

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy plans to submit a draft resolution on the reserve of grid capacity to the government by the end of the year

The Ministry of Energy of the Russian Federation expects to submit to the government for approval a draft resolution on reserved grid capacity, said Olga Arutyunova, Deputy Director of the Ministry's Electricity Development Department, during a roundtable on tariff regulation in the Federation Council on 17 November. "At the moment, our draft resolution is being prepared for submission to the government. We hope that we will introduce it by the end of the year," PRIME quotes Arutyunova.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Igor Makovskiy put into operation high-tech power grid facilities and presented the Certificates of readiness for the autumn-winter period

Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, held a solemn ceremony for putting into operation the high-tech 35 kV "Mitrofanovka" substation in the Kantemirovsky district of the Voronezh region and three digital Distribution Zones - Zavyalovsky at Udmurtenergo, Tutaevsky at Yarenergo, and Gryazinsky at Lipetskenergo. The launch took place within the framework of a meeting on the results of preparation of the company's electric power facilities for the autumn-winter period.

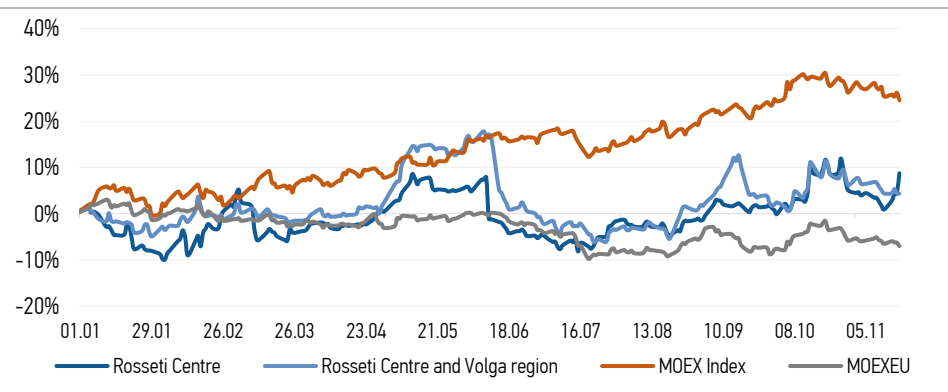
Read full text: <https://mrsk-1.ru/press-center/news/>

The Kalugaenergo branch completed the connection to the grid of a large agricultural facility

The branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo has carried out connection to the electric grid of an agricultural facility of the Eco-farm "Kaluga Milkman", which is under construction, in the village of Kartsovo of the Dzerzhinsky district in the Kaluga region. The maximum connection power was 2,000 kW.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 093,85	-1,33%	24,47%
S&P 500	4 704,54	0,34%	25,25%
FTSE 100	7 255,96	-0,48%	10,68%
Nikkei	29 598,66	-0,30%	7,85%
Sensex	59 636,01	-0,62%	24,89%
CSI300	4 837,62	-0,99%	-7,17%
Bovespa	102 426,00	-0,51%	-13,94%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,8228	0,37%	-1,43%
EURO/RUB	82,3553	-0,20%	-9,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 256	796
Trading volume, P mln	103,8	12,6
Trading volume, mln pcs	238,0	48,0
Average trading volume over the last 30 days, mln pcs	43,9	76,6
% of the share capital	0,56%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4362	18,42	252,88
Rosseti Centre and Volga region	0,2630	29,64	407,01

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,24%	1,93%
MoexEU	-0,81%	-7,02%
Rosseti Centre*	4,11%	8,72%
Rosseti Centre and Volga region*	-0,11%	4,32%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,48%	-23,52%
Rosseti FGC UES	0,00%	-18,70%
Rosseti Volga	2,68%	-15,39%
Rosseti Moscow Region	1,14%	-4,62%
Rosseti Northern Caucasus	-0,41%	-2,04%
Rosseti North-West	9,72%	15,27%
Rosseti Ural	3,07%	16,07%
Rosseti Siberia	-1,41%	9,13%
Rosseti South	-0,50%	2,26%
Rosseti Lenenergo	-0,43%	78,01%
Rosseti Tomsk	-0,27%	-3,90%
Rosseti Kuban	-0,14%	5,16%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)