



IDGC OF CENTRE

DAILY MARKET REVIEW

24 June, Wednesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 23 June some moderately positive external background formed on the Russian market. On Monday the US indices DJIA and S&P500 gained 0.6% on good statistics – home sales in the secondary housing market in May on an annualized basis rose to the highest level since November 2009 and the news of a possible compromise in the dispute of Greece with creditors. The leaders of the Eurozone's countries by the end of the emergency summit said the new budget proposals of Greece can be the basis for an agreement and that negotiations on a plan of reforms that are a condition of the aid to Greece could be completed this week. On Tuesday the growth of the composite index of the Asia-Pacific region MSCI Asia Pacific accounted for about one percent. Additional support to investors in the Asian session was given by statistics from China, where the preliminary index of business activity according to HSBC and Markit Economics in the processing industry in June turned out to be above expectations. August Brent futures traded near \$63.3 per barrel, half a dollar above the level at our closing on 22 June.

Most of the trading session the MICEX Index was half-point in the red – an uncertain dynamics of oil prices still has the pressure on our market, in the middle of the day the price of Brent fell below \$63 a barrel. At the same time, European markets continued to rally on expectations of resolution of the Greek problem and the good statistics. According to preliminary data of Markit Economics, the composite purchasing managers index (PMI) of 19 Eurozone's countries rose in June after two months of decline and reached a peak in four years. At the same time, indicators of business activity in the Eurozone, Germany and France were better than analysts' expectations. In the United States in May new home sales on an annualized basis rose to the highest level since February 2008, orders excluding aircraft and military equipment got increased serving an indicator of business investment. At the end of the trading session on the Russian market sales went up, the MICEX Index closed near the day's lows, despite continued positive sentiment in the western exchanges.

During the trading session the MicexPWR Sector Index was generally in line with the market dynamics.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" talked about the ongoing program of import substitution at the VIII Cheboksary Economic Forum

Director of Technological Development and Innovation Department of "Russian Grids" Vladimir Sofyin made a report within the VIII Cheboksary Economic Forum "Tests - the basis of import substitution, the creation of the Russian association of testing centres".

To read full text: http://www.rosseti.ru/press/news/index.php?ELEMENT_ID=23556

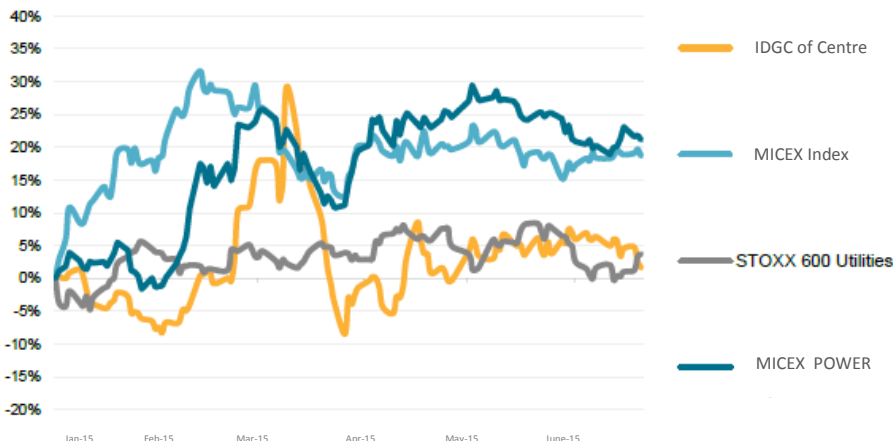
COMPANY NEWS

Bryanskenergo encourages debtors to comply with the payment discipline

Specialists of IDGC of Centre - Bryanskenergo division continue to improve the payment discipline of consumers for electricity transmitted and collect overdue receivables.

To read full text: <http://www.mrsk-1.ru/press-center/news/branches/48393/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 657,23	-0,87%	18,66%
S&P 500	2 122,98	0,01%	3,11%
FTSE 100	6 834,87	0,13%	4,09%
DAX	11 542,54	0,72%	17,71%
DJStoxx 600	398,83	1,16%	16,43%
STOXX Utilities	327,24	0,45%	3,74%
Nikkei	20 809,42	1,87%	19,25%
Sensex	27 804,37	0,27%	1,11%
CSI300	4 786,09	3,21%	35,44%
Bovespa	54 145,75	0,52%	8,28%

Source: Bloomberg, Company calculations (19:00 MSK)

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,13	0,00%	-6,26%
USD/RUB	53,56	-0,45%	-4,80%
Euro/RUB	60,86	-0,09%	-10,95%

Source: Bloomberg, Company calculations (19:00 MSK)

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 185,98	0,00%	0,14%
Brent*, USD/bbl	63,34	0,00%	10,48%

* - August futures

Source: Bloomberg, Company calculations (19:00 MSK)

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2565
Capitalisation**, billion RUB	10,83
Capitalisation**, million USD	202,19

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-0,55%	21,16%
Shares of IDGC of Centre**	-0,97%	1,58%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	-0,40%	19,25%
FGC UES	-0,91%	42,88%
IDGC of Volga	0,00%	-10,75%
MOESK	0,00%	-28,40%
IDGC of Northern Caucasus	-2,46%	30,99%
IDGC of Centre and Volga Reg	-0,14%	-27,12%
IDGC of North-West	-3,81%	19,76%
IDGC of Urals	0,47%	39,12%
IDGC of Siberia	-1,93%	-32,22%
IDGC of South	-1,23%	4,21%
Lenenergo	-3,88%	84,00%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

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