DAILY MARKET REVIEW

ON 21.03.2024

ELECTRIC POWER INDUSTRY NEWS

The government simplified the procedure for connecting enterprises to power grids

The Government of the Russian Federation has simplified the procedure for organizations and individual entrepreneurs to submit an application and conclude an agreement to connect enterprises to electric grids. As reported on the Cabinet's website, a resolution correcting this procedure was signed by Prime Minister Mikhail Mishustin.

"The resolution provides for a reduction in the number of documents provided by applicants for connection of facilities to power grids. Now, when submitting an application for such a connection, business representatives will not have to provide an extract from the unified state registers of legal entities and individual entrepreneurs, as well as copies of their passport, if the application is submitted through the single portal of public services," the government explained.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Power engineers of Rosseti Centre and Rosseti Centre and Volga region are preparing for the spring flood

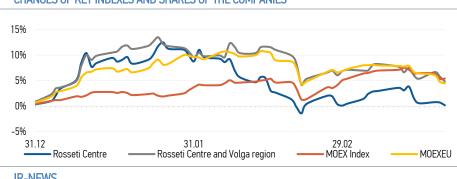
During the weekly operational meeting, General Director of the Companies, Igor Makovskiy, heard a report on the passage of floods in the area of operational responsibility of the energy company. The power engineers carried out large-scale preparatory work, within the framework of which a set of measures was implemented to ensure reliable operation of electrical equipment during a flood. All branches carried out inspections of high-voltage line crossings across rivers, checking the condition of pole foundations and protection against ice drift.

Read full text: <u>https://mrsk-1.ru/</u>

Vladimirenergo's representatives met with future occupational safety specialists

At the end of February, a meeting was held between students of the Kovrov State Technological Academy studying in the field of Technosphere Safety with a potential employer - representatives of the Rosseti Centre and Volga region company, reports the InformBuro Telegram channel.

Read full text: https://mrsk-cp.ru/



CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2023 published
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 2023 under IFRS
- XI Board of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> to be held in Lipetsk

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World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 267,10	0,07%	5,42%
S&P 500	5 224,62	0,89%	36,44%
FTSE 100	7 737,38	-0,01%	3,83%
Nikkei	40 003,60	0,00%	54,93%
Sensex	72 101,69	0,12%	18,51%
CSI300	3 585,38	0,22%	-7,04%
Bovespa	129 124,83	1,25%	22,59%

Source: MOEX, Company calculations

Currency retes	Value	Change	
	Currency rates Value	per day	fr 31.12.23
USD/RUB	92,2243	0,26%	2,13%
EURO/RUB	100,1047	-0,14%	-0,44%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 289	1 849
Trading volume, ₽ mln	28,9	40,0
Trading volume, mln pcs	51,3	123,9
Average trading volume over the last 30 days, mln pcs	58,5	173,6
% of the share capital	0,12%	0,11%
Source, MOEV, Company cal	culations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5636	23,79	258,00
Rosseti Centre and Volga region	0,3232	36,42	394,95

Source: MOEX, Company calculations

Comparison with indexed	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,00%	0,67%
MoexEU	-0,34%	4,45%
Rosseti Centre*	-0,53%	0,18%
Rosseti Centre and Volga region*	-0,95%	4,83%

Source: MOEX, Company calculations

Crideomonica	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,17%	9,10%
Rosseti Volga	-1,37%	10,83%
Rosseti Moscow Region	-0,19%	2,23%
Rosseti Northern Caucasus	0,89%	12,96%
Rosseti North-West	-2,68%	4,60%
Rosseti Ural	-2,25%	8,75%
Rosseti Siberia	-1,56%	18,03%
Rosseti South	-2,83%	41,74%
Rosseti Lenenergo	-1,77%	21,20%
Rosseti Tomsk	0,00%	35,40%
Rosseti Kuban	-1,39%	47,26%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM

IR-NEWS