

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on September 3. On Monday, U.S. markets were closed in observance of the Labour Day. Asia-Pacific stock indexes added an average of about one percent – yesterday buyers were supported with good data on business activity in the Eurozone and China. October Brent was trading at \$114.5 per barrel – at the level of our closing on Monday.

In an attempt to compensate for the yesterday's lag in the dynamics of European markets – the MICEX Index rose by 0.2 %, while the European Stoxx Europe 600 was 1.9% up – the Russian market began trading with more than one percent increase. However, the neutral opening of trading in Europe and the subsequent one percent decrease of European indices shortly on the news media that the Russian system of missile warning had fixed launch of two ballistic targets in the Mediterranean Sea, our indexes dropped to zero. After several hours of finding out investors appeared somewhat reassured about the fact that the missile launches were linked to testing Israel's missile defense system – the European indices played back most of the day's reduction. However, the message of the missile launches in the area of conflict still put pressure on the stock markets, and before the opening of U.S. markets, the Russian and European indices were trading with the volatile dynamics near zero. This trend continued until the end of our trading: the modest, little more than a half-point growth of the U.S. market amid yesterday's optimism in Europe and its own strong data on manufacturing activity in August – ISM Manufacturing rose to the highest level since June 2011 – did not impress buyers.

At closing, the MICEX index gained 0.46% to close trading at 1,373.82 points, the RTS Index rose by 0.09% to close at 1,293.11 points. The MicexPWR Sector Index increased by 0.23%, reaching 1,142.53 points. On Western exchanges the European DJStoxx 600 Index was 0.38% down, and the American S&P 500 Index rose by 0.42%.

ELECTRIC POWER INDUSTRY NEWS

The Russian Government may restrict investment programs of energy companies

The Russian Government may restrict the volume of investment programs of electric utilities, not to shift the burden on consumers, said Tuesday Deputy Prime Minister Arkady Dvorkovich.

To read full text: <http://www.bigpowernews.ru/news/document51835.phtml>

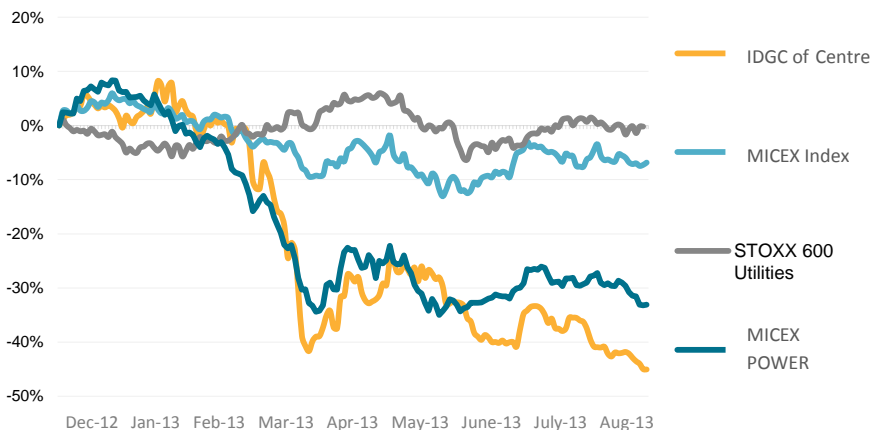
COMPANY NEWS

IDGC of Centre has prepared IT- infrastructure for the autumn-winter operation 2013/2014 period

As part of the modernization of the collection and transmission of information system the company has completed modernization and installation of new equipment at 16 substations. Until the end of 2013 it is planned to complete the work at other 14 facilities. The issue of effective functioning of the IT- infrastructure is equivalent to the success of the company's activity, so IDGC of Centre pays special attention to it.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88755

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change fr 31.12.12
MICEX	1 373,82	0,46%	-6,84%
S&P 500	1 639,77	0,42%	14,98%
FTSE 100	6 468,41	-0,58%	9,67%
DAX	8 180,71	-0,77%	7,47%
DJStoxx 600	301,78	-0,38%	7,90%
STOXX Utilities	258,48	0,01%	-0,19%
Nikkei	13 978,44	2,99%	34,47%
Sensex	18 234,66	-3,45%	-6,14%
CSI300	2 354,50	1,47%	-6,68%
Bovespa	51 625,50	-0,40%	-15,30%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	Change fr 31.12.12
Euro/USD	1,32	-0,18%	-0,20%
USD/RUB	33,25	0,01%	9,48%
Euro/RUB	43,96	-0,13%	9,27%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change fr 31.12.12
Gold, USD/oz	1 412,41	1,63%	-15,69%
Brent*, USD/bbl	115,68	1,18%	4,11%

* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3296
Capitalisation**, billion RUB	13,92
Capitalisation**, million USD	418,47

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,23%	-33,08%
Shares of IDGC of Centre**	-0,12%	-45,07%

Source: MICEX, Company calculations

Grid companies	Change** for the day	Change** fr 31.12.12
JSC Russian Grids	1,40%	-48,03%
FGC UES	0,97%	-47,32%
IDGC of Volga	-4,10%	-36,57%
MOESK	-0,95%	-27,57%
IDGC of Northern Caucasus	-0,34%	-34,34%
IDGC of Centre and Volga Reg	-2,11%	-33,93%
IDGC of North-West	0,29%	-35,17%
IDGC of Urals	-0,71%	-35,35%
IDGC of Siberia	-10,42%	-9,65%
IDGC of South	3,18%	-29,99%
Lenenergo	-2,59%	-36,30%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM