



IDGC OF CENTRE

DAILY MARKET REVIEW

02 September, Tuesday

2014

REVIEW OF STOCK MARKETS

Before the opening of trading on 01 September some moderately positive external background formed on the Russian market. On Friday the U.S. indices DJIA and S&P500 rose by 0.1-0.3% on the published better than expected statistics on consumer confidence in August. Major stock indices in the Asia-Pacific region on average added about half a percent, despite a slowdown in manufacturing activity in China in August. As noted by Bloomberg, the market's participants rely on new measures to stimulate the Chinese economy, given the rather weak statistics of recent weeks. October Brent traded around \$103.2 per barrel – at the level of our closing on Friday 29 August.

On Monday the Russian market was distinguished with increased volatility – at daily highs the growth of the MICEX Index was 1.4%, on the daily lows the indicator lost 0.8%. On the one hand, Russian investors were supported with the absence of new sanctions against the Russian Federation: the last EU summit on Saturday has limited threats to their expansion in the event of a further escalation of tensions in the south-east of Ukraine so far. On the other hand, the very expectation of these sanctions already put the pressure on the market – according to media reports, the EU Commission shall submit proposals for new restrictive measures on Saturday. The mood in Europe did not contribute to the formation of single dynamics of our market either – the European indices spent the entire day sideways near zero. The activity of trading on the European markets was low in relation to the day off at the stock market of the United States, where yesterday the Labor Day was celebrated. Against this background, released worse than expected data on manufacturing activity in the Eurozone in August did not have a significant effect on the dynamics of trading in Europe. The Russian market closed trading on a minor note – investors chose to take profits in conditions of high uncertainty.

By the end of the trading session the MicexPWR Sector Index was generally in line with the market dynamics. On Western exchanges the European DJStoxx 600 Index was 0.25% up.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" to make its own network of charging stations for electric vehicles

"Russian Grids" plan to change the deployment of charging stations for electric vehicles so that they are as accessible to ordinary users of electric vehicles as possible.

To read full text: http://www.rosseti.ru/press/news/?ELEMENT_ID=19360

COMPANY NEWS

For 7 months of 2014 Orelenergo received almost 30 thousand customers

Since the beginning of 2014 IDGC of Centre - Orelenergo division received 29,318 calls of customers. Most of the applications refer to the installation, replacement and maintenance of electricity meters, the grid connection procedure, and transmission of electricity.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=89611

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.13
MICEX	1 392,40	-0,59%	-7,43%
S&P 500	2 003,37	0,00%	8,39%
FTSE 100	6 825,31	0,08%	1,13%
DAX	9 479,03	0,09%	-0,77%
DJStoxx 600	342,86	0,25%	4,45%
STOXX Utilities	320,18	0,47%	15,04%
Nikkei	15 476,60	0,34%	-5,00%
Sensex	26 867,55	0,86%	26,91%
CSI300	2 355,32	0,73%	1,09%
Bovespa	61 141,27	-0,24%	18,70%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.13
Euro/USD	1,31	-0,01%	-4,77%
USD/RUB	36,93	1,73%	12,84%
Euro/RUB	48,63	1,42%	8,14%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.13
Gold, USD/oz	1 286,00	-0,10%	7,02%
Brent*, USD/bbl	102,79	-0,39%	-4,22%

* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3035
Capitalisation**, billion RUB	12,81
Capitalisation**, million USD	346,94

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.13
MICEX-Power Index	-0,49%	-9,73%
Shares of IDGC of Centre**	3,90%	38,84%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.13
JSC Russian Grids	0,78%	-33,20%
FGC UES	-0,31%	-40,30%
IDGC of Volga	-1,21%	7,11%
MOESK	-0,07%	-27,28%
IDGC of Northern Caucasus	0,62%	5,89%
IDGC of Centre and Volga Reg	-0,30%	48,15%
IDGC of North-West	0,55%	9,47%
IDGC of Urals	1,59%	-6,66%
IDGC of Siberia	-0,56%	24,13%
IDGC of South	-2,37%	20,32%
Lenenergo	0,78%	17,59%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM