



IDGC OF CENTRE

DAILY MARKET REVIEW

03 November, Tuesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Monday 02 November some moderately negative external background formed on the Russian market. On Friday the US indices DJIA and S&P500 lost 0.5% on published worse than expected October data on revenues and expenditures of the population and consumer confidence. On Monday the composite index of the Asia-Pacific region MSCI Asia Pacific lost more a percent, futures on US indices – about half a percent on weak statistics from China on the manufacturing activity in October. Indexes of PMI, calculated by Caixin/Markit and the National Bureau of Statistics recorded a continued weakening of the Chinese industry, remaining below the key level of 50 points. December Brent futures traded near the mark of \$49.6 per barrel – slightly above our closing level on Friday 30th of October. Oil prices were supported with a message of Baker Hughes on reduction of the number of oil rigs in the United States to a minimum since June 2010.

The MICEX Index and the European Stoxx Europe 600 Index began trading with more than a half-point decline under the pressure of negative closing of US trading and the statistics from China. The markets' sentiment improved significantly after the publication of statistics on manufacturing activity in October – in the Eurozone and the UK PMI data were better than expected, in Russia the index of business activity in the industry for the first time in 11 months rose above the key level of 50 points. At midday the growth of the MICEX Index exceeded a percent, the Stoxx Europe 600 added more than half a percent. In the second half of the trading session additional support to the markets was given by statistics from the US, where data on business activity in the manufacturing sector in October and spending on construction in September turned out better than expected.

At the end of the trading session the MicexPWR Sector Index overperformed. The main contribution to the outperformance of the industry indicator was made by shares of Inter RAO and E.ON Russia.

ELECTRIC POWER INDUSTRY NEWS

FAS proposes to change the management of monopolies with their inefficiency

The Federal Antimonopoly Service (FAS) of Russia offers to change the top management of companies - natural monopolies in the event of non-performance, stated Deputy Head of the FAS Sergey Puzyrevsky.

Read full text: <http://www.bigpowernews.ru/markets/document67060.phtml>

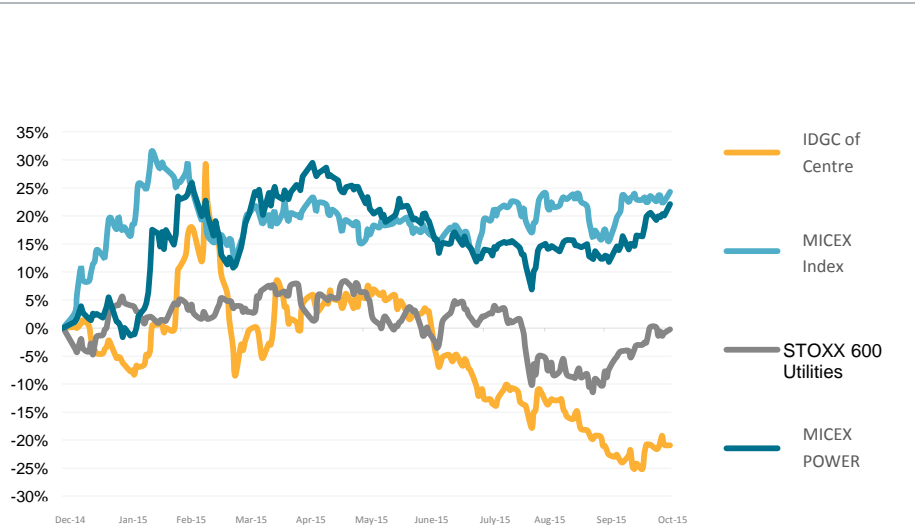
COMPANY NEWS

IDGC of Centre improves efficiency of diagnostics of electrical equipment and enhances the asset management system

Accurate evaluation of technical condition of electrical equipment is a priority for IDGC of Centre. It is an essential element of the company's asset management system, developed and implemented in IDGC of Centre. Increasing the reliability of diagnostics of equipment allows the company to more effectively optimize the cost of maintenance and repair of electrical equipment, which in turn will help maintain the reliability of its power grid facilities.

Read full text: <http://www.mrsk-1.ru/press-center/news/company/50380/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 735,75	1,42%	24,28%
S&P 500	2 104,05	1,19%	2,19%
FTSE 100	6 361,80	0,01%	-3,11%
DAX	10 950,67	0,93%	11,68%
DJStoxx 600	376,75	0,34%	9,99%
STOXX Utilities	314,65	0,70%	-0,25%
Nikkei	18 683,24	-2,10%	7,06%
Sensex	26 559,15	-0,37%	-3,42%
CSI300	3 475,96	-1,64%	-1,63%
Bovespa	45 868,82	0,00%	-8,28%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,10	0,14%	-9,34%
USD/RUB	64,37	0,32%	14,43%
Euro/RUB	70,75	0,87%	3,53%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 133,84	-0,72%	-4,27%
Brent*, USD/bbl	48,79	-1,55%	-25,44%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,1997
Capitalisation**, billion RUB	8,43
Capitalisation**, million USD	130,97

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	1,73%	22,14%
Shares of IDGC of Centre**	-0,15%	-20,91%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	2,49%	11,97%
FGC UES	1,72%	38,37%
IDGC of Volga	-0,50%	-29,03%
MOESK	0,00%	-34,00%
IDGC of Northern Caucasus	0,75%	10,33%
IDGC of Centre and Volga Reg	0,30%	-31,47%
IDGC of North-West	0,00%	7,51%
IDGC of Urals	4,46%	57,12%
IDGC of Siberia	-0,56%	-40,56%
IDGC of South	1,46%	12,62%
Lenenergo	-1,55%	45,43%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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