

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Inter RAO expects net profit to grow by 2.5 times by 2030, which will increase dividends

Inter RAO expects net profit to grow by 2.5 times by 2030, which will also increase dividends, said Evgeny Miroschnichenko, member of the board, head of the company's financial and economic centre, during the presentation of Inter RAO's new strategy.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

Belgorodenergo's employees restore power supply to consumers, disrupted by bad weather

Strong wind with gusts of up to 20 m/s caused interruptions in power supply to consumers in the Belgorodsky, Gubkinsky, Shebekinsky, Starooskolsky, Alekseevsky, Korochansky, Rovensky, Krasnensky districts of the Belgorod region.

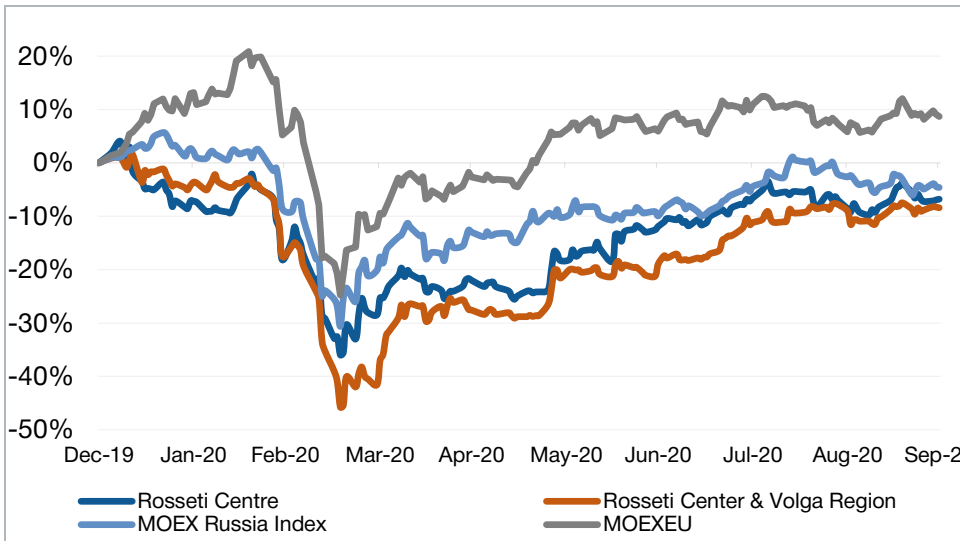
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Marienergo" completed the preparation of the power grid complex for the season of maximum loads

Power engineers of "Rosseti Center and Volga Region Marienergo", within the framework of the repair program, implemented a set of measures aimed at improving the reliability of the power grid complex during the heating season.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 905,81	-0,15%	-4,60%
S&P 500	3 363,00	0,83%	4,09%
FTSE 100	5 866,10	-0,53%	-22,23%
Nikkei	23 185,12	-1,50%	-1,99%
Sensex	38 007,80	0,09%	-7,87%
CSI300	4 595,52	0,08%	12,18%
Bovespa	94 603,40	1,09%	-18,20%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	79,6845	1,29%	28,72%
EURO/RUB	93,0237	1,69%	34,15%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	353	396
Trading volume, P mln	2,3	3,5
Trading volume, mln pcs	7,7	16,0
Average trading volume over the last 30 days, mln pcs	16,9	63,8
% of the share capital	0,02%	0,01%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,2956	12,47	156,51
Rosseti Center & Volga Region	0,2195	24,69	309,87

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,01%	-2,86%
MoexEU	-0,36%	8,70%
Rosseti Centre**	0,07%	-6,75%
Rosseti Center & Volga Region**	0,00%	-8,16%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,05%	6,55%
Rosseti FGC UES	-0,05%	-1,61%
Rosseti Volga	0,51%	-22,54%
Rosseti Moscow Region	0,04%	-2,39%
Rosseti Northern Caucasus	0,08%	-15,33%
Rosseti North-West	0,30%	-7,02%
Rosseti Ural	-0,29%	-16,48%
Rosseti Siberia	-0,65%	-25,57%
Rosseti South	-0,21%	-22,76%
Rosseti Lenenergo	-0,18%	-20,74%
Rosseti Tomsk	-0,51%	-10,00%
Rosseti Kuban	-0,42%	10,85%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM