

REVIEW OF WORLD STOCK MARKETS

Major U.S. indices ended the day in different directions: S&P500 and Nasdaq rose 0.1% and 0.5%, respectively, DJIA lost 0.1%. Most Asia-Pacific stock markets rose, futures on U.S. indexes were with slight increase after the statement of the premier of the State Council of China that the slowdown in inflation gives more opportunities to strengthen the motivation of the economy. The appearing throughout the day statistics did not help markets determine the direction of movement: in the UK retail sales data in June were better than expected, in the U.S. the average number of applications for unemployment benefits filed in the past four weeks fell to lows since late March. According to experts, all issuing statistics and, above all, the U.S., is viewed through the prism of expectations of new stimulus from the Fed. And in this regard, the published data on the one hand, generally show a restrained rise of the U.S. economy, reducing the QE-3 potential, on the other hand, they are not good enough to become an independent driver for a strong growth of markets.

REVIEW OF THE RUSSIAN STOCK MARKET

Before the opening of trading on the Russian market on August 16 some moderately positive external background formed. According to trade the MICEX index gained 0.25% and the RTS index -0.24%. MicexPWR sector index lost 0.34%.

ELECTRIC POWER INDUSTRY NEWS

OJSC "Federal Grid Company of Unified Energy System" (FGC UES) is considering bailouts for being in a state of crisis IDGC of Siberia.

To read completely: <http://www.kommersant.ru/doc-y/2002906>

Arbitration will hold a hearing on the suit of NLMK to IDGC of Centre

The defendant stated that the parties may conclude a settlement agreement, the plaintiff did not deny such resolution of the dispute.

To read completely: <http://top.rbc.ru/events/17/08/2012/664903.shtml>

COMPANY NEWS

Specialists of IDGC of Centre presented energy-efficient technologies

To read completely: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87220

World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 458,87	0,25%	3,54%
S&P 500	1 415,51	0,71%	12,56%
FTSE 100	5 834,51	0,03%	4,71%
Nikkei	9 092,76	1,88%	7,54%
Bovespa	59 445,79	2,16%	4,74%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	116,90	0,56%	8,87%

* - September futures

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,5469
Capitalisation, billion rbl. *	23,09
Capitalisation, million USD *	724,86

* - at the price of last transaction at MICEX

Source: Company calculations

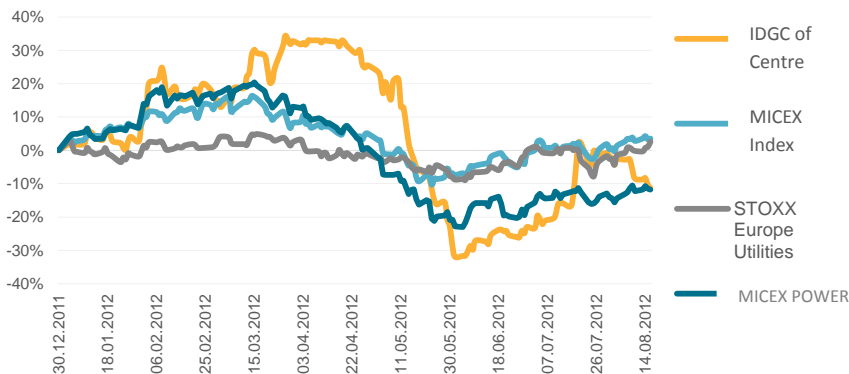
Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,34%	-11,78%
Shares of IDGC of Centre	-1,07%	-11,32%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	0,23%	-19,40%
MOESK	-1,80%	-19,62%
IDGC of North Caucasus	-3,12%	-36,24%
IDGC of Centre and Volga Region	2,07%	1,39%
IDGC of North-West	0,00%	-13,90%
IDGC of Urals	2,71%	-9,52%
IDGC of Siberia	2,01%	-13,18%
IDGC of South	-0,15%	-17,40%
Lenenergo	0,48%	-37,01%

Source: MICEX

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM