

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Energy investment projects are too expensive for consumers

As Kommersant found out, the industry is asking the government to reconsider long-term investment projects in the energy sector because of the risk of energy prices rising above inflation, contrary to the president's instructions. The business cites a recent forecast by "Market Council", according to which the approval of projects in full will lead to a jump in prices over 9% with inflation of 4%. The support for renewable energy sources, the modernization of thermal power plants in the Far East, the construction of waste incineration plants and even investments in the power grid may be at risk, analysts warn.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

The branch "Rosseti Centre Tverenergo" completed overhaul of 35-110 kV high-voltage lines

The Tver branch "Rosseti Centre Tverenergo" completed overhaul of 35-110 kV overhead lines, providing power supply to consumers in the Tver region.

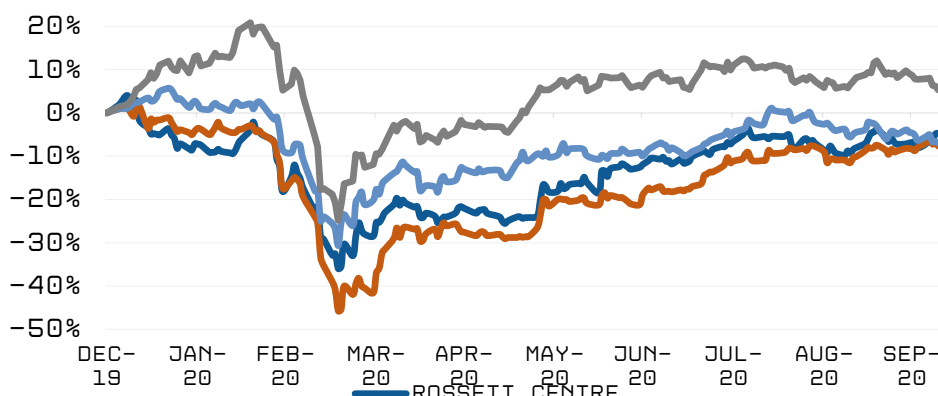
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Vladislav Ostrik: "Ivenergo ensures stable and high-quality operation of the energy system of the Ivanovo region"

"Rosseti Center and Volga Region Ivenergo" completed a renovation campaign to prepare for the autumn-winter period of 2020-2021. All activities for the successful passage of the peak season were implemented in full and on time.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 834,09	-0,43%	-6,95%
S&P 500	3 477,13	0,88%	7,63%
FTSE 100	6 016,65	0,65%	-20,23%
Nikkei	23 619,69	-0,12%	-0,16%
Sensex	40 509,49	0,81%	-1,80%
CSI300	4 681,14	2,04%	14,27%
Bovespa	97 483,30	-0,45%	-15,70%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,9157	-0,23%	25,86%
EURO/RUB	91,699	-0,12%	32,24%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	961	471		
Trading volume, ₺ mln	6,4	8,0		
Trading volume, mln pcs	21,2	36,1		
Average trading volume over the last 30 days, mln pcs	14,4	59,2		
% of the share capital	0,05%	0,03%		

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3006	12,76	163,74
Rosseti Center & Volga Region	0,2204	24,88	319,37

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,39%	1,00%
MoexEU	-0,86%	5,29%
Rosseti Centre**	0,47%	-5,17%
Rosseti Center & Volga Region**	-1,21%	-7,78%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,41%	2,70%
Rosseti FGC UES	-1,13%	-3,06%
Rosseti Volga	-0,07%	-22,54%
Rosseti Moscow Region	-0,85%	-2,64%
Rosseti Northern Caucasus	-0,16%	-17,87%
Rosseti North-West	0,10%	-7,58%
Rosseti Ural	-0,44%	-18,06%
Rosseti Siberia	4,01%	-20,23%
Rosseti South	0,11%	-24,13%
Rosseti Lenenergo	-1,07%	-21,31%
Rosseti Tomsk	-0,76%	-9,30%
Rosseti Kuban	-1,80%	11,48%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM