

REVIEW OF WORLD STOCK MARKETS

Sales in the western exchanges were supported by the news from China. In Europe, during the day there were quite strong sales triggered by the news from China on a sharp worsening of the liquidity situation and the collapse of the Chinese market. As noted by the media, the People's Bank of China managed to slacken panic, however, according to experts, the regulator is ready to further tighten the monetary policy. During the day the decline of the main European indices averaged about 1.5%, despite good statistics on business confidence in Germany and consumer confidence in Italy. At the end of the trading session, the European DJStoxx 600 Index closed with a loss of 1.69%, the US S&P 500 Index fell by 1.21%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market spent the day in the lateral dynamics. Before the opening of trading some moderately negative external background formed on the Russian market on June 24. The MICEX Index most of the trading session had the lateral dynamics near zero with changes $\pm 0,5\%$ - the MICEX Index was mainly supported by growing stake in Rosneft and Novatek, continuing to act out the information about signing at SPMEF agreements with China's CNPC for the supply of crude oil and gas. At the end of the day sales on the Russian market increased after several negative pieces of news - 1.5% in the red - the start of trading in the U.S. At the end of the day, the MICEX Index lost 0.66% to close trading at 1,290.26 points, the RTS index fell by 1.02% to close at 1,233.04 points. The MicexPWR Sector Index rose by 0.26%, reaching 1,134.06 points. MicexPWR could close slightly up mainly due to higher shares of E.ON Russia and Inter RAO.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" and French EDF-I agreed to consider the possibility of implementing a new joint project

June 21, 2013 as part of participation of "Russian Grids" in the activities of the St. Petersburg International Economic Forum (SPIEF 2013), a Memorandum of Cooperation between JSC "Russian Grids" EDF-I, the EDF Group's subsidiary (Électricité de France), was signed, created with the aim of developing international activities in the field of power grid facilities.

To read full text: <http://www.holding-mrsk.ru/press/news/detail.php?ID=12388>

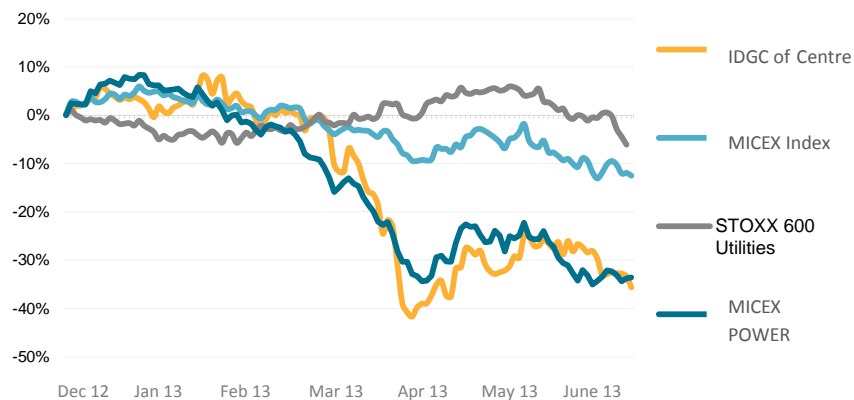
COMPANY NEWS

Bryanskenergo increases the productive supply of electric power

For 4 months of 2013 the productive supply of electric power to the grid of IDGC of Centre — Bryanskenergo division reached 1,391.75 million kW/h, which is higher than the same period last year by nearly 14.29 million kW/h.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88576

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 290,26	-0,66%	-12,51%
S&P 500	1 573,09	-1,21%	10,30%
FTSE 100	6 029,10	-1,42%	2,23%
DJStoxx 600	275,66	-1,69%	-1,44%
STOXX Utilities	243,23	-1,73%	-6,08%
Nikkei	13 062,78	-1,26%	25,66%
Bovespa	45 965,05	-2,32%	-24,59%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	101,16	0,25%	-8,96%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,3864
Capitalisation**, billion RUR	16,31
Capitalisation**, million USD	498,21

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,26%	-33,58%
Shares of IDGC of Centre	-3,40%	-35,60%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-1,03%	-26,69%
MOESK	1,02%	-19,68%
IDGC of Northern Caucasus	-4,77%	-46,45%
IDGC of Centre and Volga Region	-5,62%	-20,48%
IDGC of North-West	-1,04%	-39,77%
IDGC of Urals	-3,09%	-20,92%
IDGC of Siberia	3,72%	-11,40%
IDGC of South	-2,29%	-30,05%
Lenenergo	2,61%	-32,80%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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