

REVIEW OF WORLD STOCK MARKETS

News background and macro statistics do not allow to continue growing. In the first half of the trading session, European markets rose in the regular speculation on new measures to support the economy from the Federal Reserve and the Bank of China, however, the mood changed, and the indexes began to fall. The decrease in Europe was transformed into active sales after the statements of the German Ministry of Finance on a tough stance on Greece and the statement by the Federal Reserve Bank of St. Louis, that the minutes of the last meeting of the Fed is out of date - the situation in the U.S. economy is improving. Ambiguous statistics from the U.S. - the number of applications for unemployment benefits rose more than expected, sales of new houses in July rose to a maximum of two years - was unable to support buyers: European markets went on the average to minus, the U.S. indices started the day with a half-point reduction. Consolidated European index DJStoxx600 eventually lost 0.6%, the major U.S. indexes - 0.7-0.9%. October Brent traded near \$116 a barrel - a half dollar higher than the levels of our yesterday's close.

REVIEW OF THE RUSSIAN STOCK MARKET

High oil prices support the Russian market. The Russian market looked considerably better than Europe's yesterday - MICEX index growth in the first half of the day was about 1.5%, while the European markets after a percent gap at the opening almost immediately began profit taking following the publication of weak data on business activity in August in Germany, France and the euro zone. After changing attitudes on foreign exchanges MICEX index lost two-thirds of its daily growth. According to trades MICEX index was able to stay in the green zone, and added 0.46% and the RTS index - 0.87%, MicexPWR - 0,55%.

ELECTRIC POWER INDUSTRY NEWS

Government presented Vladimir Putin an alternative scheme to the plans of Rosneftegaz on consolidation of electric grids

Deputy Prime Minister Arkady Dvorkovich suggested merging state-owned grids without Rosneftegaz.

To read completely: <http://www.kommersant.ru/doc/2007188>

Ministry of Regional Development on August 30 will submit a strategy for the transition to the establishment social norms of utilities consumption to the Government

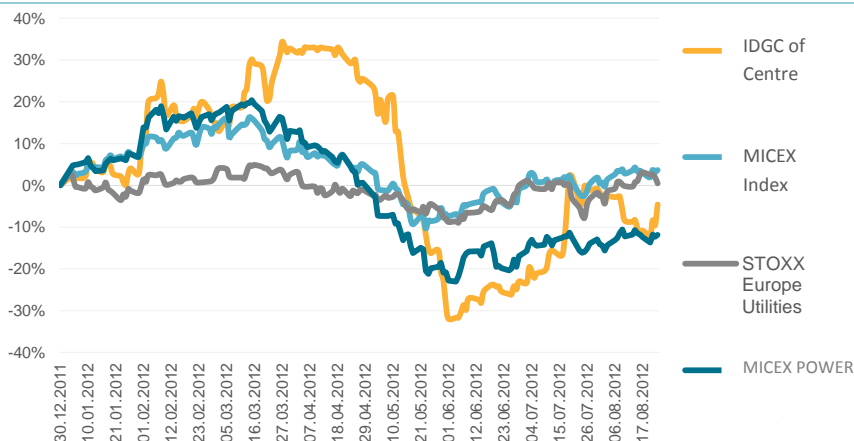
To read completely: <http://www.bigpowernews.ru/news/document44252.phtml>

COMPANY NEWS

Extraordinary General Meeting of Shareholders of IDGC of Centre took place

To read completely: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87264

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 453,50	0,46%	3,66%
S&P 500	1 402,08	-0,81%	11,49%
FTSE 100	5 776,60	0,04%	3,67%
Nikkei	9 178,12	0,51%	8,55%
Bovespa	58 511,55	-1,46%	3,10%

Источник: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	115,01	0,09%	7,11%

* - October futures

Источник: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,5884
Capitalisation, billion rbl. *	24,84
Capitalisation, million USD *	781,03

* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	0,55%	-11,83%
Shares of IDGC of Centre	5,45%	-4,59%

Источник: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	5,51%	-13,88%
MOESK	1,32%	-18,94%
IDGC of North Caucasus	8,50%	-31,30%
IDGC of Centre and Volga Region	4,30%	11,66%
IDGC of North-West	3,26%	-11,87%
IDGC of Urals	-0,41%	-10,00%
IDGC of Siberia	4,88%	-9,41%
IDGC of South	1,67%	-15,04%
Lenenergo	4,36%	-35,63%

Источник: MICEX

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM