%	-10,63%
USD/RUB	63,85	0,08%	13,50%
Euro/RUB	70,38	-0,03%	2,98%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.14	
Gold, USD/oz	1 103,92	-1,24%	-6,79%
Brent*, USD/bbl	47,98	-5,07%	-26,68%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2002
Capitalisation**, billion RUB	8,45
Capitalisation**, million USD	132,37

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day fr 31.12.14	
MICEX-Power Index	-0,69%	22,06%
Shares of IDGC of Centre**	-0,30%	-20,71%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day fr 31.12.14	
JSC Russian Grids	-2,66%	11,06%
FGC UES	-0,27%	37,67%
IDGC of Volga	-0,51%	-29,39%
MOESK	0,98%	-33,84%
IDGC of Northern Caucasus	0,75%	11,57%
IDGC of Centre and Volga Reg	0,76%	-31,78%
IDGC of North-West	0,73%	8,70%
IDGC of Urals	-4,03%	44,19%
IDGC of Siberia	0,38%	-41,44%
IDGC of South	0,00%	11,65%
Lenenergo	0,76%	51,14%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

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Bloomberg

Reuters

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