

REVIEW OF WORLD STOCK MARKETS

**Statistics on the U.S. labour market has calmed markets.** At the beginning of the trading day European markets were in negative territory. Released significantly better than expected reports on industrial production and exports in April in Germany failed to provide support for the European markets. The mood in the stock markets improved after the publication of statistics on the labour market in the U.S., which weakened investors' concerns regarding the possible acceleration of folding Fed's asset purchase programs. According to the Department of Labour of the United States, the unemployment rate in May rose to 7.6% from April's 7.5%, the job growth was higher than expected and was the highest since February, at the same time, the similar indicator for April was revised downward. After the release of the data the European markets and futures for the U.S. indices went to more than half-point plus. At the end of the trading session, the European DJStoxx 600 Index closed with a gain of 1.27%, the US S&P 500 Index rose by 1.28%.

REVIEW OF THE RUSSIAN STOCK MARKET

**The Russian market closed on Friday on a positive note.** Before the opening of trading some neutral external background formed on the Russian market on June 7. By the end of Thursday the major U.S. indices rose by 0.5-0.9% in anticipation of statistics on unemployment in the U.S. in May - investors believed that the situation in the labour market is improving though not as significantly so that these data could become an occasion for more decisive actions of the Fed to stop stimulus programs. In anticipation of the key statistics of the week - the data on the U.S. labour market in May - the Russian indices were trading in positive territory with more than a half-point plus. After the release of this report the growth of the MICEX Index exceeded 1.5%. The Russian market closed on the daily highs, boosted by the percentage increase in the U.S. indices in early trading. At closing, the MICEX Index gained 2.05% to close trading at 1,343.90 points, and the MicexPWR Sector Index rose by 3.34%.

ELECTRIC POWER INDUSTRY NEWS

**Financing energy investment programs: consumer vs. the state**

The Russian power grid complex requires a review of the investment program to be increased. This issue will be discussed next week at the St. Petersburg International Economic Forum, at the "round table" "Available grids: investment attractiveness or social infrastructure?"

To read full text: <http://www.rbcdaily.ru/tek/562949987303094>

**Generators have not been able to work out a common position on the energy market model yet**

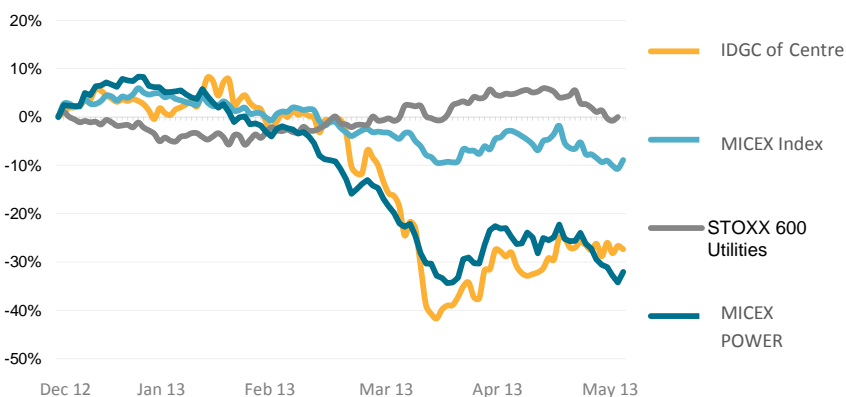
To read full text: <http://www.bigpowernews.ru/news/document50202.phtml>

COMPANY NEWS

**IDGC of Centre has provided charitable assistance to the fund «Gift of Life»**

To read full text: [http://www.mrsk-1.ru/press/news/company/?id\\_4=88524](http://www.mrsk-1.ru/press/news/company/?id_4=88524)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 343,90	2,05%	-8,87%
S&P 500	1 643,38	1,28%	15,23%
FTSE 100	6 411,99	1,20%	8,72%
DJStoxx 600	295,40	1,27%	5,62%
STOXX Utilities	259,01	0,77%	0,01%
Nikkei	12 877,53	-0,21%	23,88%
Bovespa	51 618,63	-2,39%	-15,31%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	104,56	0,92%	-5,90%

\* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4360
Capitalisation**, billion RUR	18,41
Capitalisation**, million USD	572,74

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	3,34%	-32,05%
Shares of IDGC of Centre	-0,91%	-27,33%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	3,73%	-22,03%
MOESK	1,56%	-13,58%
IDGC of Northern Caucasus	-1,26%	-43,96%
IDGC of Centre and Volga Region	4,71%	-15,95%
IDGC of North-West	3,51%	-33,98%
IDGC of Urals	-0,01%	-16,28%
IDGC of Siberia	-0,87%	-12,00%
IDGC of South	-0,19%	-27,28%
Lenenergo	3,27%	-35,34%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,  
2nd Yamskaya, 4  
+7 (495) 747 92 92  
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 31-81  
[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

**Tickers**  
Moscow Exchange  
Bloomberg  
Reuters

**MRKC**  
**MRKC.RX**  
**MRKC.MM**