



IDGC OF CENTRE

DAILY MARKET REVIEW

01 April, Wednesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 31 March some neutral external background formed on the Russian market. On Monday the US indices DJIA and S&P500 closed rising by 1.5% and 1.2%, respectively, while the DJIA showed the most significant increase in eight weeks. The market was supported with news of company acquisitions, as well as optimism about the global economy support by central banks. European stocks also closed in positive territory, showing the best dynamics in three weeks. On Tuesday most of indices of the Asia-Pacific region increased in anticipation of the completion of the I quarter, which was different with the most significant rally since 2012. The Japanese market went into minus the last day of the fiscal year in the country, although for the quarter both main Japanese indices showed a significant rise, including Topix - the best since 2013. May Brent futures traded near \$55.8 per barrel, at the level of our closing on 30 March.

During the trading session the Russian market was mostly flat. Volatile dynamics of European markets, which was still under pressure with uncertainty about Greece, failed to have a significant impact on our market. According to media reports, on Wednesday representatives of the Eurogroup will hold a conference call to discuss the situation, but the decision on the allocation of money to Greece before mid-April is unlikely. Other news background during the day was presented by statistical data. In particular, the unemployment rate in Germany in March fell to its lowest level since reunification in 1990, data on retail sales were better than expected, consumer confidence index GfK in the UK in March reached a peak of almost 13 years. According to the Statistical Office of the European Union, deflation in the Eurozone in March slowed to 0.1%, the unemployment rate in the region fell in February compared with the January data. US statistics was also generally positive: the cost of housing index S&P/Case-Shiller grew the fastest pace since September 2014, the Chicago Manufacturing Index for February and Consumer Confidence Index in the US in March were better than expected. Against this background, despite the negative opening of US exchanges and reduction of oil prices in anticipation of an agreement between Iran and the "six" countries, the MICEX Index was able to close the trading session with growth, adding a little more than half a percent.

During the trading session the MicexPWR Sector Index looked better than the market. Overwhelming contribution to the overall growth of the MicexPWR Index was made by shares of FGC UES and Inter RAO. On Western exchanges the European DJStoxx Index dropped 0.64%, and the US S&P 500 Index fell 0.88%.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" reduced the net loss in 2014 under RAS almost 5 times

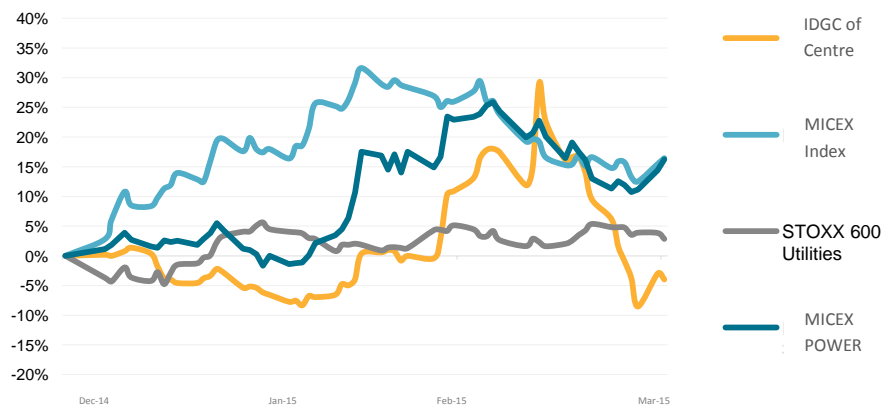
To read full text: <http://ria.ru/economy/20150330/1055392520.html>

COMPANY NEWS

Specialists of IDGC of Centre in the field of energy efficiency and long-term development discussed topical issues at a meeting in Belgorod

To read full text: <http://www.mrsk-1.ru/press-center/news/company/47692/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 626,18	0,83%	16,44%
S&P 500	2 067,89	-0,88%	0,44%
FTSE 100	6 773,04	-1,72%	3,15%
DAX	11 966,17	-0,99%	22,03%
DJStoxx 600	397,30	-0,64%	15,99%
STOXX Utilities	324,35	-0,96%	2,82%
Nikkei	19 206,99	-1,05%	10,06%
Sensex	27 957,49	-0,07%	1,67%
CSI300	4 051,20	-0,90%	14,64%
Bovespa	51 150,16	-0,18%	2,29%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,07	-0,85%	-11,75%
USD/RUB	58,46	1,28%	3,92%
Euro/RUB	63,37	1,29%	-7,28%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 183,57	-0,21%	-0,07%
Brent*, USD/bbl	55,11	-2,10%	-8,49%

* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2425
Capitalisation**, billion RUB	10,24
Capitalisation**, million USD	175,11

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	1,57%	16,21%
Shares of IDGC of Centre**	-1,02%	-3,96%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	-0,88%	22,33%
FGC UES	5,75%	44,19%
IDGC of Volga	-1,90%	-16,85%
MOESK	-1,50%	-21,20%
IDGC of Northern Caucasus	-2,69%	34,30%
IDGC of Centre and Volga Reg	0,00%	-25,26%
IDGC of North-West	-5,84%	14,62%
IDGC of Urals	-0,30%	9,66%
IDGC of Siberia	0,15%	-24,67%
IDGC of South	-1,22%	4,53%
Lenenergo	1,10%	30,86%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

IDGC of Centre, JSC

127018, Moscow, 2nd Yamskaya, 4

+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM