

# DAILY MARKET REVIEW

11 January, Wednesday

2017



ROSSETI



IDGC OF CENTRE

## REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday 10 January some moderately negative external background formed on the Russian market. On Monday the US indices DJIA and S&P500 fell 0.4%, on Tuesday most of the major country stock indices of the Asia-Pacific region on average lost about 0.5%. The stock markets were pressured, including, by the most extensive in the last month fall in oil prices. March Brent futures traded near the mark of \$54.9 per barrel, or \$0.8 less than the closing level of 9 January. On Monday Brent oil futures fell nearly 4% on fears that oversupply of raw materials in the market continues, despite the actions of OPEC countries and Russia. In particular, reports Bloomberg, the optimism of market participants was negatively influenced by information about the growing supply of raw materials from Iraq and Iran: the statistics showed record volumes of oil supplies from the Iraqi port of Basra in December, in turn, Iran is rapidly selling off accumulated over the years of sanctions oil reserves, which are stored in tankers. In addition, according to media reports, Libya, freed from lower production within the OPEC agreement, continues to increase oil production, and the US decided to sell 8 million barrels from its strategic reserves.

On Tuesday the Russian market was dominated by buyers – in the second half of the day the MICEX Index growth exceeded a percent in spite of zero changes of the European Stoxx Europe 600 Index and the stagnation of Brent quotes near the mark of \$55 per barrel. At the end of the day Russian buyers were supported by improved sentiment in the western markets – European stocks got in positive territory, trading in the US began with a slight increase in major stock indicators. Against this background the MICEX Index closed trading near daily highs, ignoring the fall in the price of Brent crude to around \$54 per barrel.

During the trading session the MicexPWR Sector Index outperformed. The main contribution to the final outperformance of the sector indicator in comparison with the MICEX Index was made by shares of Mosenergo and RusHydro.

## ELECTRIC POWER INDUSTRY NEWS

### The Government approved a comprehensive list of procedures in the construction of power grid facilities below 35 kV

The Russian Federation Government Resolution of December 26, 2016 №1498 approved an exhaustive list of procedures in the construction of power grid facilities below 35 kV.

Read full text: <http://www.bigpowernews.ru/news/document74796.phtml>

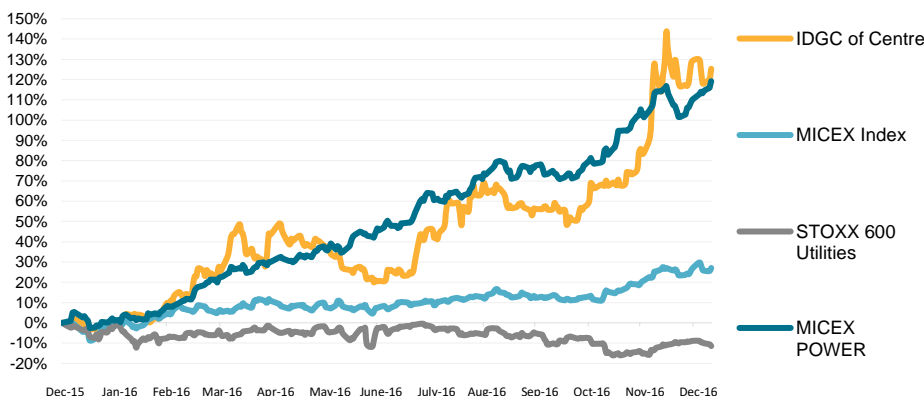
## COMPANY NEWS

### IDGC of Centre implemented a system of protection against leakage of information Zecurion DLP

As part of the overall strategy to improve the information security IDGC of Centre's management decided to implement a comprehensive data protection system against leakage. The objective was to provide a sufficient level of information security at the insider threat protection throughout the Company. When selecting a suitable DLP-solution IDGC of Centre's management put high requirements both to the functionality of protection against information leaks itself, and its possibilities of administration, with a view of minimizing the necessary computing power and simplicity of the product implementation. As a result of an open tender Zecurion DLP software licenses were purchased.

Read full text: <http://ieport.ru/news/217496-mrsk-centra-vnedrilo-sistemu-zashhity-ot-utechek-informacii-zecurion-dlp.html>

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.16
MICEX	2 237,49	1,19%	0,21%
S&P 500	2 268,90	0,00%	1,34%
FTSE 100	7 275,47	0,52%	1,86%
DAX	11 583,30	0,17%	0,89%
DJStoxx 600	364,07	0,11%	0,73%
STOXX Utilities	268,99	-0,99%	-2,81%
Nikkei	19 301,44	-0,79%	0,98%
Sensex	26 899,56	0,65%	1,03%
CSI300	3 358,27	-0,17%	1,46%
Bovespa	62 131,80	0,70%	3,16%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.16
Euro/USD	1,06	-0,09%	0,42%
USD/RUB	59,90	-1,25%	-1,25%
Euro/RUB	63,11	-1,09%	-1,09%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.16
Gold, USD/oz	1 187,88	0,57%	3,52%
Brent*, USD/bbl	53,64	-2,37%	-5,60%

\* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,4395
Capitalisation**, billion RUB	18,55
Capitalisation**, million USD	309,78

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.16
MICEX-Power Index	1,55%	4,34%
Shares of IDGC of Centre**	2,21%	-1,68%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.16
Rosseti, ordinary shares	2,25%	9,28%
FGC UES	-0,85%	0,51%
IDGC of Volga	2,82%	4,29%
MOESK	-0,11%	5,01%
IDGC of Northern Caucasus	-0,23%	-1,36%
IDGC of Centre and Volga Reg	0,93%	2,77%
IDGC of North-West	0,37%	-0,73%
IDGC of Urals	0,60%	1,22%
IDGC of Siberia	-1,19%	-1,08%
IDGC of South	1,92%	1,15%
Lenenergo, ordinary shares	0,18%	1,63%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

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### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM