

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy calls electricity tariffs in Russia one of the lowest in the world

The Ministry of Energy of the Russian Federation called the electricity tariffs in the country one of the lowest in the world, follows from a message published in the department's Telegram channel.

Read full text: <https://tass.ru/ekonomika/>

COMPANY NEWS

Igor Makovskiy held a meeting with Kostromaenergo's team

Today General Director of Rosseti Centre visited production facilities of Kostromaenergo and discussed with the staff of the branch topical issues on improving the reliability of the region's power grid complex. Last winter, the number of technological disruptions in grids of all voltage classes in the company's functional area of responsibility decreased by 31%, the average time of power outages was 1 hour 12 minutes.

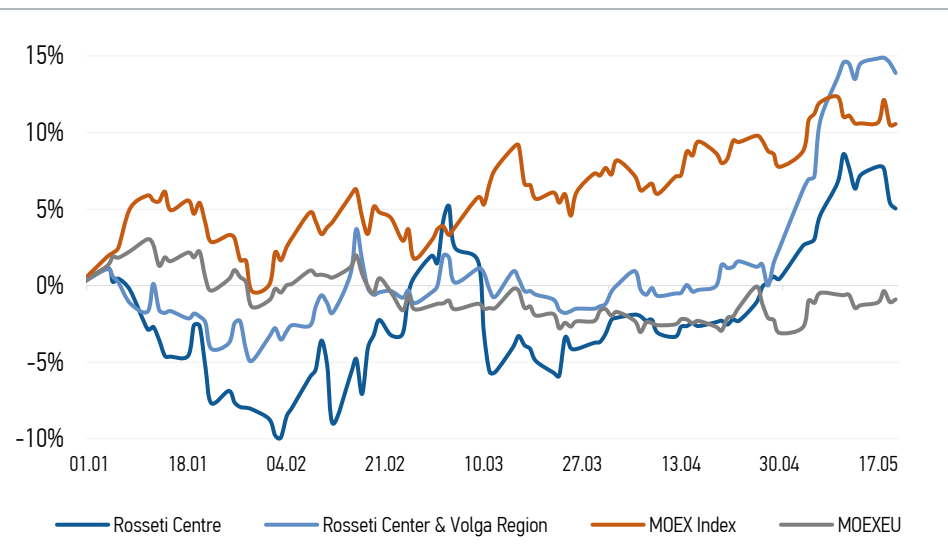
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Udmurtenergo provides services for operational maintenance of power facilities of enterprises and social institutions of the republic

"Rosseti Center and Volga Region Udmurtenergo" expands the list of services provided to consumers. In addition to the main areas of activity for the transmission of electrical energy and connection to power grids, power engineers offer value-added services.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Boards of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) decided to convene the Annual General Meeting of Shareholders in the form of absentee voting
- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for Q1 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) took leading positions in the Social Performance Rating of the largest Russian companies and the Sustainability Reporting Rating (ESG)

IDGC of Centre, PJSC

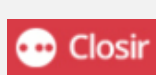
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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 636,16	0,04%	10,55%
S&P 500	4 159,12	1,06%	10,73%
FTSE 100	7 019,79	1,00%	7,08%
Nikkei	28 098,25	0,19%	2,38%
Sensex	49 564,86	-0,68%	3,80%
CSI300	5 186,41	0,27%	-0,48%
Bovespa	122 700,80	0,05%	3,10%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,6778	-0,03%	-0,27%
EURO/RUB	90,1006	0,22%	-0,64%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 205	795
Trading volume, ₺ mln	9,7	26,1
Trading volume, mln pcs	23,0	90,9
Average trading volume over the last 30 days, mln pcs	25,7	118,3
% of the share capital	0,05%	0,08%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4214	17,79	241,47
Rosseti Center & Volga Region	0,2871	32,36	439,15

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,20%	1,31%
MoexEU	0,17%	-0,90%
Rosseti Centre*	-0,38%	5,03%
Rosseti Center & Volga Region*	-0,59%	13,88%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,27%	-19,98%
Rosseti FGC UES	0,50%	2,24%
Rosseti Volga	-0,08%	-11,19%
Rosseti Moscow Region	0,16%	-11,74%
Rosseti Northern Caucasus	0,15%	-9,31%
Rosseti North-West	-0,20%	-9,75%
Rosseti Ural	-0,69%	-10,51%
Rosseti Siberia	-2,80%	-13,95%
Rosseti South	2,07%	-4,00%
Rosseti Lenenergo	0,48%	19,89%
Rosseti Tomsk	-0,27%	-3,90%
Rosseti Kuban	-0,14%	4,28%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM