

REVIEW OF WORLD STOCK MARKETS

Consolidated European index DJStoxx600 continues its December rise. The European markets were a little better than the Russian market, which were trading in slightly positive territory on their own positive data: the statistics of confidence in the economy in Germany was better than expected - in December the confidence index for the first time since May this year was above zero, Spain, despite the negative data from Italy successfully placed short-term bonds, Greece's Ministry of Finance informed on the confidence in the successful result of redemption of government bonds, which is a key condition for granting new loans to the country from the so-called "troika" (three creditors). Investors were cautious, in addition to uncertainty over the U.S. budget problems, also due to the expectation of the outcome of the two-day meeting of the Federal Reserve starting today, at which, as analysts say, decisions can be made to expand the asset purchase program. By the end of trading the Combined European Index DJStoxx600 added another 0.34%. Major U.S. indices showed strong growth from 0.60% to 1.18%.

REVIEW OF THE RUSSIAN STOCK MARKET

Resistance level of 1,450 points on the MICEX Index stood up. Before the opening of trading some neutral external background formed on the Russian market on December 11. Most of the trading session the Russian market had uncertain dynamics near the zero mark - the MICEX Index approached the strong resistance of 1,450 points, which does not have certain drivers to overcome it. Half-point increase in the major indices at the beginning of the U.S. trading session was unable to offer significant support to buyers in the Russian market. At closing, the MICEX Index gained 0.05% and the RTS Index rose 0.25%. The MicexPWR Sector Index grew 0.12%.

ELECTRIC POWER INDUSTRY NEWS

The Board of Directors of state-controlled "RusHydro" is on the verge of collapse

The standoff between the government, represented by Deputy Prime Minister Arkady Dvorkovich and "Rosneftgaz", the Board of Directors of which is headed by his predecessor, President of Rosneft Igor Sechin, has dramatically worsened.

To read full text: <http://www.kommersant.ru/doc/2088274>

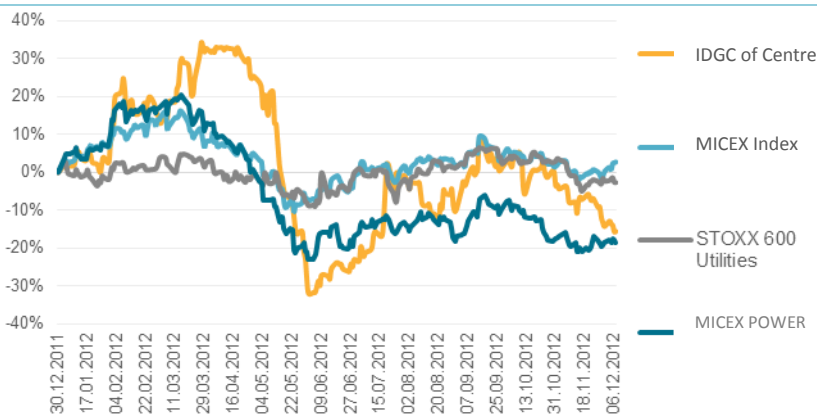
COMPANY NEWS

Oleg Isaev was appointed Acting General Director of IDGC of Centre

According to the decision of the Board of Directors of IDGC of Centre (Minutes # 30/12 of 10.12.2012), Oleg Isaev was appointed Acting General Director of IDGC of Centre from 11.12.12, who previously held the position of General Director of State Enterprise 'Foreign Economic Association 'TYAZHPROMEXPORT' (V/O Tyazhpromexport).

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87871

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 448,43	0,05%	3,29%
S&P 500	1 427,84	0,65%	13,54%
FTSE 100	5 924,97	0,06%	6,33%
Nikkei	9 525,32	-0,09%	12,65%
Bovespa	59 623,34	0,63%	5,06%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	108,01	0,63%	0,59%

* - January futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5160
Capitalisation, billion RUR *	21,784
Capitalisation, million USD *	705,72

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	0,12%	-17,38%
Shares of IDGC of Centre	-2,24%	-16,33%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-1,72%	-10,14%
MOESK	-1,42%	-9,50%
IDGC of North Caucasus	0,73%	-48,94%
IDGC of Centre and Volga Region	-0,34%	12,75%
IDGC of North-West	0,78%	-19,10%
IDGC of Urals	0,48%	0,48%
IDGC of Siberia	0,00%	-14,80%
IDGC of South	0,88%	-22,41%
Lenenergo	3,62%	-31,20%

Source: MICEX, Company calculations

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Tickers
MICEX-RTS
Bloomberg
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MRKC
MRKC.RX
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