

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Electricity may rise in price not on schedule

As Kommersant has found out, the government has not yet been able to coordinate all new long-term investment projects in the energy sector with President Vladimir Putin's demand that the growth of energy prices should not exceed inflation. According to the forecast of "Market Council", even in the baseline scenario, in 2027-2032, the growth in the price of electricity will reach 5%, with inflation forecast of 4%. If the government also approves the modernization of thermal power plants in the Far East and other projects, prices will jump above 9%.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS

The branch "Rosseti Centre Tverenergo" helps improve the quality of street lighting in districts of the Tver region

The Tver branch of Rosseti Centre since the beginning of this year has carried out maintenance, replacement and installation of over 4.8 thousand light points in 19 municipalities of the Tver region.

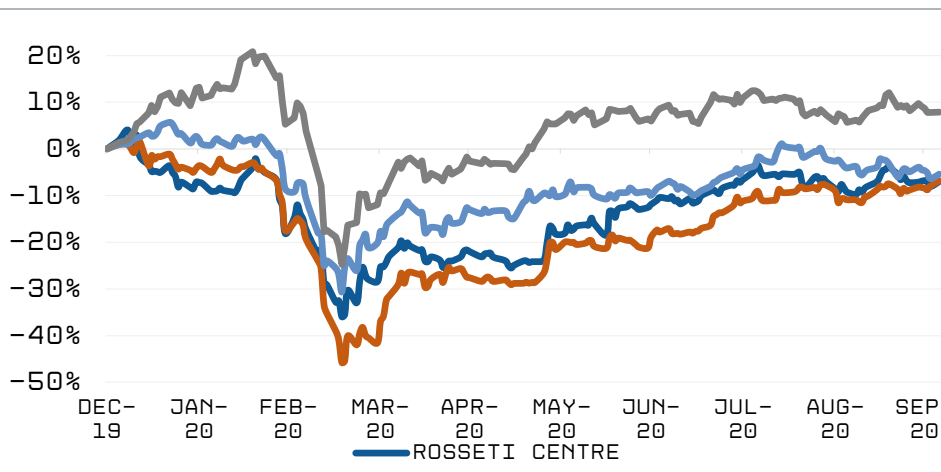
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Marienergo" continues to service consumers remotely

Due to the special sanitary situation in the region, the consumer service centres of "Rosseti Center and Volga Region Marienergo" continue to serve consumers remotely.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 881,98	1,04%	-5,38%
S&P 500	3 408,63	0,82%	5,50%
FTSE 100	5 942,94	0,69%	-21,21%
Nikkei	23 312,14	1,23%	-1,46%
Sensex	39 111,90	1,07%	-5,19%
CSI300	4 587,40	0,00%	11,98%
Bovespa	96 089,20	1,36%	-16,91%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	78,0915	1,05%	26,15%
EURO/RUB	91,5779	0,94%	32,07%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs		511		918
Trading volume, ₺ mln		1,1		21,4
Trading volume, mln pcs		3,6		96,0
Average trading volume over the last 30 days, mln pcs		14,0		61,8
% of the share capital		0,01%		0,09%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2950	12,45	159,38
Rosseti Center & Volga Region	0,2237	25,11	321,53

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,38%	-0,63%
MoexEU	0,09%	7,89%
Rosseti Centre**	-0,14%	-6,94%
Rosseti Center & Volga Region**	0,99%	-6,40%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,10%	5,93%
Rosseti FGC UES	-1,05%	-3,45%
Rosseti Volga	0,22%	-23,38%
Rosseti Moscow Region	0,43%	-1,89%
Rosseti Northern Caucasus	-0,08%	-16,07%
Rosseti North-West	0,91%	-6,74%
Rosseti Ural	1,18%	-16,73%
Rosseti Siberia	1,10%	-25,57%
Rosseti South	0,00%	-23,41%
Rosseti Lenenergo	0,18%	-21,02%
Rosseti Tomsk	3,40%	-8,14%
Rosseti Kuban	2,69%	13,99%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)