

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

They want to limit the number of regions with a special status in the electricity market

The number of regions in which special norms for the functioning of the electric energy market are in effect will be limited to nine constituent entities of the Russian Federation. The deputies plan to consider the corresponding bill at one of the plenary sessions of the State Duma in the autumn session.

Read full text: <https://www.pnp.ru/economics/>

Head of the Supervisory Board of "Community of Energy Consumers" Alexander Starchenko about energy reforms and the right cross-subsidization

Electricity consumption in the Russian Federation has decreased due to the pandemic, but its cost for large consumers has increased. Chairman of the Supervisory Board of "Community of Energy Consumers" Alexander Starchenko told "Kommersant" about why this happened, about the attitude to the program of modernization of old thermal power plants and the growing cross-subsidization.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Since the beginning of the year, "Rosseti Centre Tverenergo" filed 166 lawsuits to collect debt for electricity transmission services

The branch "Rosseti Centre Tverenergo" continues to implement measures aimed at repayment of accounts receivable from consumers.

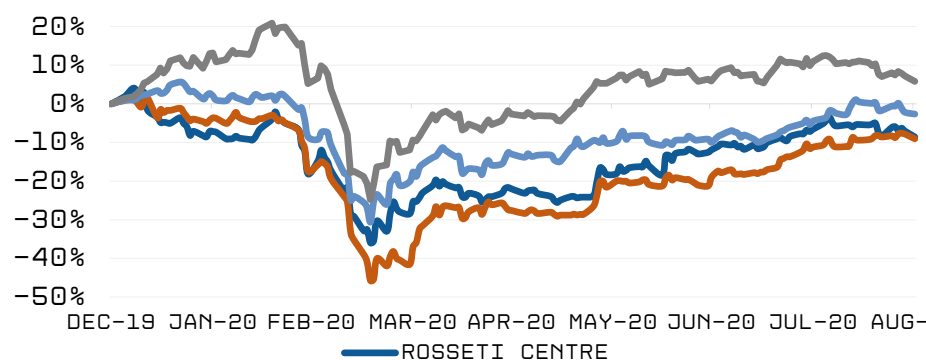
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Ryazanenergo's team was thanked for the help in preserving the memory of the Heroes of the Great Patriotic War

As part of the events to celebrate the 75th anniversary of the Great Victory, Ryazanenergo's employees assisted in the installation of new steles on the territory of the memorial in the village of Grigorievskoye of the Korablinsky district in the Ryazan region.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 966,20	-0,47%	-2,62%
S&P 500	3 500,31	-0,22%	8,34%
FTSE 100	5963,57	0,00%	-20,93%
Nikkei	23 139,76	1,12%	-2,18%
Sensex	39 278,35	-0,48%	-4,79%
CSI300	4 838,05	-0,13%	18,10%
Bovespa	99 369,10	-2,72%	-14,07%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74,6382	0,00%	20,57%
EURO/RUB	88,7448	0,00%	27,98%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs		577		762
Trading volume, ₺ mln		6,0		13,7
Trading volume, mln pcs		20,8		63,1
Average trading volume over the last 30 days, mln pcs		18,5		89,7
% of the share capital		0,05%		0,06%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2880	12,23	163,92
Rosseti Center & Volga Region	0,2157	24,52	328,56

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,40%	-1,72%
MoexEU	-1,31%	5,84%
Rosseti Centre**	-2,17%	-9,15%
Rosseti Center & Volga Region**	-1,87%	-9,75%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-2,15%	4,96%
Rosseti FGC UES	-1,66%	-2,81%
Rosseti Volga	-1,67%	-20,23%
Rosseti Moscow Region	4,85%	1,55%
Rosseti Northern Caucasus	0,64%	-16,33%
Rosseti North-West	-0,20%	-5,80%
Rosseti Ural	0,27%	-10,55%
Rosseti Siberia	-0,21%	-23,14%
Rosseti South	-0,10%	-19,61%
Rosseti Lenenergo	0,00%	-14,77%
Rosseti Tomsk	-0,23%	0,00%
Rosseti Kuban	-0,95%	15,25%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM